



**Fillmore and Piru Basins**  
Groundwater Sustainability Agency

**Board of Directors Meeting**  
**Thursday, June 18, 2026, 4:00 p.m.**  
**City of Fillmore City Hall Council Chambers**  
**250 Central Avenue, Fillmore, CA 93015**

**To participate in the Board of Directors meeting via Zoom, please access:**  
<https://us02web.zoom.us/j/85480305580?pwd=ZnFBWGhtVU05dXd3REFkM255c0h6UT09>

Meeting ID: **854 8030 5580** Password: **FPBGSA**

To hear just the audio portion of the meeting, phone into:  
Toll-free number: **877 853 5247** Meeting ID: **854 8030 5580**

**AGENDA**

**1. CALL TO ORDER**

**1A Pledge of Allegiance**

**1B Directors Roll Call**

**1C Public Comments**

Fillmore and Piru Basins Groundwater Sustainability Agency (Agency) will accept public comment concerning agenda items at the time the item is considered and on any non-agenda item within the jurisdiction of the Board during the agendized Public Comment period. No action will be taken by the Board on any non-agenda item. In accordance with Government Code § 54954.3(b)(1), public comment will be limited to three (3) minutes per speaker per issue.

**1D Approval of Agenda**  
**Motion**

**2. REAPPOINTMENT OF DIRECTOR**

**2A Reappointment of Director**  
**Ceremonial**

The Piru Basin Pumpers Association has reappointed Brian Hauss as its Stakeholder Director to the Agency.

**3. UPDATES**

**3A Director Announcements/Board Communications:**  
Oral Reports from the Board.

**Fillmore Pumpers Association Stakeholder Director Update**

**Piru Pumpers Association Stakeholder Director Update**

**Environmental Stakeholder Director Update**

**City of Fillmore Member Director Update**

**United Water Conservation District Member Director Update**

**County of Ventura Member Director Update**

**3B Executive Director Update**

**Information Item**

The Executive Director will provide an informational update on Agency activities since the previous Board of Directors meeting of May 21, 2026.

**3C Legal Counsel Update**

**Information Item**

Legal Counsel will provide an informational update on Agency's legal issues and concerns since the previous Board of Directors meeting of May 21, 2026.

**3D GSP Consultant Update**

**Information Item**

Representatives from Daniel B Stephens & Associates will provide an informational update on the Agency's groundwater sustainability planning activities since the previous Board of Directors meeting of May 21, 2026.

**4. CONSENT CALENDAR**

All matters listed under the Consent Calendar are considered routine by the Board and will be enacted by one motion. There will be no separate discussion of these items unless a Board member pulls an item from the Calendar. Pulled items will be discussed and acted on separately by the Board. Members of the public who want to comment on a Consent Calendar item should do so under Public Comments. (ROLL CALL VOTE REQUIRED)

**4A Approval of Minutes**

The Board will consider approving the Revised Minutes of March 19 and Minutes from the Board of Directors meeting of May 21, 2026.

**4B Approval of Warrants**

The Board will consider approving payment of outstanding vendor invoices:

DBS&A	\$27,519.50
UWCD	\$14,371.15
Stillwater Sciences Inc.	3,547.25
Aleshire & Wynder LLP	1,016.80

**4C Monthly Financial Report**

The Board will receive the monthly financial report for the Fillmore and Piru Basins Groundwater Sustainability Agency.

**4D United Water Conservation District Labor Rates**

The Board will receive the United Water Conservation District labor rates for Fiscal Year 2026-2027.

**5. MOTION ITEMS**

**5A Public Hearing Regarding Proposed Fiscal Year 2026-2027 Groundwater Extraction Fee and Adoption of Resolution 2026-01**

**Public Hearing and Motion**

The Board will conduct a public hearing to receive stakeholder comments regarding the proposed groundwater extraction fee of \$13 per acre-foot and consider adoption of Resolution 2026-01 setting the proposed extraction fee to become effective on July 1, 2026.

**5B Fiscal Year 2026-2027 Work Plan and Budget and Adoption of Resolution 2026-02**

**Motion**

The Board will receive a presentation on the Fiscal Year 2026-2027 Work Plan and Budget and consider adoption of Resolution 2026-02.

**5C Task Orders with Daniel B. Stephens & Associates, Inc. for Fiscal Year 2026-2027**

**Motion**

The Board will consider approving Task Orders Numbers DBS&A-FY27-01 through DBS&A-FY27-12 with Daniel B. Stephens & Associates, Inc. for as-needed technical and planning support services for the Fiscal Year 2026-2027 period.

**5D Authorization of Investment of Monies in the Local Agency Investment Fund and Adoption of Resolution 2026-03**

**Motion**

The Board will consider adopting Resolution 2026-03 authorizing the Executive Director to open an investment account with the Local Agency Investment Fund (LAIF) and designating officers to execute all required documentation.


**6. FUTURE ITEMS**

**7. ADJOURNMENT**

The Board will adjourn to the next **Regular Board Meeting on Thursday, July 16, 2026**, or call of the Chair.

*Materials, which are non-exempt public records and are provided to the Board of Directors to be used in consideration of the above agenda items, including any documents provided subsequent to the publishing of this agenda, are available for inspection at UWCD's offices at 1701 N. Lombard Street in Oxnard during normal business hours.*

*The Americans with Disabilities Act provides that no qualified individual with a disability shall be excluded from participation in, or denied the benefits of, the District's services, programs or activities because of any disability. If you need special assistance to participate in this meeting, or if you require agenda materials in an alternative format, please contact the UWCD Office at (805) 525-4431 or the City of Fillmore at (805) 524- 1500. Notification of at least 48 hours prior to the meeting will enable the District to make appropriate arrangements*

Approved: 

**Board Chair Kelly Long**

Posted: (date) June 13, 2026 (time) 4:30 p.m. (attest) Eva Ibarra  
At: <https://www.FPBGSA.org>

Posted: (date) June 13, 2026 (time) 4:35 p.m. (attest) Eva Ibarra  
At: <https://www.facebook.com/FPBGSA>

Posted: (date) June 13, 2026 (time) 4:40 p.m. (attest) Eva Ibarra  
At: UWCD, 1701 N. Lombard Street, Oxnard

Posted: (date) June 13, 2026 (time) 4:45 p.m. (attest) Juana Garcia  
At: Fillmore City Hall, 250 Central Avenue, Fillmore, CA



**Board of Directors Meeting**  
**Thursday, March 19, 2026, at 4:00 p.m.**  
**MINUTES**

**Directors in Attendance**

Director John Garnica  
Director Brian Hauss  
Director Debbie Jackson  
Director Gordon Kimball  
Director Candice Meneghin

**Directors Absent**

Director Kelly Long

**Staff in Attendance**

Anthony Emmert, executive director  
Eva Ibarra, clerk of the board  
Patrick O'Connell, senior hydrogeologist (virtual)  
Phillip Hall, legal counsel  
Zachary Plummer, it staff

**Public in Attendance**

Sara Guzman, UWCD (virtual)  
Taylor Jones, UWCD (virtual)  
Rachel Laenen, Kimball Ranches (virtual)  
Tony Morgan, DBS&A (virtual)  
Gus Tolley, DBS&A (virtual)

**1. CALL TO ORDER**

Director Garnica called the meeting to order at 4:00 p.m.

**1A Pledge of Allegiance**

Director Meneghin led everyone in reciting the Pledge of Allegiance.

**1B Directors Roll Call**

The Clerk called the roll. (Garnica, Hauss, Jackson, Kimball, and Meneghin) 5  
Directors were present. Director Long was absent.

**1C Public Comments**

Director Garnica asked if there were any comments or questions from the public. None were offered.

**1D Approval of Agenda**

**Motion**

Director Garnica asked Executive Director Emmert if there were any changes to the agenda. Mr. Emmert responded with no and Director Garnica then asked for a motion.

Motion to approve the agenda, Director Jackson; Second, Director Meneghin.  
Voice vote: 5 ayes (Garnica, Hauss, Jackson, Kimball, and Meneghin) none opposed. Motion carries unanimously 5/0/1.

## **2. UPDATES**

### **2A Director Announcements/Board Communications:**

Oral Reports from the Board.

#### **Fillmore Pumpers Association Stakeholder Director Update**

Director Jackson reported that the Fillmore Pumpers Stakeholders met this week and expressed a need for an online system to pay their invoices. She also provided an update on the basin's status and noted that stakeholders are concerned about possible rising water rates.

#### **Piru Pumpers Association Stakeholder Director Update**

Director Hauss reported the Piru Pumpers Stakeholders also met and have the same concerns as the Fillmore Pumpers.

#### **Environmental Stakeholder Director Update**

Director Meneghin reported Ventura County has had their collaborative kick off and stated their first task will be economic analysis and fundraising.

#### **City of Fillmore Member Director Update**

Director Garnica reported that the City of Fillmore's well #10 is in process.

#### **United Water Conservation District Member Director Update**

Director Kimball reported that United's reporting structure will transition to a water-year basis in 2026. Budgeting efforts are currently underway, and several major CIP projects are in the funding phase. He also noted that the dam and lake are currently full, and that Castaic and Pyramid will begin releases for groundwater recharge. The projected recharge quantity is 100,000 acre-feet for the Oxnard Plain basins this water year. He concluded his update by stating that the Fillmore and Piru basins are continuing to fill.

#### **County of Ventura Member Director Update**

No report. Director Long was absent.

### **2B Executive Director Update Information Item**

The Executive Director provided an informational update on Agency activities since the Special Board of Directors meeting held on February 26, 2026. Executive Director Emmert reported that the O-PV litigation caused delays in modeling; however, United staff have since completed, calibrated, and established the base-case scenario for the valley basins model. Development of alternative scenarios is ongoing. In March 2026, United distributed the Agency's groundwater statements covering pumping for the period of July through December 2025. Additionally, the Agency's auditor, RAMS, has completed its audit for fiscal years 2023 through 2025, and the results will be presented at the next Board meeting. He concluded his update by noting that he had contacted the Ojai Basin GMA to explore ways to support the Small GSAs Coalition in its advocacy for reducing the administrative burden associated with SGMA.

**2C Legal Counsel Update Information Item**

Legal Counsel reported no updates on the Agency's legal matters since the Special Board of Directors meeting on February 26, 2026.

**2D GSP Consultant Update Information Item**

Representatives from Daniel B Stephens & Associates provided an informational update on the Agency's groundwater sustainability planning activities since the previous Special Board of Directors meeting of February 26, 2026 (see slides).

**3. CONSENT CALENDAR**

All matters listed under the Consent Calendar are considered routine by the Board and will be enacted by one motion. There will be no separate discussion of these items unless a Board member pulls an item from the Calendar. Pulled items will be discussed and acted on separately by the Board. Members of the public who want to comment on a Consent Calendar item should do so under Public Comments. (ROLL CALL VOTE REQUIRED)

**3A Approval of Minutes**

The Board approved the Minutes from the Special Board of Directors meeting of February 26, 2026.

**3B Approval of Warrants**

The Board approved payment of outstanding vendor invoices:

United Water Conservation District	\$29,743.54
Aleshire & Wynder LLP	\$ 1,463.20
DBS&A	\$ 1,426.00
Stillwater Sciences Inc.	\$ 925.50

**3C Monthly Financial Report**

The Board approved the monthly financial report for the Fillmore and Piru Basins Groundwater Sustainability Agency.

Motion to approve consent calendar, Director Kimball; Second, Director Meneghin. Voice vote: 5 ayes (Garnica, Hauss, Jackson, Kimball, and Meneghin) none opposed. Motion carries unanimously 5/0/1.

**4. MOTION ITEMS**

**4A Write-Off of Uncollectible Receivable**

**Motion**

The Board approved the write-off of uncollectible receivables

Motion to approve, Director Jackson; Second, Director Meneghin. Voice vote: 5 ayes (Garnica, Hauss, Jackson, Kimball, and Meneghin) none opposed. Motion carries unanimously 5/0/1.

**4B Annual Reports to California Department of Water Resources**

**Motion**

The Board approved the Water Year 2024-2025 Annual Reports to the California Department of Water Resources for the Fillmore subbasin and Piru subbasin.

Motion to approve, Director Hauss; Second, Director Jackson. Voice vote: 5 ayes (Garnica, Hauss, Jackson, Kimball, and Meneghin) none opposed. Motion carries unanimously 5/0/1.

**4C Proposed Amendments to Work Plan and Schedule**

The Board received a presentation from staff and DBS&A on proposed changes to the Agency’s Fiscal Year 2025-2026 Work Plan and Schedule. The Board received a presentation from staff regarding proposed revisions to the Agency’s Fiscal Year 2025–2026 Work Plan and Schedule. Following the presentation, the Board discussed the proposed changes, provided comments, and offered direction to staff. One Director expressed disappointment with the progress achieved to date. Staff were directed to return at a future meeting with more detailed plans and implementation timelines.

**5. FUTURE ITEMS**

None mentioned.

**6. ADJOURNMENT**

Director Garnica adjourned the meeting at 6:00 p.m., to the next **Board Meeting on Thursday, April 16, 2026**, or call of the chair.

I certify that the above is a true and correct copy of the minutes of the Fillmore and Piru Basins Groundwater Sustainability Agency’s Board of Directors meeting of March 19, 2026.

ATTEST: \_\_\_\_\_  
John Garnica, Vice Chair, FPBGSA Board of Directors

ATTEST: \_\_\_\_\_  
Eva Ibarra, Clerk of the Board



**Fillmore and Piru Basins**  
*Groundwater Sustainability Agency*

**Board of Directors Meeting**

**Thursday, May 21, 2026, at 4:00 p.m.**

**City of Fillmore, City Hall Council Chambers, and via Zoom**

**MINUTES**

**Directors in Attendance**

Director Gordon Kimball, acting chair  
Director Brian Hauss  
Director Debbie Jackson  
Director Candice Meneghin

**Directors Absent**

Director John Garnica  
Director Kelly Long

**Staff in Attendance**

Anthony Emmert, executive director  
Phillip Hall, legal counsel (virtual)  
Evan Lashly, environmental scientist  
Jackie Lozano, sr. administrative assistant  
Patrick O'Connell, senior hydrogeologist (virtual)  
Zachary Plummer, IT staff

**Public in Attendance**

Marissa Caringella, UWCD  
Matthew Drenner, Stillwater Sciences  
Sara Guzman, UWCD (virtual)  
Burt Handy (virtual)  
Taylor Jones, UWCD (virtual)  
Michael Miller (virtual)  
Tony Morgan, DBS&A

**1. CALL TO ORDER**

Director Gordon Kimball called the meeting to order at 4:02 p.m.

**1A Pledge of Allegiance**

Director Kimball led the participants in reciting the Pledge of Allegiance.

**1B Directors Roll Call**

The Clerk called the roll. (Hauss, Jackson, Meneghin, and Kimball) 4  
Directors were present. Directors Garnica and Long were absent.

**1C Public Comments**

Director Kimball asked if there were any comments or questions from the public. None were offered.

**1D Approval of Agenda**

**Motion**

Director Kimball asked if there were any changes to the agenda. None were offered and he asked for a motion.

Motion to approve the agenda, Director Jackson; Second, Director Meneghin.

Voice vote: 4 ayes (Hauss, Jackson, Meneghin, and Kimbal) none opposed.  
Motion carries 4/0/2.

**2. UPDATES**

**2A Director Announcements/Board Communications**

Oral reports from the Board.

**Fillmore Pumpers Association Stakeholder Director Update**

Director Jackson reported she had no updates for the Board.

**Piru Pumpers Association Stakeholder Director Update**

Director Hauss reported he had no updates for the Board.

**Environmental Stakeholder Director Update**

Director Meneghin shared that its Environmental Stakeholder representatives had a collaborative meeting with Six Flags Magic Mountain staff to discuss which of their water resiliency projects would be selected to pursue. A project cost analysis would be developed to see what the financial implications would be for each of those key projects.

**City of Fillmore Member Director Update**

City of Fillmore representative Director Garnica was not present during the meeting; nothing to report.

**United Water Conservation District Member Director Update**

Director Kimball shared that the recharge of the Oxnard basin delivered an estimated 82,000 feet of water this year which represented typical annual use for both Oxnard and Fox Canyon. Also, Piru Lake is full, and the current plan is to keep full and use remaining water for all releases; most of the water was delivered upstream out of Pyramid Lake.

**County of Ventura Member Director Update**

County of Ventura representative Director Long was not present during the meeting; nothing to report.

**2B Executive Director Update Information Item**

Executive Director Anthony Emmert provided an informational update on Agency activities since the last Board of Directors meeting held on March 19, 2026. Executive Director Emmert would report at a future meeting date:

- Investment in Cienega Pilot Project: Will return with an agendized report to discuss in further detail.
- Chiquita Canyon Landfill Concerns: Attending collaborative meetings and will share information as it becomes available.
- Possible Water Sampling at Fillmore Fish Hatchery: Although it was not recommended to invest money in drilling a well, Executive Director Emmert would bring back a report evaluating the possibilities.
  - Confirmed with the regional board they have taken up sampling there and would make the samples available to the Directors.
  - During discussions with CDFW, requested to frequent their sampling.

**2C Legal Counsel Update Information Item**

Legal Counsel reported no updates on the Agency's legal matters since the last Board of Directors meeting of March 19, 2026.

**2D GSP Consultant Update Information Item**

Representative Tony Morgan of Daniel B. Stephens & Associates provided an informational update and presentation on the Agency's groundwater sustainability plan (see slides).

**3. CONSENT CALENDAR**

All matters listed under the Consent Calendar are considered routine by the Board and will be enacted by one motion. There will be no separate discussion of these items unless a Board member pulls an item from the Calendar. Pulled items will be discussed and acted on separately by the Board. Members of the public who want to comment on a Consent Calendar item should do so under Public Comments. (ROLL CALL VOTE REQUIRED)

**3A Approval of Minutes**

**Motion**

The Board will consider approving the Minutes of the Board of Directors meeting of March 19, 2026, at the next Regular meeting of June 18, 2026.

**3B Approval of Warrants**

**Motion**

The Board approved payment of outstanding vendor invoices:

UWCD	\$29,456.03
DBS&A	\$10,649.00
RAMS	\$ 6,615.00
Aleshire & Wynder LLP	\$ 148.80

**3C Monthly Financial Report  
Information Item**

The Board approved the monthly financial report for the Fillmore and Piru Basins Groundwater Sustainability Agency.

**3D Audit Report  
Information Item**

The Board approved the Agency's Biannual Financial Audit for Fiscal Years 2023-2024 and 2024-2025 performed by Rogers, Anderson, Malody & Scott.

Motion to approve consent calendar except for item 3A, Director Jackson; Second, Director Meneghin. Voice vote: 4 ayes (Hauss, Jackson, Meneghin, and Kimball) none opposed. Motion carries 4/0/2.

**4. Motion Items**

**4A Waiver of Late Penalties and Interest from Quality Ag for Richardson Revocable Trust  
Motion**

The Board approved the waiver of late penalties and interest from Quality Ag for Richardson Revocable Trust.

Director Jackson requested that the Agency's financial policies be posted on its website.

Motion to approve, Director Jackson; Second, Director Hauss. Roll call vote: 4 ayes (Hauss, Jackson, Meneghin, and Kimball); None opposed. Motion carries 4/0/2.

**4B Santa Clara River Watershed Committee  
Motion**

Executive Director Emmert will return with the memorandum of understanding and share more information including the investment amount for the Board to make an informed decision. No action was taken.

**4C Biological Data Gaps East Grove GDE Status Report and Study Plan  
Motion**

The Board received a presentation from staff and Stillwater Sciences on the monitoring results, conclusions and potential next steps of the upcoming work. Board requested the following items: collect information to determine what the undesirable effects would look like; prepare and present a scope of work on the long-term monitoring plan and focused assessment work; focus on impacts of groundwater pumping, and the need to monitor in every

hydrological event or the period of when there would be a bigger impact; gathering data points and forecasting what's going on in all conditions which is part of developing plan (see slides).

Motion to receive and file, Director Meneghin; Second, Director Hauss. Roll call vote: 4 ayes (Hauss, Jackson, Meneghin, and Kimball); None opposed. Motion carries 4/0/2.

**4D Domestic Wells Vulnerability**

**Motion**

Mr. Morgan from Daniel B. Stephens & Associates presented on the Domestic Wells Investigation and Vulnerability Evaluation (see slides). No action was taken.

**4E Recommended Corrective Actions**

**Motion**

Mr. Morgan from Daniel B. Stephens & Associates provided a presentation on the California Department of Water Resources' Recommended Corrective Actions on the Agency's Groundwater Sustainability Plans (see slides). No action was taken.

**5. FUTURE ITEMS**

None mentioned

**6. ADJOURNMENT**

Director Kimball adjourned the meeting at 7:06 p.m., to the next Board Meeting on Thursday, June 18, 2026, or call of the chair.

I certify that the above is true and correct copy of the minutes of the Fillmore and Piru Basins Groundwater Sustainability Agency's Board of Directors Regular Meeting of May 21, 2026.

ATTEST: \_\_\_\_\_  
John Garnica, Vice Chair, FPBGSA Board of Directors

ATTEST: \_\_\_\_\_  
Eva Ibarra, Clerk of the Board



**Board of Directors Meeting**  
**21 May 2026**  
**Item 2D GSP Consultant Update**



Fillmore and Piru Basins

Groundwater Sustainability Agency

**MAJOR ACTIVITIES**

- **FY25-26 Task Activities**
  - **Consultations with UWCD staff re: GW model updates and scenarios**
  - **Annual Reports filed with DWR (Spring water level upload due July 1)**
  - **Updates to Online Database**
  - **Work with Exec Dir on Estimates of FY Cost-to-Complete & FY26-27 Draft Activities and Budget**
  - **Identification of existing wells to fill ISW monitoring data gap**
  - **Preliminary drafts in progress:**
    - **Land Subsidence Technical Memorandum**
    - **Domestic Well Vulnerability Assessment**
    - **Periodic Evaluations**
    - **Documentation of methodology for projected pumping volumes (tech memo)**

## DWR PROP 4 FUNDING

- ~\$368M for “Sustainable Groundwater” / \$25M set-aside for CA tribes
  - At least 40% to vulnerable populations or disadvantaged communities
  - At least 10 % to severely disadvantaged communities
  - \$368M - \$25M (tribes) - \$154.4M (vuln & disadv) - \$36.8M (sev disadv) = ~\$176.8M (not set-aside funding)
- No bond cost share required / Competitive grants
- Guidelines - Fall 2026 / Applications - early 2027
- Tentative funding buckets: Recharge / conjunctive use / subsidence BMPs / GSP corrective actions / AG land adaption
- One proposal per basin
- Some agencies already advertising for grant writing assistance
- Priority to projects that leverage private, federal & local funding to produce greatest public benefit / Preference for projects that utilize California Conservation Corps

## QUESTIONS?





**Board of Directors Meeting**  
**21 May 2026**  
**Item 4D Domestic Well Vulnerability**



**Fillmore and Piru Basins**  
*Groundwater Sustainability Agency*

## WELL CONSTRUCTION INFORMATION SURVEY

**Surveyed DOM well owners of wells in the GSA database lacking well construction information.**

Fillmore + Piru Basins	#	%
# of wells w/o well construction information	311	--
# of AG, IND, MON, PIEZO, wells	211	68%
# UNK wells	50	16%
# of DOM wells	50	16%



OUTREACH PHASE	OUTREACH EFFORTS	#	%
MAIL	Mailed survey forms	50	100%
	No email on file	17	34%
EMAIL	Email inquiries sent - 1st	33	66%
	Email inquiries sent - 2nd	33	66%
TELEPHONE	No Phone # / Bad #	17	34%

## WELL CONSTRUCTION INFORMATION SURVEY

### OUTREACH

- 17/50 well owners contacted only by initial mailer
- 33/50 well owners contacted by mail & email
- 8/50 well owners contacted by mail, email, & phone



### RESULTS

- 33/50 well owners responded
  - ✓ 23/50 well owners had no information
  - ✓ 10/50 well owners provided information
- 17/50 well owners - no response

## POSSIBLE NEXT STEPS - 17 WELL OWNERS

1. Consultation with DWR?
  - a. *Will current level-of-effort satisfy DWR expectations with respect to DOM wells?*
2. In-person workshops?
  - a. *What info would well owners likely provide if most responded with "no info"?*
3. Direct in-person outreach to well owners by Directors and/or pumpers association representatives?
  - a. *What info would well owners likely provide if most responded with "no info"?*
4. Expand outreach efforts to AG, MUNI, IND & UNK well owners?
  - a. *This will help with assessing impacts of future droughts to ALL well owners (Chronic Lowering of Water Levels - RCA 1a)*

**QUESTIONS?**



**Board of Directors Meeting  
21 May 2026  
Item 4E Recommended  
Corrective Actions (RCA) Review**

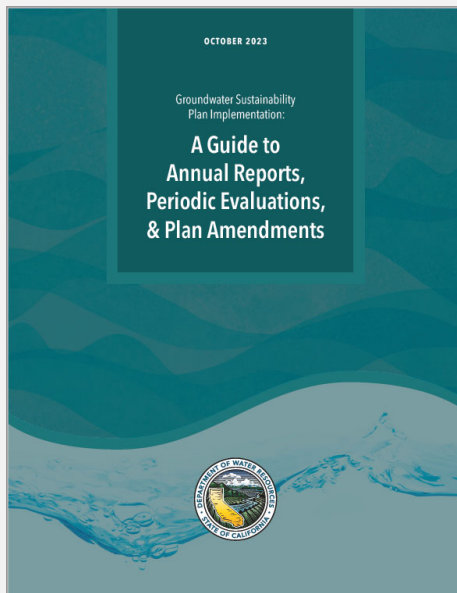


**Fillmore and Piru Basins  
Groundwater Sustainability Agency**

DWR RECOMMENDED CORRECTIVE ACTIONS (RCAs)	
<b>Chronic Lowering of Groundwater Levels</b>	<b>1a</b> Revise the quantitative description of undesirable results for wells going dry to be based on seasonal low groundwater levels to ensure potential impacts to beneficial uses and users are considered.
	<b>1b</b> Revise the quantitative description of undesirable results for vegetation die-off to be specific about the location (i.e., GDE areas) and number of the representative monitoring sites with minimum threshold exceedances that would constitute an undesirable result for that GDE area.
	<b>1c</b> Revise the GSP to include a discussion of the relationship between the minimum thresholds for chronic lowering of groundwater levels and the other sustainability indicators.
<b>Interconnected Surface Waters</b>	<b>2a</b> Describe the undesirable results of depletions of interconnected surface water that the Agency aims to avoid.
	<b>2b</b> Consider utilizing the interconnected surface water guidance, as appropriate, when issued by the Department to establish quantifiable minimum thresholds, measurable objectives, and management actions.
	<b>2c</b> Continue to fill data gaps, collect additional monitoring data, and implement the current strategy to manage depletions of interconnected surface water and define segments of interconnectivity and timing.
	<b>2d</b> Prioritize collaborating and coordinating with local, state, and federal regulatory agencies as well as interested parties to better understand the full suite of beneficial uses and users that may be impacted by pumping induced surface water depletion within the GSA’s jurisdictional area.
<b>GSP Implementation Costs</b>	<b>3a</b> Develop and disclose the estimated cost of implementing the Plan, including projects and management actions deemed likely to be required by GSA, along with a general description of how the GSA plans to meet those costs.
<b>Aquifer Delineation</b>	<b>4a</b> Provide further justification for the exclusion of Aquifer Zone C from the principal aquifer given the uncertainty regarding the quantity of groundwater extracted from this zone.
	<b>4b</b> If additional justification is not possible, identify the pumping originating from Aquifer Zone C as a data gap in the hydrogeologic conceptual model, develop a plan and schedule to address the data gap, and include Aquifer Zone C as part of the principal aquifer until such a time that its removal can be justified with more certainty.

DWR RECOMMENDED CORRECTIVE ACTIONS (RCAs)	
<b>Sustainability Goals</b>	<b>5a</b> Define the sustainability goal
	<b>5b</b> Explain how the sustainability goal is likely to be achieved within 20 years of Plan implementation and is likely to be maintained through the planning and implementation horizon by the next periodic evaluation of the Plan.
<b>Degraded Water Quality</b>	<b>6a</b> Clarify the constituents of concern that are included in the GSP’s current sustainable management criteria for degraded water quality
	<b>6b-1</b> Provide quantitative descriptions of what the GSA considers as significant and unreasonable effects of “water quality degradation beyond historical conditions” for each constituent of concern in the Subbasin, including quantitative descriptions of historical conditions (e.g., number of representative monitoring sites with exceedances of water quality standards).
	<b>6b-2</b> Describe the criteria used to define when and where the effects of degraded water quality cause undesirable results of the constituent of concern in the Subbasin. The criteria shall be based on quantitative descriptions of the combination of minimum threshold exceedances that cause significant and unreasonable effects in the Subbasin.
	<b>6c-1</b> Identify the method (e.g., MCL, WQO), numeric value and unit, and sampling frequency for each constituent of concern at each representative monitoring site in descriptions of minimum thresholds for degraded water quality
	<b>6c-2</b> Present in a tabular format the minimum threshold, measurable objective, and interim milestone for each constituent of concern at each representative monitoring site.
<b>Subsidence</b>	<b>7a</b> Describe the criteria used to define when and where the effects of the groundwater conditions cause undesirable results for land subsidence. More specifically, describe how InSAR datasets will be used to determine the occurrence of undesirable results of land subsidence.
	<b>7b</b> Revise the minimum thresholds to minimize or avoid future land subsidence in the Subbasin

## DWR GUIDANCE ON PERIODIC EVALUATIONS



- “GSAs are expected to provide a detailed discussion of how the recommended corrective actions are being addressed or were addressed for each of the Plan elements...”
- “The Periodic Evaluation should be the GSAs’ honest and detailed interpretation of how implementation is taking place, what successes and challenges have been encountered, and how the challenges have been, or are proposed to be, overcome.”
- “Ultimately, the goal of the Periodic Evaluation is for GSAs to assess how Plan implementation is progressing and to provide an explanation and proposed management adjustments if implementation is not achieving the goals and milestones as originally anticipated.”

<https://bit.ly/3PddivD>

## PERIODIC EVALUATIONS - DWR SUGGESTED OUTLINE

### Table of Contents

1.	Executive Summary	
2.	New Information Collected	← New information to share with DWR?
3.	Groundwater Conditions Relative to Sustainable Management Criteria	
3.1	Background	
3.1.1	DWR Recommended Corrective Actions	← Progress towards addressing RCAs
3.2	Current Conditions Related to Sustainability Indicators	
3.2.1	Chronic Lowering of Groundwater Levels	
3.2.2	Reduction of Groundwater in Storage	
3.2.3	Seawater Intrusion	← Progress towards reaching sustainability / comparison with MTs & MOs
3.2.4	Degraded Water Quality	
3.2.5	Land Subsidence	
3.2.6	Depletions of Interconnected Surface Waters	
4.	Status of Projects and Management Actions	
4.1	Evaluation of Projects and Management Actions Identified in the GSP	← Progress of Projects & Management Actions
4.1.1	Management Actions	
4.1.2	Projects	
4.2	Newly Identified Projects and Management Actions	
4.2.1	Project A: xxxxxx	
4.2.2	Project B: xxxxxx	
4.2.3	Project C: xxxxxx	

## PERIODIC EVALUATIONS - DWR SUGGESTED OUTLINE

### Table of Contents

5.	Basin Settings Based on New Information or Changes in Water Use
5.1	Hydrogeologic Conceptual Model
5.1.1	New Information and Data
5.1.2	Improvements to the Hydrogeologic Conceptual Model
5.1.3	Data Gaps
5.2	Groundwater Conditions
5.2.1	Groundwater Levels during the Evaluation Period
5.2.2	Water Quality during the Evaluation Period
5.3	Water Use Changes and Associated Water Budget
5.3.1	Water Uses during the Evaluation Period
5.3.2	Land Use Changes in the Basin
5.3.3	Water Supplies during the Evaluation Period
5.4	Numerical Model Updates
5.4.1	Model Updates
6.	Monitoring Networks
6.1	Summary of Changes to Monitoring Network
6.2	Data Gaps
6.2.1	Data Gaps that have been Partially Addressed
6.2.2	Spatial Data Gaps
6.2.3	Subsidence Monitoring
6.2.4	Shallow Groundwater Monitoring near Surface Water Bodies and GDEs
6.2.5	Remaining Data Gaps
6.2.6	Water Level Monitoring Network Functionality
6.2.7	Additional Monitoring Networks Functionality

How has new information impacted Basin Setting?

Was the numerical model updated? How? Impact of those updates?

Monitoring network changes - deletions or additions? Were data gaps filled? Is monitoring network sufficient?

## PERIODIC EVALUATIONS - DWR SUGGESTED OUTLINE

### Table of Contents

7.	GSA Authorities and Enforcement Actions
7.1	Actions Taken by Agency
7.1.1	Extraction Reporting
7.1.2	Funding
7.1.3	Additional Management Actions
7.2	Enforcement and Legal Actions
8.	Outreach, Engagement, and Coordination with Other Agencies
8.1	Outreach and Engagement
8.2	GSA Board
8.3	Coordination with Other Agencies
9.	Other Information
9.1	Consideration of Other Basins
9.2	Challenges Not Previously Discussed
9.3	Legal Challenges
10.	Summary of Proposed or Completed Revisions to Plan Elements
10.1	Proposed Revisions to Plan Elements
11.	References
12.	Figures
13.	Tables
14.	Appendices

Administrative actions? How are GW extractions reported? GSA funding mechanisms?

GSA outreach activities

Misc other information

GSP revisions

**Q&A FROM DWR**

**Is a GSA required to review and respond to public comments received on or prior to developing Periodic Evaluations?**

*“...GSP Regulations do not have specific requirements with respect to public comments on Periodic Evaluations, a GSA may want to respond to public comments to address and resolve public questions or concerns pertaining to GSP implementation activities.”*

*“If a GSA elects to respond to public comments, the Department suggests that copies of those responses be provided to the Department so that they may be available for consideration by the Department, along with the comments themselves, during review of the Periodic Evaluation.”*

**Q&A FROM DWR**

**What is the Department’s expectation for information to be included in the first Periodic Evaluation relating to depletions of interconnected surface water due to groundwater extractions?**

*“At a minimum, the Department expects the first Periodic Evaluation to discuss progress made toward addressing recommended corrective actions including how data gaps have been filled or are planned to be filled, describe method(s) that will be used or have been used to quantify the rate, timing, and volume of depletions of interconnected surface water due to groundwater extractions, and include revised sustainable manage criteria as appropriate.”*

**Will the Department hold a public comment period after GSAs submit a Periodic Evaluation...?**

*“The GSP Regulations do not have specific requirements with respect to public comments on a Periodic Evaluation.”*

## Q&A FROM DWR

**Will the Department evaluate and assess the Periodic Evaluation? Will the Department issue a determination and recommended corrective actions on submitted GSP Periodic Evaluations?**

*“As part of its Periodic Review, the Department will issue a written assessment that includes a determination of the status of the GSP (i.e., Approved, Incomplete, or Inadequate). The Department’s Periodic Reviews may also issue recommended corrective actions to ensure that GSP implementation remains likely to achieve basin sustainability goals on SGMA timelines.”*

## QUESTIONS?



Check Detail Report

Date	Transaction type	Num	Name	Amount
<b>Citizens Business Bank</b>				
28100				
05/31/2026	Bill Payment (Check)	11324	Aleshire & Wynder LLP	-1,016.80
05/31/2026	Bill Payment (Check)	11324	Aleshire & Wynder LLP	-1,016.80
<b>Total for 28100</b>				<b>-\$2,033.60</b>
28101				
05/31/2026	Bill Payment (Check)	11323	Stillwater Sciences Inc.	-3,547.25
05/31/2026	Bill Payment (Check)	11323	Stillwater Sciences Inc.	-3,547.25
<b>Total for 28101</b>				<b>-\$7,094.50</b>
28102				
05/31/2026	Bill Payment (Check)	11322	Daniel B Stephens & Associates, Inc.	-27,519.50
05/31/2026	Bill Payment (Check)	11322	Daniel B Stephens & Associates, Inc.	-27,519.50
<b>Total for 28102</b>				<b>-\$55,039.00</b>
28180				
05/31/2026	Bill Payment (Check)	11326	United Water Conservation District	-14,371.15
05/31/2026	Bill Payment (Check)	11326	United Water Conservation District	-14,371.15
<b>Total for 28180</b>				<b>-\$28,742.30</b>
<b>Total for Citizens Business Bank</b>				<b>-\$92,909.40</b>



**Fillmore and Piru Basins**  
Groundwater Sustainability Agency

**ITEM NO. 4C Consent Item**

**DATE:** June 11, 2026 (for June 18, 2026, meeting)

**TO:** Board of Directors

**VIA:** Anthony A. Emmert, Executive Director

**FROM:** United Water Conservation District Finance

**SUBJECT: Monthly Financial Report**

**SUMMARY**

The Board will receive the monthly financial reports for the Fillmore and Piru Basins Groundwater Sustainability Agency (Agency).

**BACKGROUND**

United Water Conservation District accounting staff has prepared financial reports based on the Agency revenue and expenses for the month of May 2026.

**FISCAL IMPACT**

None

**ATTACHMENTS:**

Attachment A – May 31, 2026, Profit and Loss Budget Performance

Attachment B – May 31, 2026, Balance Sheet

**Fillmore and Piru Basins, GSA**  
 Budget vs. Actuals: FY\_2025\_2026 - FY26 P&L  
 July 2025 - May 2026

	JUL - SEP, 2025		OCT - DEC, 2025		JAN - MAR, 2026		APR - MAY, 2026		TOTAL	
	ACTUAL	BUDGET	ACTUAL	BUDGET	ACTUAL	BUDGET	ACTUAL	BUDGET	ACTUAL	BUDGET
<b>Income</b>										
40001 Groundwater Extraction Charge	-9,839.67	0.00	-800.33	0.00	324,586.40	339,834.09		0.00	\$313,946.40	\$339,834.09
41000 Grant Revenue									\$0.00	\$0.00
41001 State Grants							0.00		\$0.00	\$0.00
<b>Total 41000 Grant Revenue</b>							<b>0.00</b>		<b>\$0.00</b>	<b>\$0.00</b>
47000 Other Revenue									\$0.00	\$0.00
47001 Late Fees	12,128.15		9,979.13		2,829.44		5,714.98		\$30,651.70	\$0.00
<b>Total 47000 Other Revenue</b>	<b>12,128.15</b>		<b>9,979.13</b>		<b>2,829.44</b>		<b>5,714.98</b>		<b>\$30,651.70</b>	<b>\$0.00</b>
<b>Total Income</b>	<b>\$2,288.48</b>	<b>\$0.00</b>	<b>\$9,178.80</b>	<b>\$0.00</b>	<b>\$327,415.84</b>	<b>\$339,834.09</b>	<b>\$5,714.98</b>	<b>\$0.00</b>	<b>\$344,598.10</b>	<b>\$339,834.09</b>
<b>GROSS PROFIT</b>	<b>\$2,288.48</b>	<b>\$0.00</b>	<b>\$9,178.80</b>	<b>\$0.00</b>	<b>\$327,415.84</b>	<b>\$339,834.09</b>	<b>\$5,714.98</b>	<b>\$0.00</b>	<b>\$344,598.10</b>	<b>\$339,834.09</b>
<b>Expenses</b>										
52200 Professional Services									\$0.00	\$0.00
52240 Prof Svcs - IT Consulting	3,677.83	4,749.99		4,749.99	1,993.75	4,749.99		3,166.66	\$5,671.58	\$17,416.63
52250 Prof Svcs - Planning & Implementation									\$0.00	\$0.00
52252 Prof Svcs - GSP Consultant									\$0.00	\$0.00
5225A Professional Services Monitoring & Reporting									\$0.00	\$0.00
5225A - A1 Monitoring Equipment	3,798.00	999.99	62.08	999.99		999.99		666.66	\$3,860.08	\$3,666.63
5225A - A2 Routine Reporting		8,250.00		8,250.00	7,634.85	8,250.00	12,854.43	5,500.00	\$20,489.28	\$30,250.00
5225A - A3 Groundwater and Surface Water Data Gaps	2,428.64	12,500.01	10,846.33	12,500.01	363.60	12,500.01	8,056.46	8,333.34	\$21,695.03	\$45,833.37
5225A - A4 Biological Data Gaps	248.42	25,500.00	9,372.02	25,500.00	15,509.79	25,500.00	9,020.57	17,000.00	\$34,150.80	\$93,500.00
<b>Total 5225A Professional Services Monitoring &amp; Reporting</b>	<b>6,475.06</b>	<b>47,250.00</b>	<b>20,280.43</b>	<b>47,250.00</b>	<b>23,508.24</b>	<b>47,250.00</b>	<b>29,931.46</b>	<b>31,500.00</b>	<b>\$80,195.19</b>	<b>\$173,250.00</b>
5225B Prof. Services- Dom Well Vulnerability									\$0.00	\$0.00
5225B - B1 Data Gathering & Vulnerability Analysis		20,000.01	3,047.43	20,000.01	2,490.64	20,000.01	1,670.95	13,333.34	\$7,209.02	\$73,333.37
<b>Total 5225B Prof. Services- Dom Well Vulnerability</b>		<b>20,000.01</b>	<b>3,047.43</b>	<b>20,000.01</b>	<b>2,490.64</b>	<b>20,000.01</b>	<b>1,670.95</b>	<b>13,333.34</b>	<b>\$7,209.02</b>	<b>\$73,333.37</b>
5225C Prof. Services - Cienega Drought Project									\$0.00	\$0.00
5225C - C2 Planning, Design, Permitting		18,750.00		18,750.00		18,750.00	115.18	12,500.00	\$115.18	\$68,750.00
5225C - C3 Grant Applications		8,750.01	317.00	8,750.01		8,750.01		5,833.34	\$317.00	\$32,083.37
<b>Total 5225C Prof. Services - Cienega Drought Project</b>		<b>27,500.01</b>	<b>317.00</b>	<b>27,500.01</b>		<b>27,500.01</b>	<b>115.18</b>	<b>18,333.34</b>	<b>\$432.18</b>	<b>\$100,833.37</b>
5225D Prof. Services - GSP Updates									\$0.00	\$0.00
5225D - D1 GW & SW Modeling	6,087.16	27,500.01	40,402.54	27,500.01	50,485.37	27,500.01	22,127.36	18,333.34	\$119,102.43	\$100,833.37
5225D - D2 Periodic Performance Evals. 5-Yr		32,525.01		32,525.01	2,219.00	32,525.01		21,683.34	\$2,219.00	\$119,258.37
5225D - D3 GSPs Amendment	146.34	44,124.99	11,432.88	44,124.99	634.00	44,124.99	6,987.00	29,416.66	\$19,200.22	\$161,791.63
<b>Total 5225D Prof. Services - GSP Updates</b>	<b>6,233.50</b>	<b>104,150.01</b>	<b>51,835.42</b>	<b>104,150.01</b>	<b>53,338.37</b>	<b>104,150.01</b>	<b>29,114.36</b>	<b>69,433.34</b>	<b>\$140,521.65</b>	<b>\$381,883.37</b>
5225E Prof. Svcs.- General Programs Support & Dvlpmt									\$0.00	\$0.00
5225E - E1 Well Permit Review					124.15				\$124.15	\$0.00
5225E - E3 Gen. Programs Support	248.30	22,500.00	8,359.28	22,500.00	6,487.90	22,500.00	6,938.15	15,000.00	\$22,033.63	\$82,500.00
5225E - E4 Prop. 218 Process		8,750.01		8,750.01		8,750.01		5,833.34	\$0.00	\$32,083.37
<b>Total 5225E Prof. Svcs.- General Programs Support &amp; Dvlpmt</b>	<b>248.30</b>	<b>31,250.01</b>	<b>8,359.28</b>	<b>31,250.01</b>	<b>6,612.05</b>	<b>31,250.01</b>	<b>6,938.15</b>	<b>20,833.34</b>	<b>\$22,157.78</b>	<b>\$114,583.37</b>
<b>Total 52252 Prof Svcs - GSP Consultant</b>	<b>12,956.86</b>	<b>230,150.04</b>	<b>83,839.56</b>	<b>230,150.04</b>	<b>85,949.30</b>	<b>230,150.04</b>	<b>67,770.10</b>	<b>153,433.36</b>	<b>\$250,515.82</b>	<b>\$843,883.48</b>
<b>Total 52250 Prof Svcs - Planning &amp; Implementation</b>	<b>12,956.86</b>	<b>230,150.04</b>	<b>83,839.56</b>	<b>230,150.04</b>	<b>85,949.30</b>	<b>230,150.04</b>	<b>67,770.10</b>	<b>153,433.36</b>	<b>\$250,515.82</b>	<b>\$843,883.48</b>
52270 Prof Svcs - Accounting	2,558.03	9,624.99	30,480.16	9,624.99	8,591.66	9,624.99	15,677.48	6,416.66	\$57,307.33	\$35,291.63
52275 Prof Svcs - Admin/Clerk of Bd	854.40	3,000.00	1,789.28	3,000.00	982.92	3,000.00	1,720.13	2,000.00	\$5,346.73	\$11,000.00
52280 Prof Svcs - Executive Director	6,277.04	15,024.99	15,549.23	15,024.99	5,125.29	15,024.99	6,564.98	10,016.66	\$33,516.54	\$55,091.63
52290 Prof Svcs - Other		62.49		62.49		62.49	310.38	41.66	\$310.38	\$229.13
<b>Total 52200 Professional Services</b>	<b>26,324.16</b>	<b>262,612.50</b>	<b>131,658.23</b>	<b>262,612.50</b>	<b>102,642.92</b>	<b>262,612.50</b>	<b>92,043.07</b>	<b>175,075.00</b>	<b>\$352,668.38</b>	<b>\$962,912.50</b>
52500 Legal Fees									\$0.00	\$0.00
52501 Legal Counsel	2,405.60	7,500.00	1,512.80	7,500.00	1,488.00	7,500.00	1,165.60	5,000.00	\$6,572.00	\$27,500.00
<b>Total 52500 Legal Fees</b>	<b>2,405.60</b>	<b>7,500.00</b>	<b>1,512.80</b>	<b>7,500.00</b>	<b>1,488.00</b>	<b>7,500.00</b>	<b>1,165.60</b>	<b>5,000.00</b>	<b>\$6,572.00</b>	<b>\$27,500.00</b>
53000 Office Expenses									\$0.00	\$0.00
53010 Public Information		249.99		249.99		249.99		166.66	\$0.00	\$916.63
53020 Office Supplies	57.50	249.99	199.75	249.99	255.00	249.99	23.50	166.66	\$535.75	\$916.63
53026 Postage & Mailing	76.96	249.99	274.42	249.99	337.46	249.99	58.46	166.66	\$747.30	\$916.63
53060 Computer Software	2,538.00				19.17				\$2,557.17	\$0.00
53110 Travel & Training	32.90	249.99	61.58	249.99	34.31	249.99	32.90	166.66	\$161.69	\$916.63
<b>Total 53000 Office Expenses</b>	<b>2,705.36</b>	<b>999.96</b>	<b>535.75</b>	<b>999.96</b>	<b>645.94</b>	<b>999.96</b>	<b>114.86</b>	<b>666.64</b>	<b>\$4,001.91</b>	<b>\$3,666.52</b>
53500 Insurance									\$0.00	\$0.00
53510 Liability Insurance		0.00	2,512.42	2,611.79		0.00		0.00	\$2,512.42	\$2,611.79
<b>Total 53500 Insurance</b>		<b>0.00</b>	<b>2,512.42</b>	<b>2,611.79</b>		<b>0.00</b>		<b>0.00</b>	<b>\$2,512.42</b>	<b>\$2,611.79</b>
80000 AR Write-Offs - Bad Debt Exp.							54,832.75		\$54,832.75	\$0.00
<b>Total Expenses</b>	<b>\$31,435.12</b>	<b>\$271,112.46</b>	<b>\$136,219.20</b>	<b>\$273,724.25</b>	<b>\$104,776.86</b>	<b>\$271,112.46</b>	<b>\$148,156.28</b>	<b>\$180,741.64</b>	<b>\$420,587.46</b>	<b>\$996,690.81</b>
<b>NET OPERATING INCOME</b>	<b>\$ -29,146.64</b>	<b>\$ -271,112.46</b>	<b>\$ -127,040.40</b>	<b>\$ -273,724.25</b>	<b>\$222,638.98</b>	<b>\$68,721.63</b>	<b>\$ -142,441.30</b>	<b>\$ -180,741.64</b>	<b>\$ -75,989.36</b>	<b>\$ -656,856.72</b>
<b>Other Expenses</b>										
Depreciation	2,574.99	2,574.99	2,574.99	2,574.99	2,574.99	2,574.99	1,716.66	1,716.66	\$9,441.63	\$9,441.63
<b>Total Other Expenses</b>	<b>\$2,574.99</b>	<b>\$2,574.99</b>	<b>\$2,574.99</b>	<b>\$2,574.99</b>	<b>\$2,574.99</b>	<b>\$2,574.99</b>	<b>\$1,716.66</b>	<b>\$1,716.66</b>	<b>\$9,441.63</b>	<b>\$9,441.63</b>
<b>NET OTHER INCOME</b>	<b>\$ -2,574.99</b>	<b>\$ -2,574.99</b>	<b>\$ -2,574.99</b>	<b>\$ -2,574.99</b>	<b>\$ -2,574.99</b>	<b>\$ -2,574.99</b>	<b>\$ -1,716.66</b>	<b>\$ -1,716.66</b>	<b>\$ -9,441.63</b>	<b>\$ -9,441.63</b>
<b>NET INCOME</b>	<b>\$ -31,721.63</b>	<b>\$ -273,687.45</b>	<b>\$ -129,615.39</b>	<b>\$ -276,299.24</b>	<b>\$220,063.99</b>	<b>\$66,146.64</b>	<b>\$ -144,157.96</b>	<b>\$ -182,458.30</b>	<b>\$ -85,430.99</b>	<b>\$ -666,298.35</b>

# Fillmore and Piru Basins, GSA

Balance Sheet  
As of May 31, 2026

	Total
<b>Assets</b>	
Current Assets	
Bank Accounts	
10100 Citizens Business Bank	1,797,455.93
<b>Total for Bank Accounts</b>	<b>\$1,797,455.93</b>
Accounts Receivable	
11000 Accounts Receivable	327,095.14
<b>Total for Accounts Receivable</b>	<b>\$327,095.14</b>
Other Current Assets	
12000 Undeposited Funds	0.00
12900 Clearing Account	0.00
<b>Total for Other Current Assets</b>	<b>\$0.00</b>
<b>Total for Current Assets</b>	<b>\$2,124,551.07</b>
Fixed Assets	
Fillmore Piru Monitoring Wells (4 Wells)	\$515,000.00
Accumulated Depreciation - Monitoring Wells (4 Wells)	-30,041.55
<b>Total for Fillmore Piru Monitoring Wells (4 Wells)</b>	<b>\$484,958.45</b>
<b>Total for Fixed Assets</b>	<b>\$484,958.45</b>
<b>Total for Assets</b>	<b>\$2,609,509.52</b>
<b>Liabilities and Equity</b>	
Liabilities	
Current Liabilities	
Accounts Payable	
20000 Accounts Payable	0.00
<b>Total for Accounts Payable</b>	<b>\$0.00</b>
Other Current Liabilities	
California Department of Tax and Fee Administration Payable	0.00
Out Of Scope Agency Payable	0.00
<b>Total for Other Current Liabilities</b>	<b>\$0.00</b>
<b>Total for Current Liabilities</b>	<b>\$0.00</b>
<b>Total for Liabilities</b>	<b>\$0.00</b>
Equity	
30000 Opening Balance Equity	515,000.00
32000 Retained Earnings	2,179,940.51
Net Income	-85,430.99
<b>Total for Equity</b>	<b>\$2,609,509.52</b>
<b>Total for Liabilities and Equity</b>	<b>\$2,609,509.52</b>



**Item No. 4D Information Item**

**DATE:** June 11, 2026 (for June 18, 2026, meeting)

**TO:** Board of Directors

**FROM:** Anthony A. Emmert, Executive Director

**SUBJECT: United Water Conservation District Labor Rates**

**RECOMENDATION:**

The Board will receive the United Water Conservation District labor rates for Fiscal Year 2026-2027.

**DISCUSSION**

The professional services agreement between the Agency and the United Water Conservation District (District) for staff services, executed on April 19, 2018, and amended on August 23, 2018, makes provision for the District to periodically change the labor rates it charges to the Agency, and requires the District to provide the Agency with notification of such changes. With the adoption of its Fiscal Year 2026-2027 Budget on June 10, 2026, the District's hourly labor rates increased. The District is providing the Agency with an updated labor rates document for the staff members that may be utilized by the Agency (copy attached).

The anticipated labor rates were incorporated into the Agency's Fiscal Year 2026-2027 Budget.

**FISCAL IMPACT**

The Agency's Fiscal Year 2026-2027 Budget includes sufficient funds to cover the cost of the labor rates change.

**ATTACHMENTS**

Attachment 1 – United Water Conservation District Labor Rates for Fiscal Year 2026-2027

## United Water Conservation District FY 2026-27 Rates

Position	FY 26-27 Billing Rates	FY 25-26 Billing Rates	% Change
Accountant	\$88.18	\$85.00	3.74%
Accounting Technician	\$0.00	\$67.36	-100.00%
Administrative Assistant I	\$67.48	\$64.89	4.00%
Administrative Assistant III	\$75.83	\$71.20	6.49%
Assistant General Manager	\$229.38	\$230.35	-0.42%
Associate Environmental Scientist	\$90.76	\$88.14	2.97%
Associate Hydrologist	\$95.06	\$90.94	4.54%
Capital Projects Grants Specialist	\$110.34	\$106.78	3.34%
Chief Financial Officer	\$202.81	\$196.84	3.03%
Environmental Scientist	\$111.97	\$108.93	2.79%
Environmental Services Field Technician	\$74.15	\$71.14	4.23%
Environmental Services Lead Field Technician	\$84.44	\$81.94	3.04%
Environmental Services Manager	\$165.98	\$160.98	3.11%
Finance Supervisor	\$134.38	\$128.83	4.31%
Hydrogeologist	\$110.34	\$106.74	3.37%
Hydrologist	\$152.45	\$83.35	82.91%
Hydrologist Supervisor	\$152.45	\$149.76	1.80%
Principal Environmental Scientist	\$145.47	\$141.75	2.63%
Principal Hydrogeologist/ Modeler	\$133.44	\$190.28	-29.87%
Principal Hydrologist	\$146.48	\$141.79	3.31%
Public Outreach External Affairs Manager	\$159.88	\$0.00	0.00%
Senior Accountant	\$102.08	\$97.38	4.82%
Senior Accounting Technician	\$0.00	\$79.04	-100.00%
Senior Administrative Assistant	\$81.72	\$81.91	-0.24%
Senior Environmental Scientist	\$133.21	\$124.21	7.25%
Senior Hydrogeologist	\$127.56	\$124.15	2.75%
Senior Hydrologist	\$85.46	\$135.54	-36.95%
Senior Technology Systems Specialist	\$115.19	\$107.35	7.31%
Supervisory Water Resources Engineer	\$165.25	\$159.55	3.58%
Senior Water Resources Technician	\$90.77	\$88.15	2.97%
Technology Systems Manager	\$140.85	\$136.66	3.07%
Water Resources Engineer	\$127.51	\$124.15	2.70%
Water Resources Supervisor	\$147.73	\$146.34	0.95%
Water Resources Technician	\$93.61	\$0.00	



**Item No. 5A Public Hearing and Motion**  
**DATE:** June 11, 2026 (for June 18, 2026, meeting)  
**TO:** Board of Directors  
**FROM:** Anthony A. Emmert, Executive Director  
**SUBJECT: Public Hearing Regarding Proposed Fiscal Year 2026-2027 Groundwater Extraction Fee and Adoption of Resolution 2026-01**

**RECOMMENDED ACTION**

The Board will conduct a public hearing to receive stakeholder comments regarding the proposed groundwater extraction fee of \$13 per acre-foot and consider adoption of Resolution 2026-01 setting the proposed extraction fee to become effective on July 1, 2026.

**FISCAL IMPACT**

The adoption of the groundwater extraction fee allows the Agency to collect groundwater extraction charges from pumpers within Agency boundaries as revenue to support the Agency’s activities mandated by the Sustainable Groundwater Management Act (SGMA), and as represented in the proposed Fiscal Year 2026-2027 Work Plan (Work Plan) and Budget reviewed by the Board of Directors during its May 21, 2026, and June 18, 2025, meetings.

Following the California Department of Water Resources’(DWR) February 2025 findings that the Agency’s Groundwater Sustainability Plans (GSPs) were complete, the Agency has developed its Work Plan and Budget to address DWR’s recommended corrective actions and to continue the planning and reporting activities required by the SGMA. Although the Fiscal Year 2025-2026 Work Plan represents a significant level of effort and expenditure, Agency staff recommends holding the extraction fee steady at \$13 per acre-foot and utilizing a portion of existing fund balance.

**ATTACHMENTS**

Resolution 2026-01

Proposed Motion: Adoption of Resolution 2026-01 setting the proposed extraction fee of \$13 per acre-foot to become effective on July 1, 2026.			
1 <sup>st</sup> : Director _____	2 <sup>nd</sup> : Director _____		
Roll call vote:	Director Garnica:	Director Hauss:	Director Jackson:
	Director Kimball:	Director Long:	Director Meneghin:

**RESOLUTION NO. 2026-01**

**A RESOLUTION OF  
THE BOARD OF DIRECTORS OF  
THE FILLMORE AND PIRU BASINS  
GROUNDWATER SUSTAINABILITY AGENCY  
DETERMINING AND ESTABLISHING  
GROUNDWATER EXTRACTION CHARGES AGAINST ALL PERSONS  
OPERATING GROUNDWATER PRODUCING FACILITIES WITHIN  
THE FILLMORE AND PIRU BASINS**

**WHEREAS**, pursuant to the Sustainable Groundwater Management Act (SGMA), Groundwater Sustainability Agencies (GSA) are authorized to collect fees to fund the cost of preparing a Groundwater Sustainability Plan (GSP), including the preparation and amendment of a sustainability plan, investigation of groundwater conditions, compliance assistance, enforcement, and program administration (California Water Code Section 10730); and

**WHEREAS**, the type of fees that can be imposed to fund the cost of preparing a GSP include permit fees, fees on groundwater extraction, and fees on other regulated activity; and

**WHEREAS**, the Agency has provided notice of the pending adoption of these fees through publication of a notice in the Fillmore Gazette on June 4, 2026, and June 11, 2026; and

**WHEREAS**, the Agency provided notice by mail to all interested parties who filed a written request with the Agency: and

**NOW, THEREFORE, BE IT RESOLVED** by the Board of Directors of the Fillmore and Piru Basins Groundwater Sustainability Agency that groundwater extraction charges should be levied pursuant to Water Code Section 10730 as described herein:

**BE IT FURTHER RESOLVED** that the Board of Directors of the Fillmore and Piru Basins Groundwater Sustainability Agency does hereby affirm its establishment of a groundwater extraction charge of \$13.00 per acre foot. The Agency does hereby affirm **its levy, assessment and fixing of this groundwater extraction charge in compliance with law** against all persons operating groundwater producing facilities within the Agency boundary commencing July 1, 2026, through June 30, 2027.

**BE IT FURTHER RESOLVED** that the Board of Directors of the Fillmore and Piru Basins Groundwater Sustainability Agency has elected to bill for these groundwater extraction charges semiannually with billing periods covering January through June and July through December.

**BE IT FURTHER RESOLVED** that based on the testimony and evidence (including exhibits) presented at said meetings and public hearing, for purposes of calculating the groundwater

**RESOLUTION No. 2026-01**  
**(continued)**

extraction charge, the Board of Directors of Fillmore and Piru Basins Groundwater Sustainability Agency hereby establishes the following methods to be used in computing with reasonable accuracy the amount of water produced from a water-producing facility: a permitted water flow meter pursuant to the United Water Conservation District's Groundwater Extraction Reporting Policy adopted by its Board on November 12, 2025.

**BE IT FURTHER RESOLVED** that in levying groundwater charges within the Agency as set forth herein, the Board of Directors of Fillmore and Piru Basins Groundwater Sustainability Agency, makes the following findings, based upon the testimony and evidence (including exhibits) presented at said meetings and public hearing:

- (a) Revenues derived from the groundwater extraction charges will not exceed the funds required to provide the Agency's Groundwater Sustainability Planning and related administrative services.
- (b) Revenues derived from the groundwater extraction charges shall not be used for any purpose other than that for which the groundwater charges are imposed.

We, the undersigned, being the duly qualified and current Chair and Secretary, respectively, of the Board of Directors of Fillmore and Piru Basins Groundwater Sustainability Agency, do hereby certify that the above and foregoing resolution was duly and regularly adopted and passed by resolution of the Board of Directors of said groundwater sustainability agency at a meeting thereof held on the 18th day of June 2026, by the following vote:

In favor thereof, Directors:

Abstain, Directors:

Not in favor, Directors:

Absent, Directors:

ATTEST: \_\_\_\_\_  
Kelly Long, Chair

ATTEST: \_\_\_\_\_  
Gordon Kimball, Secretary-Treasurer



**Item No. 5B Motion**

**DATE:** June 11, 2026 (for June 18, 2026, meeting)

**TO:** Board of Directors

**FROM:** Anthony A. Emmert, Executive Director

**SUBJECT: Fiscal Year 2026-2027 Work Plan and Budget and Adoption of Resolution 2026-02**

**RECOMMENDED ACTION**

The Board will receive a presentation from staff on the Fiscal Year 2026-2027 Work Plan and Budget and consider adoption of Resolution 2026-02.

**BACKGROUND**

**Fiscal Year 2025-2026 Planning and Reporting**

During the Fiscal Year 2025-2026, the Agency's primary activities included:

1. Amended GSPs. The Board approved and on July 16, 2024, the Agency submitted the amended groundwater sustainability plans (GSPs) in response to "incomplete" findings from the California Department of Water Resources (DWR) in January 2024, as required by the Sustainable Groundwater Management Act (SGMA). On February 28, 2025, DWR approved the amended GSPs, and issued several Recommended Corrective Actions (RCAs). The Agency had planned to address several of the RCAs and update its GSPs during FY 2025-2026; however, due to modeling schedule slip, the Agency was not able to prepare the technical memoranda that were to be the basis of the updated GSPs. Therefore, staff recommended and the Board agreed that the Agency should focus on preparation of the Periodic Evaluations, which are required to be submitted in Jan 2027, as a priority, and prepare the updated GSPs in a future fiscal year.
2. Annual Reports and Groundwater Database. The Agency prepared and submitted the Annual Reports for its two basins for the 2024-2025 Water Year and updated its online groundwater database, as required by SGMA.
3. East Grove GDE Biological Data Gaps. The Agency conducted continued biological surveys of the East Grove Groundwater Dependent Ecosystem (GDE) area to better understand the "uses and users" of this important area of interconnected groundwater and surface water at the west end of the Fillmore subbasin.
4. Cienega GDE Drought Refuge Study-Pilot Project. During the Fiscal Year 2024-2025, the Agency developed a study plan and pilot project prospectus for the Cienega GDE located at the Piru-Fillmore subbasins boundary area to determine

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whether artificial irrigation could help a portion of the vegetation in the area survive during long or severe droughts and serve as a refuge for sensitive species that use the area. During the Fiscal Year 2025-2026, the Agency coordinated with the California Department of Fish and Wildlife (CDFW), the owner of the proposed pilot project study site, and forwarded the Prospectus document to CDFW leadership. Due to uncertainties regarding the future of the CDFW-owned Fillmore Fish Hatchery, staff recommended that the Agency pause the pilot project-study until CDFW makes its determination regarding the fish hatchery and property.

5. Groundwater and Surface Water Modeling. Working with United Water Conservation District (UWCD), the Agency established a new break-out of the Regional Groundwater Flow Model for the valley groundwater basins with a much tighter grid and updated it with the most recent groundwater and surface water data. Through discussions with stakeholders, the Agency developed modeling scenarios to address several of the RCAs from DWR. The new Valley Model is complete and calibrated, and UWCD has run several of the modeling scenarios. Due to the pending deadline for the Periodic Reviews, the Agency team will pause modeling efforts and resume work in fall 2026 at the earliest.
6. Shallow Well Drought Vulnerability Evaluation and Policy Development. The Agency developed a framework for evaluation of vulnerability of existing shallow wells to future severe or extended droughts and coordinated with DWR. Shallow domestic wells are of high concern. Many shallow wells within the two basins have little or no construction information readily available, due to their construction during a time when well drillers were not required to report to the state. This lack of well depth, screening depths and suction pipe depths complicates the Agency's efforts to adequately evaluate the wells' vulnerability. Consequently, the Agency coordinated with the County of Ventura, United Water Conservation District and well owners to determine what well information actually exists. During the Fiscal Year 2025-2026, the Agency focused on obtaining information on the domestic shallow wells. As expected, many owners of shallow wells have not documentation regarding their wells' construction or pump suction pipe elevations. A few owners were able to provide the Agency with information. The Agency may be able to extrapolate to other nearby wells.
7. Groundwater and Surface Water Data Gaps. The Agency identified the key groundwater and surface water data gaps, developed a plan to address them and began implementation. During the Fiscal Year, Agency and UWCD staffs worked to identify shallow well owners at key data gap locations, such as the Del Valley GDE area, and the Sespe Creek and Santa Clara River confluence area, and establish access agreements to begin collecting groundwater and surface water data.
8. Subsidence. During the Fiscal Year, the Agency developed a methodology for evaluating potential subsidence that is responsive to the RCA from DWR.
9. Chiquita Canyon Landfill Incident. An elevated temperature landfill incident is occurring at the Chiquita Canyon Landfill, located upstream of the Piru subbasin. The exothermic reaction that is occurring within a closed portion of the landfill has

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resulted in an increased discharge of leachate containing numerous constituents. No major discharges have occurred; however, the ongoing incident is clearly a threat to the Piru and Fillmore subbasins. During the Fiscal Year, Agency staff coordinated with the California Regional Water Quality Control Board CRWQCB, the primary regulatory agency regarding the water quality of discharges from the site, and the State Water Resources Board Division of Drinking Water, the primary regulatory agency regarding drinking water quality. The Agency will likely need to stay engaged regarding this incident for several years.

10. Well Permit Review Process Development. The Agency halted development of a well permit review process that complied with California Executive Orders N-7-22 and N-3-23 and complimentary of the Agency's GSPs was halted after the Governor lifted the drought emergency for the County of Ventura in September 2024, thereby ending the well permit review requirements. The Agency may resume well permit reviews, if needed.
11. Export Policy Development. Due to the Governor's actions to lift the drought emergency, the Agency also halted its related effort to evaluate water exports from the basin and to develop a water export policy. The Agency may resume evaluation of exports, if needed.

These were the most significant achievements and associated expenditures for the current fiscal year.

### **Fiscal Year 2025-2026 Proposed Work Plan**

For the upcoming 2025-2026 Fiscal Year, the Agency plans to continue groundwater sustainability planning work, in support of its sustainability goals and in response to DWR's Recommended Corrective Actions received in February 2025. Major scope of work items for the Agency include:

- **Monitoring and Reporting**
  - Monitoring Equipment – Purchase and replacement of equipment for monitoring water levels, water quality, and water physical characteristics, (\$5,000 budget)
  - Routine Reporting – Reporting Spring and Fall water levels to DWR; preparation of Annual Reports for the two basins for the period October 2025 to September 2026 and keeping current the Agency's online groundwater database. Annual reports will be due to DWR by 01 Apr 2027. (\$34,200 budget)
  - Groundwater and Surface Water Data Gaps – Continue to work with property owners and develop access agreements to facilitate long-term groundwater and surface water data gathering at locations identified in the updated Data Gaps Technical Memorandum. Monitor groundwater and surface water. Update the Technical Memorandum as needed to address DWR's RCAs. This work will also involve field work by UWCD staff. Additionally, develop Water Quality Technical Memorandum to address RCAs from DWR regarding groundwater quality. The work will progress through the fiscal year. (\$54,056 budget)

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- Biological Data Gaps. Continued biological surveys of the East Grove Groundwater Dependent Ecosystem (GDE) area to better understand the “uses and users” of these important areas. Following the Fiscal Year 2026-2027, the Agency may be able to scale back this work until a drier period occurs. The UWCD and Stillwater team will produce a report on the monitoring and present findings to the Board and stakeholders. (\$105,312 budget)
- **Shallow Well Vulnerability**
  - Shallow Well Drought Vulnerability Evaluation – Continue to address known data gap by gathering and analyzing well construction and maintenance information on the shallowest of production water wells and evaluate vulnerability to severe or multiple-year droughts utilizing the updated groundwater model. As the Agency completed its research on shallow domestic wells, the FY 2026-2027 focus will be on water system wells and agricultural production wells. This work will progress through the fiscal year. (\$64,678 budget)
  - Shallow Well Mitigation Plan – No work anticipated during the fiscal year; it may be revisited in subsequent fiscal years, depending upon the results of the Vulnerability Evaluation. (\$0 budget)
- **Cienega Drought Refuge Study-Pilot Project**
  - Planning, Design & Permitting – Continue to coordinate with property owners (CDFW, The Nature Conservancy), and other stakeholders (Santa Clara River Conservancy, the University of California, Santa Barbara, The Nature Conservancy, and Friends of the Santa Clara River. If CDFW resolves its issues with the Fillmore Fish Hatchery, develop access agreements and partnerships for the project, CEQA compliance, and any permitting needed. (\$24,884 budget)
  - Grant Applications – If the Agency decides to proceed with the study-pilot project, it will apply for available grant funding. This work will not proceed unless the Agency Board approves proceeding with the study-pilot project. (\$0 budget)
  - Alternatives Analysis – Develop potential replacement for Cienega Drought Refuge Pilot Project-Study that could help GDE riparian areas recover more quickly following severe or extended drought periods (i.e. Program to prevent non-native plants from establishing following drought periods, as recommended by stakeholders). Deliverable is technical memorandum listing potential alternatives. (\$22,680 budget)
- **Groundwater Sustainability Plans Updates**
  - Groundwater and Surface Water Modeling – Complete final modeling scenarios runs, perform quality control review of outputs, post processing and interpretation. Model outputs will improve characterization of surface water-groundwater interactions by stream reach, analysis groundwater pumping’s effects on surface water flows and shallow production wells. This work is likely to be delayed until after the Periodic Reviews are prepared, likely fall 2026 or later. Deliverables: technical memorandum; stakeholder workshop. (\$182,795 budget)

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- Five-Year Periodic Evaluations. Prepare Five-Year Periodic Evaluations for the Agency's two basins. The evaluations are due to DWR in January 2027. The work will be the Agency's primary effort through the first half of Fiscal Year 2026-2027, and will evaluate the Agency's progress from its approved GSPs, as well as describe the Agency's efforts toward addressing DWR's RCAs. (\$149,627 budget)
- Amendment of Groundwater Sustainability Plans and Development of Programs/Projects – Due to time constraints, the Agency will not update its GSPs during the Fiscal Year 2026-2027. The Agency will perform the foundational work and associated technical memoranda, which will be the basis of the future updates of the GSPs. (\$0 budget)
- Subsidence – Analyze data and prepare Subsidence Technical Memorandum addressing DWR's RCAs regarding subsidence. Deliverables are TM and stakeholder workshop. (\$63,462 budget)
- Interconnected Surface Water – Review regulatory documents from DWR and results from modeling runs and prepare Interconnected Surface Water Technical Memorandum, to address RCAs from DWR. This work will be foundational for a future update of the GSPs. (\$22,320 budget)
- **General Programs Support**
  - Well Permit Review – The Agency does not expect activities on well permit reviews during Fiscal Year 2026-2027. (\$0 budget)
  - Export Policy – The Agency does not expect to advance this policy development during Fiscal Year 2026-2027. (\$0 budget)
  - As-Needed Technical Support. General support from Agency's technical team (DBS&A, Stillwater Sciences, UWCD) on unanticipated efforts to address new laws or regulations; review of guidance documents; coordination with regulators; meetings attendance, etc. (\$61,280 budget)
  - Proposition 218 Process – As Groundwater Sustainability Agencies transition from initial planning to implementation, SGMA requires a Proposition 218-compliant process regarding its fees-setting. This work will progress through the fiscal year. (\$35,000 budget)
  - Chiquita Canyon Landfill Incident – Engage with regulatory agencies and other water quality stakeholders, with efforts feeding-into Agency's water quality TM. (\$16,940 budget)

The proposed scope of work for Fiscal Year is larger than is typical, due to the significant work expected to develop the technical memoranda, analyze modeling runs, and prepare the two Periodic Evaluations. Therefore, the Fiscal Year 2026-2027 Budget proposes to utilize approximately \$350,000 of existing fund balance to cover projected expenditures in excess of projected revenues. Doing so will allow the Agency to hold the extraction fees at the same level.

**FISCAL IMPACT**

The adoption of an annual budget provides authorization for the planned revenues and expenditures of the Agency as it fulfills the requirements of the Sustainable Groundwater Management Act.

**ATTACHMENTS**

Resolution 2026-02

Proposed Fiscal Year 2026-2027 Budget

Proposed Motion: Adopt Resolution 2026-02 adopting Fiscal Year 2026-2027 Work Plan and Budget.

1<sup>st</sup>: Director \_\_\_\_\_

2<sup>nd</sup>: Director \_\_\_\_\_

Voice/Roll call vote:

Director Garnica:

Director Hauss:

Director Jackson:

Director Kimball:

Director Long:

Director Meneghin:

**RESOLUTION NO. 2026-02**

**A RESOLUTION OF  
THE BOARD OF DIRECTORS OF  
THE FILLMORE AND PIRU BASINS  
GROUNDWATER SUSTAINABILITY AGENCY  
ADOPTING THE PROPOSED FISCAL YEAR 2026-2027 BUDGET**

**WHEREAS**, the Board of Directors of the Fillmore and Piru Basins Groundwater Sustainability Agency (Agency), as the sole Groundwater Sustainability Agency (GSA) for the Fillmore and Piru basins; on June 18, 2026, approves the proposed Budget for the Fiscal Year 2026-2027, commencing on July 1, 2026, and ending on June 30, 2027; and

**WHEREAS**, as recommended by the Sustainable Groundwater Management Act, the following activities were undertaken by the Agency:

1. A draft of the Agency's Fiscal Year 2026-2027 Work Plan and associated proposed Budget was shared with pumpers within the two basins (Fillmore and Piru) and the general public at a Board of Directors Meeting on May 21, 2026;
2. The Agency held a Public Hearing regarding the Fiscal Year 2026-2027 Groundwater Extraction Charges and Budget during its June 18, 2025, meeting; and

**WHEREAS**, the Board of Directors carefully reviewed and considered the proposed FY 2026-2027 Budget as originally submitted, along with the recommended revisions resulting from the above-mentioned activities, at its Board Meeting on June 18, 2026.

**NOW, THEREFORE, BE IT RESOLVED** that the Board of Directors of the Fillmore and Piru Basins Groundwater Sustainability Agency hereby approves and adopts the Fiscal Year 2026-2027 Budget for the period of July 1, 2026, through June 30, 2027, as proposed to the Board of Directors on June 18, 2026.

**RESOLUTION No. 2026-02  
(continued)**

**ADOPTED AND PASSED this 18th day of June, 2026.**

In favor thereof, Directors:

Abstain, Directors:

Not in favor,

Directors: Absent,

Directors:

ATTEST: \_\_\_\_\_  
Kelly Long, Chair

ATTEST: \_\_\_\_\_  
Gordon Kimball, Secretary-Treasurer

Fillmore and Piru Basins, GSA

	FY 26-27	FY 25-26	FY 25-26 Current Projections		
	Accrual Basis	Accrual Basis	Accrual Basis		
	PROPOSED Budget	Adopted Budget	Q1 - Q3 Jul - Mar 2026 Actuals	Q4 April - June 2026 Projection	Total Year End Projection
<b>Income</b>					
40001 Groundwater Extraction Charge	661,384.93	679,668.18	313,946.40	283,147.96	597,094.36
41000 Grant Revenue					
41001 State Grants				130,749.24	130,749.24
47000 Other Revenue					-
47001 Late Fees			24,936.72		24,936.72
Total 47000 Other Revenue	-	-	24,936.72	-	24,936.72
<b>Total Income</b>	<b>661,384.93</b>	<b>679,668.18</b>	<b>338,883.12</b>	<b>413,897.20</b>	<b>752,780.32</b>
<b>Gross Profit</b>	<b>661,384.93</b>	<b>679,668.18</b>	<b>338,883.12</b>	<b>413,897.20</b>	<b>752,780.32</b>
<b>Expenses</b>					
52200 Professional Services					
52240 Prof Svcs - IT Consulting	8,000.00	19,000.00	5,671.58	13,328.42	19,000.00
52250 Prof Svcs - Planning & Implementation					
52252 Prof Svcs - GSP Consultant	-	-	-	-	-
5225A Professional Services Monitoring & Reporting					
5225A - A1 Monitoring Equipment	5,000.00	4,000.00	3,860.08	139.92	4,000.00
5225A - A2 Routine Reporting	34,200.00	33,000.00	7,634.85	25,365.15	33,000.00
5225A - A3 Groundwater and Surface Water Data Gaps	54,056.00	50,000.00	13,638.57	36,361.43	50,000.00
5225A - A4 Biological Data Gaps	105,312.00	102,000.00	25,130.23	76,869.77	102,000.00
Total 5225A Professional Services Monitoring & Reporting	198,568.00	189,000.00	50,263.73	138,736.27	189,000.00
5225B Prof. Services- Shallow Well Vulnerability					
5225B - B1 Data Gathering & Vulnerability Analysis	64,678.00	80,000.00	5,538.07	74,461.93	80,000.00
5225B - B2 Shallow Wells Mitigation Program	-	-	-	-	-
Total 5225B Prof. Services- Dom Well Vulnerability	64,678.00	80,000.00	5,538.07	74,461.93	80,000.00
5225C Prof. Services - Cienega Drought Project					
5225C - C2 Planning, Design, Permitting	24,884.00	75,000.00	-	-	-
5225C - C3 Grant Applications	-	35,000.00	317.00	-	317.00
5225C - C4 Alternative Analysis (NEW)	22,680.00	-	-	-	-
Total 5225C Prof. Services - Cienega Drought Project	47,564.00	110,000.00	317.00	-	317.00
5225D Prof. Services - GSP Updates					
5225D - D1 GW & SW Modeling	182,795.00	110,000.00	96,975.07	13,024.93	110,000.00
5225D - D2 Periodic Performance Evals. 5-Yr	149,627.00	130,100.00	2,219.00	-	2,219.00
5225D - D3 GSPs Amendment	-	176,500.00	12,213.22	1,000.00	13,213.22
5225D - D4 GSPs Subsidence (NEW)	63,462.00	-	-	-	-
5225D - D5 GSPs Interconnected Surface Water (NEW)	22,320.00	-	-	-	-
Total 5225D Prof. Services - GSP Updates	418,204.00	416,600.00	111,407.29	14,024.93	125,432.22
5225E Prof. Svcs.- General Programs Support & Dvlpmnt					
5225E - E1 Well Permit Review Program Development	-	-	124.15	-	124.15
5225E - E2 GW Export Eval & Policy Dvlpmnt	-	-	-	-	-
5225E - E3 Gen. Programs Support	61,280.00	90,000.00	15,095.48	74,904.52	90,000.00
5225E - E4 Prop. Z18 Process	35,000.00	35,000.00	-	-	-
5225E - E5 Chiquita Canyon Landfill Incident (NEW)	16,940.00	-	-	-	-
Total 5225E Prof. Svcs.- General Programs & Project Dvlpmnt	113,220.00	125,000.00	15,219.63	74,904.52	90,124.15
Total 52252 Prof Svcs - GSP Consultant	842,234.00	920,600.00	182,745.72	302,127.65	484,873.37
Total 52250 Prof Svcs - Planning & Implementation	842,234.00	920,600.00	182,745.72	302,127.65	484,873.37
52270 Prof Svcs - Accounting	64,000.00	38,500.00	41,629.85	20,814.93	62,444.78
52275 Prof Svcs - Admin/Clerk of Bd	6,000.00	12,000.00	3,626.60	1,813.30	5,439.90
52280 Prof Svcs - Executive Director	41,000.00	60,100.00	26,951.56	13,475.78	40,427.34
52290 Prof Svcs - Other	100.00	250.00	-	-	-
Total 52200 Professional Services	961,334.00	1,050,450.00	260,625.31	351,560.08	612,185.39
52500 Legal Fees					
52501 Legal Counsel	30,000.00	30,000.00	5,406.40	15,820.75	21,227.15
Total 52500 Legal Fees	30,000.00	30,000.00	5,406.40	15,820.75	21,227.15
53000 Office Expenses					
53010 Public Information	1,000.00	1,000.00	-	-	-
53020 Office Supplies	1,000.00	1,000.00	512.25	487.75	1,000.00
53026 Postage & Mailing	1,000.00	1,000.00	688.84	311.16	1,000.00
53060 Computer Software (New Account)	3,000.00	-	2,557.17	-	2,557.17
53110 Travel & Training	1,000.00	1,000.00	128.79	871.21	1,000.00
Total 53000 Office Expenses	7,000.00	4,000.00	3,887.05	1,670.12	5,557.17
53500 Insurance					
53510 Liability Insurance	3,000.00	2,611.79	2,512.42	-	2,512.42
Total 53500 Insurance	3,000.00	2,611.79	2,512.42	-	2,512.42
<b>Total Expenses</b>	<b>1,001,334.00</b>	<b>1,087,061.79</b>	<b>272,431.18</b>	<b>369,050.95</b>	<b>641,482.13</b>
<b>Net Operating Income</b>	<b>(339,949.07)</b>	<b>(407,393.60)</b>	<b>66,451.94</b>	<b>44,846.25</b>	<b>111,298.19</b>
<b>Other Expenses</b>					
Depreciation	10,299.96	10,299.96	7,724.97	2,574.99	10,299.96
Total Other Expenses	10,299.96	10,299.96	7,724.97	2,574.99	10,299.96
<b>Net Other Income</b>	<b>(10,299.96)</b>	<b>(10,299.96)</b>	<b>(7,724.97)</b>	<b>(2,574.99)</b>	<b>(10,299.96)</b>
<b>Net Income</b>	<b>(350,249.03)</b>	<b>(417,693.56)</b>	<b>58,726.97</b>	<b>42,271.26</b>	<b>100,998.23</b>



**Item No. 5C Motion Item**

**DATE:** June 12, 2026 (for June 18, 2026, meeting)

**TO:** Board of Directors

**FROM:** Anthony A. Emmert, Executive Director

**SUBJECT: Task Orders with Daniel B. Stephens & Associates for Fiscal Year 2026-2027 Scope of Work**

**RECOMENDATION:**

The Board will consider approving Task Orders Numbers DBSA-FY27-5225A-A2, DBSA-FY27-5225A-A3, DBSA-FY27-5225A-A4, DBSA-FY27-5225B-B1, DBSA-FY27-5225C-C2, DBSA-FY27-5225C-C4, DBSA-FY27-5225D-D1, DBSA-FY27-5225D-D2, DBSA-FY27-5225D-D3-2, DBSA-FY27-5225D-D3-3, DBSA-FY27-5225E-E3, and DBSA-FY27-5225E-E5 with Daniel B. Stephens & Associates, Inc. for as-needed technical and planning support services for the Fiscal Year 2026-2027 period.

**DISCUSSION**

The Agency has developed a Fiscal Year 2026-2027 Work Plan and Budget, comprising of data gathering and studies, ongoing required reporting, preparation and submittal of periodic evaluations, and technical analyses and planning to address recommended corrective actions from the California Department of Water Resources. The majority of the tasks are continuations of work started in Fiscal Year 2025-2026, with amendments of scope based upon work completed in the prior year. The Agency has also developed corresponding scopes of work and specific task orders with its consultant team. Task Orders with Daniel B. Stephens & Associates, Inc. (DBS&A) under the Master Professional Services Agreement include:

- **Monitoring & Reporting**

- Routine Reporting – Task Order DBSA-FY27-5225A-A2

- Task Order DBSA-FY27-5225A-A2 would provide as-needed services during Fiscal Year 2026-2027 for Spring and Fall reporting, updates to the Agency's Online Groundwater Database, and preparation of Annual Reports for the Water Year 2025-2026, not to exceed \$30,20

- Groundwater & Surface Water Data Gaps – Task Order DBSA-FY27-5225A-A3  
Task Order DBSA-FY27-5225A-A3 would provide as-needed services during Fiscal Year 2026-2027 for identification and prioritization of groundwater and surface water data gaps and planning to address them, summarized in a technical memorandum; and revised minimum thresholds, measurable objectives, and interim milestones for the identified water quality constituents of concern, not to exceed \$24,056.
- Biological Data Gaps – Task Order DBSA-FY27-5225A-A4  
Task Order DBSA-FY27-5225A-A4 would provide as-needed services during Fiscal Year 2026-2027 for technical support for Stillwater Sciences and United Water Conservation District in addressing biological data gaps, primarily in stream reaches with known or potential interconnected surface water, not to exceed \$4,312.
- **Shallow Well Vulnerability**
  - Data Gathering & Vulnerability Analysis – Task Order DBSA-FY27-5225B-B1  
Task Order DBSA-FY27-5225B-B1 would provide as-needed services during Fiscal Year 2026-2027 for continuing to address known data gaps regarding shallow production wells and evaluating their vulnerability to severe or extended drought periods, addressing a recommended corrective action from DWR, not to exceed \$53,678.
- **Cienega Drought Study-Pilot Project**
  - Partnerships, Access Agreements, CEQA – Task Order DBSA-FY27-5225C-C2  
Task Order DBSA-FY27-5225C-C2 would provide as-needed services during Fiscal Year 2026-2027 for supporting the Agency’s coordination with property owners (California Department of Fish and Wildlife (CDFW), The Nature Conservancy) and stakeholders to advance the pilot project-study. CDFW’s contemplation of major changes to or cessation of the Fillmore Fish Hatchery facility would have significant implications on the concept project. Work not to exceed \$14,884.
  - Alternatives Analysis – Task Order DBSA-FY27-5225C-C4  
Given the uncertainty for the Agency’s Cienega Drought Pilot Project-Study, Task Order DBSA-FY27-5225C-C4 would provide as-needed services during Fiscal Year 2026-2027 for supporting the Agency’s development of alternatives to the pilot project-study. Work not to exceed \$20,680.

- **Groundwater Sustainability Planning & Periodic Evaluations**
  - Groundwater and Surface Water Modeling – Task Order DBSA-FY27-5225D-D1  
Task Order DBSA-FY27-5225D-D1 would provide as-needed services during Fiscal Year 2026-2027 for review and analysis of the modeling scenarios run by United Water Conservation District using the updated Valley Model. The modeling results analysis will support the periodic evaluations, shallow wells vulnerability, subsidence, and interconnected surface water analyses. Work not to exceed \$150,795.
  - Periodic Performance Evaluations – Task Order DBSA-FY27-5225D-D2  
Task Order DBSA-FY27-5225D-D2 would provide as-needed services during Fiscal Year 2026-2027 for preparing SGMA-required Periodic Evaluations of the Agency's progress toward implementation of the approved GSPs and addressing DWR's Recommended Corrective Actions, not to exceed \$142,627.
  - Subsidence – Task Order DBSA-FY27-5225D-D3-2  
Task Order DBSA-FY27-5225D-D3-2 would incorporate new DWR guidance into the Agency's existing subsidence approach, address DWR's recommended corrective actions, and update the Agency's Subsidence technical memorandum, in support of the periodic evaluations and future incorporation into updated GSPs, not to exceed \$61,462.
  - Interconnected Surface Water Analysis – Task Order DBSA-FY27-5225D-D3-3.  
Task Order DBSA-FY27-5225D-D3-3 would incorporate DWR's expected guidance into the Agency's existing interconnected surface water approach, address DWR's recommended corrective actions, in support of the periodic evaluations and future updated GSPs, not to exceed \$20,320.
  
- **General Programs Support & Development**
  - General Programs Support – Task Order DBSA-FY27-5225E-E3  
Task Order DBSA-FY27-5225E-E3 would provide as-needed services during Fiscal Year 2026-2027 for general support on unanticipated efforts to address new laws or regulations; coordination with regulators; meeting attendance, and general planning, not to exceed \$41,280.
  - Chiquita Canyon Landfill Incident – Task Order DBSA-FY27-5225E-E5  
Task Order DBSA-FY27-5225E-E5 would provide as-needed services during Fiscal Year 2026-2027 for support regarding the ongoing Chiquita Canyon Landfill Incident, located just upstream of the Piru Basin west of the City of Santa Clarita, not to exceed \$16,940.

The not-to-exceed total of the recommended Task Orders with DBS&A is \$581,234.

Staff recommends approval of the task orders.

**FISCAL IMPACT**

The Agency’s Fiscal Year 2026-2027 Budget includes sufficient funds to cover the cost of the proposed scopes of work.

**ATTACHMENTS**

- Attachment 1 – Task Order Number DBSA-FY27-5225A-A2
- Attachment 2 – Task Order Number DBSA-FY27-5225A-A3
- Attachment 3 – Task Order Number DBSA-FY27-5225A-A4
- Attachment 4 – Task Order Number DBSA-FY27-5225B-B1
- Attachment 5 – Task Order Number DBSA-FY27-5225C-C2
- Attachment 6 – Task Order Number DBSA-FY27-5225C-C4
- Attachment 7 – Task Order Number DBSA-FY27-5225D-D1
- Attachment 8 – Task Order Number DBSA-FY27-5225D-D2
- Attachment 9 – Task Order Number DBSA-FY27-5225D-D3-2
- Attachment 10 – Task Order Number DBSA-FY27-5225D-D3-3
- Attachment 11 – Task Order Number DBSA-FY27-5225E-E3
- Attachment 12 – Task Order Number DBSA-F727-5225E-E5

Proposed Motion:

Approve Task Orders Numbers DBSA-FY27-5225A-A2, DBSA-FY27-5225A-A3, DBSA-FY27-5225A-A4, DBSA-FY27-5225B-B1, DBSA-FY27-5225C-C2, DBSA-FY27-5225C-C4, DBSA-FY27-5225D-D1, DBSA-FY27-5225D-D2, DBSA-FY27-5225D-D3-2, DBSA-FY27-5225D-D3-3, DBSA-FY27-5225E-E3, and DBSA-FY27-5225E-E5 with Daniel B. Stephens & Associates, Inc. for as-needed technical and planning support services for the Fiscal Year 2026-2027 period.

1<sup>st</sup>: Director \_\_\_\_\_ 2<sup>nd</sup> Director \_\_\_\_\_

Voice/Roll call vote:

Director Garnica:	Director Hauss:	Director Jackson:
Director Kimball:	Director Long:	Director Meneghin:



# Fillmore and Piru Basins Groundwater Sustainability Agency

## PROFESSIONAL AS-NEEDED CONSULTING SERVICES TASK ORDER

**TASK ORDER NO. DBSA-FY27-5225A-A2**

**Consultant's Name:** Daniel B. Stephens & Associates, Inc.      **FY 2026-27 Task Orders:** NA

**Agreement Date:** 01 Jul 2022      **This Authorization:** \$ 30,200.00

**Project No.:** 5225A-A2

**Project Name:** Monitoring & Reporting: Routine Reporting

**SCOPE OF SERVICES FOR THIS TASK ORDER:**

**General Description:** Provide as-needed technical and planning services for reporting periodic water levels (spring, fall), updates to and hosting of the Agency's Online Groundwater Database, and preparation and submittal of Annual Reports for the Water Year 2025-2026.

**SEE ATTACHED SCOPE OF WORK**

NOT-TO-EXCEED FEE AMOUNT FOR TASK      \$ 30,200.00

ORDER:

TIME FOR COMPLETION OF ALL SERVICES UNDER THIS TASK ORDER:      365      Calendar Days  
01 Jul 2026      From this Date

**Date: 15 Jun 2026**

**Accepted By:**

Gundar Peterson, Daniel B. Stephens & Associates

**Date: 12 Jul 2026**

**Approved By:**

Anthony A. Emmert, Executive Director

**Approved By:**

Kelly Long, Board Chair

**Date:**

# Letter Proposal

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**To:** Anthony Emmert, Executive Director  
Fillmore and Piru Basins Groundwater  
Sustainability Agency

**Date:** June 10, 2026

**From:** Tony Morgan, PG, CHG  
Principal Hydrogeologist



**Subject:** Letter Proposal to Provide As-Needed Technical Support to Agency (July 2026 - June 2027) - 5225A-A2 Routine Reporting / 0126.1046.PR(A2)

*Sent via email*

Daniel B. Stephens & Associates, Inc. (DBS&A) is pleased to provide this letter proposal to assist the Fillmore and Piru Basins Groundwater Sustainability Agency (FPBGSA or Agency) Board of Directors, Executive Director, and staff with continued As-Needed Technical Support.

## Scope of Work Overview

In consultation with the FPBGSA Board of Directors and Executive Director, DBS&A has prepared this letter proposal to provide continued general assistance in support of the FPBGSA's Board of Directors ongoing Groundwater Sustainability Plans (GSPs) implementation activities for the Fillmore and Piru basins.

## Scope of Work - Task Order A2 Routine Reporting

### Task Manager: Gus Tolley, PhD, PG

Annual Reports are required, per the Sustainable Groundwater Management Act (SGMA) regulations (California Code of Regulations [CCR] Title 23, Division 2, Chapter 1.5, Subchapter 2, Section 356.2), to be submitted to the California Department of Water Resources (DWR) by April 1 of each year following the adoption the GSPs. The scope of work mimics that proposed for previous Annual Reports and is envisioned to include activities such as, but not necessarily limited to, the following:

#### *Data Collection, Evaluation and Analysis*

This task will include data collection, evaluation, analysis and archival elements.

**Data Collection:** DBS&A will coordinate with United Water Conservation District (United) and Ventura County Watershed Protection District (VCWPD) to collect and assimilate relevant up-to-date information, notably:

- newly installed well locations and construction details;
- groundwater level, quality and production data; and
- surface water imports and conservation releases.

This information must represent basin conditions for the preceding water year (i.e., October 1, 2025 through September 30, 2026). Additional information is anticipated to be collected for any newly available well completion reports (i.e., new wells) from DWR, VCWPD, or any other readily available source.

**Data Evaluation and Analysis:** Data will be evaluated for quality and completeness against data and reporting standards specified in *Sections 352.4 and 356.2* of SGMA and the Fillmore and Piru Basins GSPs Sampling and Analysis Plan (Appendix L) to ensure consistency with the GSPs and ongoing basin monitoring requirements. Coordination with United and/or VCWPD is anticipated to resolve any potential discrepancies in the data.

Once data has been evaluated and determined to be of sufficient quality, DBS&A will analyze data to describe and represent basin conditions. Analyses will, at a minimum, include:

- spatial and temporal trends in groundwater levels, production and storage; and
- surface water used or available for recharge.

Change in the volume of groundwater in storage will be reported based on changes in groundwater elevation contours (i.e., the water table) calculated from measured groundwater levels and aquifer storage coefficients from United's regional groundwater model.

**Data Archiving:** The FPBGSA online database (<https://fillmore-piru.gladata.com>) functions as the GSAs' formal information repository for a variety of data compiled during GSP development and implementation. It requires periodic updates as newly collected data sets (e.g., groundwater extractions, water quality, locations of new wells) are received and compiled.

The online database will be updated with information from this task and any additional data (e.g., groundwater dependent ecosystem's [GDE] locations and groundwater level data) that have become available since the last update.



*Report Preparation and Submittal*

DBS&A will prepare an annual report for each basin that meets the requirements of *Section 356.2* of SGMA. This task will involve summarizing and presenting information associated with water year 2026. This information will include:

- general information about each basin, (e.g., an executive summary and location maps);
- detailed descriptions and graphical (i.e., tables, charts and maps) representation of basin conditions, notably;
  - groundwater elevation contour maps and hydrographs;
  - tables of groundwater production, surface water use, and total water use by water use sector and reporting method type;
  - maps and graphs depicting groundwater extractions and change in groundwater in storage; and
- a description of progress towards implementing each GSP, including the implementation of projects and/or management actions since the previous annual report.

A draft Annual Report for each basin will be delivered to the Board of Directors and stakeholders for comment at the February board meeting. DBS&A staff will review and incorporate appropriate comments into the documents to create the final Annual Reports for acceptance at the March board meeting. The Annual Reports and required ancillary data files will be uploaded to the DWR data portal by April 1, 2026 (the regulatory deadline).

Deliverables:	<ol style="list-style-type: none"> <li>1. Draft WY2026 GSP Annual Reports for Fillmore and Piru Basins</li> <li>2. Final WY2026 GSP Annual Reports for Fillmore and Piru Basins</li> <li>3. Submission of final adopted WY2026 GSP Annual Reports and ancillary data files for Fillmore and Piru Basins to the DWR SGMA portal</li> <li>4. Updates to Agency online database to capture newly acquired data (e.g., water level, water quality, and groundwater extraction data)</li> </ol>
Tentative Schedule for FY25-26:	2 <sup>nd</sup> and 3 <sup>rd</sup> FY Qtr – Prepare annual reports, present draft annual report at February board of directors meeting, present final annual report at March board of directors meeting, submit to DWR prior to April 1 <sup>st</sup> , 2027 deadline.

**Proposed Cost**

DBS&A proposes to perform the requested technical support services on a time and expense basis in accordance with the attached Schedule of Fees effective through the end of December 2026. Services provided beginning in January 2027 will be subject to the 2027 Schedule of Fees. Only actual costs incurred will be charged.



Letter Proposal for As-Needed  
Technical Support (July 2026 – June 2027)  
Task A2 WY2026 Routine Reporting

A detailed breakdown of the estimated level of effort for each Phase and Task is presented in the attached table.

**Proposed Terms and Conditions**

These services would be subject to the terms and condition in the existing *As-Needed Consulting Services Professional Services Agreement No. 2022-04-21 DBSA* between the Fillmore & Piru Basins Groundwater Sustainability Agency and Daniel B. Stephens & Associates, Inc. This project would begin on July 1, 2026, and continue until the end of the fiscal year on June 30, 2027.

If both the proposed scope of work and the budget are acceptable, please sign below to authorize DBS&A to conduct this work.

\_\_\_\_\_

Thank you for the opportunity to support you on this project. If you have any questions, please contact Tony Morgan at (805) 290-3862 (cell) or [tmorgan@geo-logic.com](mailto:tmorgan@geo-logic.com).

Attachments: DBS&A 2026 California Schedule of Fees  
Detailed Cost Estimate

Authorized by:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date



Letter Proposal for As-Needed  
 Technical Support (July 2026 – June 2027)  
 Task A2 WY2026 Routine Reporting

**California Services Schedule of Fees**  
 (Effective January 1, 2026 through December 31, 2026)  
**Confidential**

**Professional Services**

Principal Professional III.....	\$340.00/hour
Principal Professional II.....	\$321.00/hour
Principal Professional I.....	\$297.00/hour
Senior Professional III.....	\$281.00/hour
Senior Professional II.....	\$265.00/hour
Senior Professional I.....	\$249.00/hour
Project Professional III.....	\$234.00/hour
Project Professional II.....	\$218.00/hour
Project Professional I.....	\$202.00/hour
Staff Professional III.....	\$186.00/hour
Staff Professional II.....	\$170.00/hour
Staff Professional I.....	\$154.00/hour
Principal Technician.....	\$222.00/hour
Managing Technician.....	\$195.00/hour
Laboratory Manager.....	\$195.00/hour
Technician IV.....	\$164.00/hour
Technician III.....	\$149.00/hour
Technician II.....	\$131.00/hour
Technician I.....	\$110.00/hour
CADD/GIS/Database Manager III.....	\$164.00/hour
CADD/GIS/Database Manager II.....	\$155.00/hour
CADD/GIS/Database Manager I.....	\$134.00/hour
GIS Specialist.....	\$184.00/hour
CADD Designer.....	\$172.00/hour
Senior Technical Editor.....	\$158.00/hour
Technical Editor.....	\$140.00/hour
Project Assistant III.....	\$139.00/hour
Project Assistant II.....	\$120.00/hour
Project Assistant I.....	\$108.00/hour

**Expenses**

Travel	
Airfare, car rental, cab, bus, parking.....	Actual cost
Lodging, meals, phone.....	Actual cost or negotiated per diem rates
Mileage	
Personal vehicle.....	Prevailing IRS rates
Company vehicle	
Daily rate.....	\$120/day + actual gas cost
Half day rate.....	\$65/half day + actual gas cost
Mileage.....	Prevailing IRS rates
Subcontractors/temporary service personnel.....	Actual cost plus 10%
Computers, specialized software, and communications.....	Special services at additional charge
Equipment	
Rentals (e.g., environmental monitors).....	Actual cost plus 10%
Fabrication in our shop.....	Labor plus materials
Misc. field equipment and supplies.....	Actual cost plus 10%
Meters, gauges, and monitors.....	Separate schedule available upon request

**TERMS**

Payment terms for professional services and expenses are net 30 days. Unpaid balance will be assessed a service fee of 1.5% per month.

**NOTES**

1. All fees are subject to local/state sales or gross receipts tax, as applicable.
2. Delivery of depositions or expert testimony will be billed at 1.5 times Fee Schedule rates.
3. Work requiring Health & Safety Level C or Level B protection will be billed as a surcharge, \$25 or \$50 per hour, respectively, to the Fee Schedule rates.
4. A service fee of 3% will be charged for credit card payments.
5. Hourly rates and expenses will be adjusted annually.

**FPBGSA As Needed Tech Services (FY26-27) 10-Jun-26**

Description	Principal Professional II	Project Professional II	Staff Professional III	Staff Professional I	Senior Technical Editor	Task Hours	Labor Costs	ODCs	Markup on ODCs	Total
	Morgan, W, Tony Principal \$321.00	Tolley, Douglas Hydrogeologist \$218.00	Nicholls, Phoebe Hydrogeologist \$186.00	Solomon, Joshua Hydrogeologist \$154.00	Fay, Robyn Editor \$158.00					
5225A Task A2 Routine Reporting	8	80	48		8	144	\$30,200			\$30,200
Annual Reports (2) & Online Database Maintenance						0	\$0			\$0
<Subtask>	8	80	48	0	8	144	\$30,200	\$0	\$0	\$30,200
<b>Total</b>										



# Fillmore and Piru Basins Groundwater Sustainability Agency

## PROFESSIONAL AS-NEEDED CONSULTING SERVICES TASK ORDER

**TASK ORDER NO. DBSA-FY27-5225A-A3**

**Consultant's Name:** Daniel B. Stephens & Associates, Inc.      **FY 2025-26 Task Orders:** NA

**Agreement Date:** 01 Jul 2022      **This Authorization:** \$ 24,056.00

**Project No.:** 5225A-A3

**Project Name:** Monitoring & Reporting: Groundwater & Surface Water Data Gaps

**SCOPE OF SERVICES FOR THIS TASK ORDER:**

**General Description:** Provide as-needed technical and planning services for identification and prioritization of groundwater and surface water data gaps and planning to address them, summarized as a technical memorandum; and revised minimum thresholds, measurable objectives, and interim milestones for the identified water quality constituents of concern.

**SEE ATTACHED SCOPE OF WORK**

NOT-TO-EXCEED FEE AMOUNT FOR TASK      \$ 24,056.00

ORDER:

TIME FOR COMPLETION OF ALL SERVICES UNDER THIS TASK ORDER:      365      Calendar Days

01 Jul 2026      From this Date

**Date: 15 Jun 2026**

**Accepted By:**

Gundar Peterson, Daniel B. Stephens & Associates

**Date: 12 Jun 2026**

**Approved By:**

Anthony A. Emmert, Executive Director

**Approved By:**

Kelly Long, Board Chair

**Date:**

# Letter Proposal

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**To:** Anthony Emmert, Executive Director  
Fillmore and Piru Basins Groundwater  
Sustainability Agency

**Date:** June 11, 2026

**From:** Tony Morgan, PG, CHG  
Principal Hydrogeologist



**Subject:** **Letter Proposal to Provide As-Needed Technical Support to Agency (July 2026 - June 2027) - 5225A-A3 Groundwater and Surface Water Data Gaps / 0126.1046.PR(A3)**

*Sent via email*

Daniel B. Stephens & Associates, Inc. (DBS&A) is pleased to provide this letter proposal to assist the Fillmore and Piru Basins Groundwater Sustainability Agency (FPBGSA or Agency) Board of Directors, Executive Director, and staff with continued As-Needed Technical Support.

## **Scope of Work Overview**

In consultation with the FPBGSA Board of Directors and Executive Director, DBS&A has prepared a series of letter proposals to provide continued general assistance in support of the FPBGSA's Board of Directors ongoing Groundwater Sustainability Plans (GSPs) implementation activities for the Fillmore and Piru basins.

## **Scope of Work - Task Order A3 Groundwater and Surface Water Data Gaps**

### **Task Manager: Gus Tolley, PhD, PG**

This task is a continuation of an assignment started in FY25-26. For FY26-27, the scope of work has been divided into two subtasks:

- Surface Water Flow and Groundwater Data Gap Analysis; and
- Water Quality Data Gap Analysis.



*Surface Water and Groundwater Data Gap Analysis*

To augment the existing groundwater elevation data sets, our staff and United Water Conservation District (UWCD) staff researched existing wells near the Sespe Creek potential GDE and Del Valle GDE areas in support of the *Project and Management Actions* described in the revised GSPs submitted in July 2024. Of particular importance in these areas are data from existing shallow wells that can be used to better characterize potential surface water – groundwater interactions and likelihood of impacts on the GDEs. A goal is to capture any historical data that may be identified in these GDE areas (and will be added to the Agency’s online database) and to include those candidate wells to future monitoring efforts.

A visual inspection of a candidate well for inclusion in the Agency’s ongoing monitoring program will be performed, if feasible, by UWCD staff. It is assumed that land access agreements will need to be arranged for at least some of the well sites and that the Agency’s standard land access agreement will be sufficient for this effort. If access agreements cannot be arranged with the landowner, then those wells will no longer be candidates for inclusion in the monitoring program.

Alternatively, if the land owner is agreeable to having their well be included in the monitoring program but would prefer to self-report water level data to the Agency, we will work with the landowner to establish a standard procedure that is consistent with the existing GSP Sampling and Analysis Plan and monitoring goals to accomplish this effort.

Candidate wells identified as a part of this task will be requested to be added to United’s routine water level monitoring program or the County of Ventura’s monitoring program for wells located outside United’s service area.

*Water Quality Data Gap Analysis*

CA Department of Water Resources (DWR) included one Recommended Corrective Action (RCA) focused on water quality issues. Our staff will review the RCA for water quality and propose an alternative response to that RCA for consideration by the Board of Directors and stakeholders. The alternative will focus on the refinement of Minimum Thresholds for each constituent of concern, further documentation for the selection of the contaminants of concern, and elaboration on the measurable objectives and interim milestones for each constituent of concern.

Deliverables:	1. Technical Memorandum summarizing the findings of the field reconnaissance of the well sites, recommendations for wells to be added to DMS, historical data available for those wells, and recommendations for inclusion of certain wells in the Agency’s ongoing monitoring program
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Letter Proposal for As-Needed  
 Technical Support (July 2026 – June 2027)  
 Task A3 Groundwater Data Gaps

	2. Revised Minimum Thresholds, Measurable Objectives, and Interim Milestones for the identified Constituents of Concern
Tentative Schedule for FY26-27:	1 <sup>st</sup> FY Qtr – identify potential wells for evaluation for inclusion in the DMS 2 <sup>nd</sup> , 3 <sup>rd</sup> & 4 <sup>th</sup> FY Qtr – arrange site access with land owners, as needed, to inspect wells for potential inclusion in GSA monitoring program; field inspection of wells; consultation with landowners regarding historical data; addition of select wells to ongoing monitoring program; 4 <sup>th</sup> FY Qtr – preparation of draft and final Technical Memorandum

**Proposed Cost**

The exact level of effort for these services is not yet known but a good-faith estimate has been prepared. DBS&A proposes to perform the requested technical support services on a time and expense basis in accordance with the attached Schedule of Fees effective through the end of December 2026. Services provided beginning in January 2027 will be subject to the 2027 Schedule of Fees. Other Direct Costs for performing the visual inspection of the candidate wells is contained in the proposed cost, however, if UWCD performs all of the inspections these funds will not be expended. Only actual costs incurred will be charged.

A detailed breakdown of the estimated level of effort for this Task is attached.

**Proposed Terms and Conditions**

These services would be subject to the terms and condition in the existing *As-Needed Consulting Services Professional Services Agreement No. 2022-04-21 DBSA* between the Fillmore & Piru Basins Groundwater Sustainability Agency and Daniel B. Stephens & Associates, Inc. This project would begin on July 1, 2026, and continue until the end of the fiscal year on June 30, 2027.

If both the proposed scope of work and the budget are acceptable, please sign below to authorize DBS&A to conduct this work.

\_\_\_\_\_

Thank you for the opportunity to support you on this project. If you have any questions, please contact Tony Morgan at (805) 290-3862 (cell) or [tmorgan@geo-logic.com](mailto:tmorgan@geo-logic.com).

Attachments: DBS&A 2026 California Schedule of Fees  
 Detailed Cost Estimate



Letter Proposal for As-Needed  
Technical Support (July 2026 - June 2027)  
Task A3 Groundwater Data Gaps

Authorized by:

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Signature

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Title

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Printed Name

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Date

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June 10, 2026



Letter Proposal for As-Needed  
 Technical Support (July 2026 – June 2027)  
 Task A3 Groundwater Data Gaps

**California Services Schedule of Fees**  
 (Effective January 1, 2026 through December 31, 2026)  
**Confidential**

**Professional Services**

Principal Professional III.....	\$340.00/hour
Principal Professional II.....	\$321.00/hour
Principal Professional I.....	\$297.00/hour
Senior Professional III.....	\$281.00/hour
Senior Professional II.....	\$265.00/hour
Senior Professional I.....	\$249.00/hour
Project Professional III.....	\$234.00/hour
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Technician IV.....	\$164.00/hour
Technician III.....	\$149.00/hour
Technician II.....	\$131.00/hour
Technician I.....	\$110.00/hour
CADD/GIS/Database Manager III.....	\$164.00/hour
CADD/GIS/Database Manager II.....	\$155.00/hour
CADD/GIS/Database Manager I.....	\$134.00/hour
GIS Specialist.....	\$184.00/hour
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Senior Technical Editor.....	\$158.00/hour
Technical Editor.....	\$140.00/hour
Project Assistant III.....	\$139.00/hour
Project Assistant II.....	\$120.00/hour
Project Assistant I.....	\$108.00/hour

**Expenses**

Travel	
Airfare, car rental, cab, bus, parking.....	Actual cost
Lodging, meals, phone.....	Actual cost or negotiated per diem rates
Mileage	
Personal vehicle.....	Prevailing IRS rates
Company vehicle	
Daily rate.....	\$120/day + actual gas cost
Half day rate.....	\$65/half day + actual gas cost
Mileage.....	Prevailing IRS rates
Subcontractors/temporary service personnel.....	Actual cost plus 10%
Computers, specialized software, and communications.....	Special services at additional charge
Equipment	
Rentals (e.g., environmental monitors).....	Actual cost plus 10%
Fabrication in our shop.....	Labor plus materials
Misc. field equipment and supplies.....	Actual cost plus 10%
Meters, gauges, and monitors.....	Separate schedule available upon request

**TERMS**

Payment terms for professional services and expenses are net 30 days. Unpaid balance will be assessed a service fee of 1.5% per month.

**NOTES**

1. All fees are subject to local/state sales or gross receipts tax, as applicable.
2. Delivery of depositions or expert testimony will be billed at 1.5 times Fee Schedule rates.
3. Work requiring Health & Safety Level C or Level B protection will be billed as a surcharge, \$25 or \$50 per hour, respectively, to the Fee Schedule rates.
4. A service fee of 3% will be charged for credit card payments.
5. Hourly rates and expenses will be adjusted annually.



Letter Proposal for As-Needed  
 Technical Support (July 2026 – June 2027)  
 Task A3 Groundwater Data Gaps

FPBGSA As Needed Tech Services (FY26-27) 6-Jun-26

Description	Principal Professional II		Project Professional II		Staff Professional III		Staff Professional I		Senior Technical Editor		Task Hours	Labor Costs	Markup on ODCs	Total
	Morgan, W. Tony	Principal	Tolley, Douglas	Nichols, Phoebe	Solomon, Hydrogeologist	Fay, Robyn	Editor	Editor						
5225A Task A3 SW GW Data Gaps		\$321.00	\$218.00	\$186.00	\$154.00	\$158.00								
SW GW Data Gaps Tech Memo	8		8	40	12	2					70	\$13,916		\$13,916
Water Quality Data	20			20							40	\$10,140		\$10,140
<b>Total</b>	<b>28</b>		<b>8</b>	<b>60</b>	<b>12</b>	<b>2</b>					<b>110</b>	<b>\$24,056</b>	<b>\$0</b>	<b>\$24,056</b>



# Fillmore and Piru Basins Groundwater Sustainability Agency

## PROFESSIONAL AS-NEEDED CONSULTING SERVICES TASK ORDER

**TASK ORDER NO. DBSA-FY27-5225A-A4**

**Consultant's Name:** Daniel B. Stephens & Associates, Inc.      **FY 2026-27 Task Orders:** NA

**Agreement Date:** 01 Jul 2022      **This Authorization:** \$ 4,312.00

**Project No.:** 5225A-A4

**Project Name:** Monitoring & Reporting: Biological Data Gaps

**SCOPE OF SERVICES FOR THIS TASK ORDER:**

**General Description:** Provide as-needed technical and planning services for support for Stillwater Sciences and United Water Conservation District in addressing biological data gaps.

**SEE ATTACHED SCOPE OF WORK**

NOT-TO-EXCEED FEE AMOUNT FOR TASK      \$ 4,312.00

ORDER:

TIME FOR COMPLETION OF ALL SERVICES UNDER THIS TASK ORDER:      365 Calendar Days  
01 Jul 2026 From this Date

**Date: 15 Jun 2026**

**Accepted By:**

Gundar Peterson, Daniel B. Stephens & Associates

**Date: 12 Jun 2026**

**Approved By:**

Anthony A. Emmert, Executive Director

**Approved By:**

Kelly Long, Board Chair

**Date:**

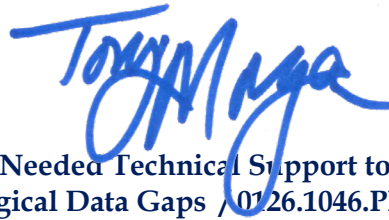
# Letter Proposal

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**To:** Anthony Emmert, Executive Director  
Fillmore and Piru Basins Groundwater  
Sustainability Agency

**Date:** June 12, 2026

**From:** Tony Morgan, PG, CHG  
Principal Hydrogeologist



**Subject:** Letter Proposal to Provide As-Needed Technical Support to Agency (July 2026 - June 2027) - 5225A-A4 Biological Data Gaps / 0126.1046.PR(A4)

*Sent via email*

Daniel B. Stephens & Associates, Inc. (DBS&A) is pleased to provide this letter proposal to assist the Fillmore and Piru Basins Groundwater Sustainability Agency (FPBGSA or Agency) Board of Directors, Executive Director, and staff with continued As-Needed Technical Support.

## Scope of Work Overview

In consultation with the FPBGSA Board of Directors and Executive Director, DBS&A has prepared a series of letter proposals to provide continued general assistance in support of the FPBGSA's Board of Directors ongoing Groundwater Sustainability Plans (GSPs) implementation activities for the Fillmore and Piru basins.

## Scope of Work - Task Order A4 Biological Data Gaps

### Task Manager: Gus Tolley, PhD, PG

DBS&A staff will serve in a support role to Stillwater Sciences and United as they continue to address biological data gaps associated with the use of the East Grove Groundwater Dependent Ecosystem (GDE) as a potential dry season refuge or potential rearing habitat for steelhead or other species of concern; and as they initiate biological data gaps in the Sespe Creek and Santa Clara River confluence area. Our support role will be focused on hydrogeologic conditions associated with the shallow aquifer. DBS&A will assist evaluation of shallow groundwater data in the GDE area and providing technical peer review of the plans to be developed for the next phase of ecosystem data collection and analysis. DBS&A will assist with identifying and supporting any FPBGSA grant applications to fund the studies.



Letter Proposal for As-Needed  
 Technical Support (July 2026 – June 2027)  
 Task A4 Biological Data Gaps

Deliverables:	1. Technical input on groundwater and surface water conditions to assist with development of next phase planning activities; technical review comments on the draft ecosystem monitoring or analysis plans; assistance with developing potential funding sources (e.g., grant applications)
Tentative Schedule for FY26-27:	1 <sup>st</sup> & 2 <sup>nd</sup> FY Qtr – coordination with Stillwater Sciences, United, and Agency Board of Directors to identify study planning efforts and potential funding sources 3 <sup>rd</sup> & 4 <sup>th</sup> FY Qtr – review next phase of monitoring program; assist with grant applications, as needed

**Proposed Cost**

The exact level of effort for these services is not yet defined, however a good faith estimate is provided. DBS&A proposes to perform the requested technical support services on a time and expense basis in accordance with the attached Schedule of Fees effective through the end of December 2026. Services provided beginning in January 2027 will be subject to the 2027 Schedule of Fees. Only actual costs incurred will be charged.

A detailed breakdown of the estimated level of effort for the Task is attached.

**Proposed Terms and Conditions**

These services would be subject to the terms and condition in the existing *As-Needed Consulting Services Professional Services Agreement No. 2022-04-21 DBSA* between the Fillmore & Piru Basins Groundwater Sustainability Agency and Daniel B. Stephens & Associates, Inc. This project would begin on July 1, 2026, and continue until the end of the fiscal year on June 30, 2027.

If both the proposed scope of work and the budget are acceptable, please sign below to authorize DBS&A to conduct this work.

\_\_\_\_\_

Thank you for the opportunity to support you on this project. If you have any questions, please contact Tony Morgan at (805) 290-3862 (cell) or [tmorgan@geo-logic.com](mailto:tmorgan@geo-logic.com).

Attachments: DBS&A 2026 California Schedule of Fees  
 Detailed Cost Estimate



Letter Proposal for As-Needed  
Technical Support (July 2026 - June 2027)  
Task A4 Biological Data Gaps

Authorized by:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date

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June 12, 2026



**California Services Schedule of Fees**  
*(Effective January 1, 2026 through December 31, 2026)*  
**Confidential**

**Professional Services**

Principal Professional III.....	\$340.00/hour
Principal Professional II.....	\$321.00/hour
Principal Professional I.....	\$297.00/hour
Senior Professional III.....	\$281.00/hour
Senior Professional II.....	\$265.00/hour
Senior Professional I.....	\$249.00/hour
Project Professional III.....	\$234.00/hour
Project Professional II.....	\$218.00/hour
Project Professional I.....	\$202.00/hour
Staff Professional III.....	\$186.00/hour
Staff Professional II.....	\$170.00/hour
Staff Professional I.....	\$154.00/hour
Principal Technician.....	\$222.00/hour
Managing Technician.....	\$195.00/hour
Laboratory Manager.....	\$195.00/hour
Technician IV.....	\$164.00/hour
Technician III.....	\$149.00/hour
Technician II.....	\$131.00/hour
Technician I.....	\$110.00/hour
CADD/GIS/Database Manager III.....	\$164.00/hour
CADD/GIS/Database Manager II.....	\$155.00/hour
CADD/GIS/Database Manager I.....	\$134.00/hour
GIS Specialist.....	\$184.00/hour
CADD Designer.....	\$172.00/hour
Senior Technical Editor.....	\$158.00/hour
Technical Editor.....	\$140.00/hour
Project Assistant III.....	\$139.00/hour
Project Assistant II.....	\$120.00/hour
Project Assistant I.....	\$108.00/hour

**Expenses**

Travel	
Airfare, car rental, cab, bus, parking.....	Actual cost
Lodging, meals, phone.....	Actual cost or negotiated per diem rates
Mileage	
Personal vehicle.....	Prevailing IRS rates
Company vehicle	
Daily rate.....	\$120/day + actual gas cost
Half day rate.....	\$65/half day + actual gas cost
Mileage.....	Prevailing IRS rates
Subcontractors/temporary service personnel.....	Actual cost plus 10%
Computers, specialized software, and communications.....	Special services at additional charge
Equipment	
Rentals (e.g., environmental monitors).....	Actual cost plus 10%
Fabrication in our shop.....	Labor plus materials
Misc. field equipment and supplies.....	Actual cost plus 10%
Meters, gauges, and monitors.....	Separate schedule available upon request

**TERMS**

*Payment terms for professional services and expenses are net 30 days. Unpaid balance will be assessed a service fee of 1.5% per month.*

**NOTES**

1. All fees are subject to local/state sales or gross receipts tax, as applicable.
2. Delivery of depositions or expert testimony will be billed at 1.5 times Fee Schedule rates.
3. Work requiring Health & Safety Level C or Level B protection will be billed as a surcharge, \$25 or \$50 per hour, respectively, to the Fee Schedule rates.
4. A service fee of 3% will be charged for credit card payments.
5. Hourly rates and expenses will be adjusted annually.

**FPBGSA As Needed Tech Services (FY26-27) 10-Jun-26**

Description	Principal Professional II	Project Professional II	Staff Professional III	Staff Professional I	Senior Technical Editor	Task Hours	Labor Costs	ODCs	Markup on ODCs	Total
	Morgan, W. Tony	Tolley, Douglas	Nicholls, Phoebe	Solomon, Joshua	Fay, Robyn					
	Principal \$321.00	Hydrogeologist \$218.00	Hydrogeologist \$186.00	Hydrogeologist \$154.00	Editor \$158.00					
<b>5225A Task A4 Biological Data Gaps</b>										
Biological Data Gaps - 4-2 hr meetings	8	8				16	\$4,312			\$4,312
<Subtask>						0	\$0			\$0
<b>Total</b>	<b>8</b>	<b>8</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>16</b>	<b>\$4,312</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,312</b>



# Fillmore and Piru Basins Groundwater Sustainability Agency

## PROFESSIONAL AS-NEEDED CONSULTING SERVICES TASK ORDER

**TASK ORDER NO. DBSA-FY27-5225B-B1**

**Consultant's Name:** Daniel B. Stephens & Associates, Inc.      **FY 2025-26 Task Orders:** NA

**Agreement Date:** 01 Jul 2022      **This Authorization:** \$ 53,678.00

**Project No.:** 5225B-B1

**Project Name:** Shallow Well Vulnerability: Data Gathering & Vulnerability Analysis

**SCOPE OF SERVICES FOR THIS TASK ORDER:**

**General Description:** Provide as-needed technical and planning services for addressing known data gaps regarding shallow production wells and evaluating their vulnerability to severe or extended drought periods.

**SEE ATTACHED SCOPE OF WORK**

NOT-TO-EXCEED FEE AMOUNT FOR TASK      \$ 53,678.00

ORDER:

TIME FOR COMPLETION OF ALL SERVICES UNDER THIS TASK ORDER:      365 Calendar Days  
01 Jul 2026 From this Date

**Date: 15 Jun 2026**

**Accepted By:**

Gundar Peterson, Daniel B. Stephens & Associates

**Date: 12 Jun 2026**

**Approved By:**

Anthony A. Emmert, Executive Director

**Approved By:**

Kelly Long, Board Chair

**Date:**

# Letter Proposal

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**To:** Anthony Emmert, Executive Director  
Fillmore and Piru Basins Groundwater  
Sustainability Agency

**Date:** June 11, 2026

**From:** Tony Morgan, PG, CHG  
Principal Hydrogeologist



**Subject:** **Letter Proposal to Provide As-Needed Technical Support to Agency (July 2026 - June 2027) - 5225B-B1 Data Gathering & Vulnerability Analysis - Domestic Well Drought Vulnerability Study / 0126.1046.PR(B1)**

*Sent via email*

Daniel B. Stephens & Associates, Inc. (DBS&A) is pleased to provide this letter proposal to assist the Fillmore and Piru Basins Groundwater Sustainability Agency (FPBGSA or Agency) Board of Directors, Executive Director, and staff with continued As-Needed Technical Support.

## **Scope of Work Overview**

In consultation with the FPBGSA Board of Directors and Executive Director, DBS&A has prepared a series of letter proposals to provide continued general assistance in support of the FPBGSA's Board of Directors ongoing Groundwater Sustainability Plans (GSPs) implementation activities for the Fillmore and Piru basins.

## **Scope of Work - Task Order B1 Domestic Well Drought Vulnerability Study**

### **Task Manager: Tony Morgan, PG, CHG / Gus Tolley, PhD, PG**

An evaluation of the vulnerability of domestic wells (and other wells in the basins) to severe, multi-year droughts was proposed in the revised Groundwater Sustainability Plans (GSPs) submitted to the California Department of Water Resources (DWR) in July 2024. These are needed to better evaluate the potential for domestic water supply wells to be impacted by future, severe droughts. This task is a part of that evaluation and is a continuation of efforts begun in FY25-26. This task is a multi-step effort with the following major activities, some of which were completed in FY25-26:

- **(Completed)** Identify the wells without well construction information (e.g., well depth, screened intervals) in the Agency’s online data management system (DMS). The online DMS contains the Well Completion Reports (WCRs) contained in UWCD records. UWCD archives the WCRs in the County of Ventura (County) files, also. ;
- **(Completed)** The well records maintained by UWCD and County of Ventura will double-checked against the list of wells without well construction information in the DMS to verify the absence of a WCR or other form of recordation of the construction details. If information is available from UWCD or County files, the online DMS will be updated accordingly;
- **(Completed)** Any wells without well construction details will be cross-checked against the records maintained by the DWR. If information is available from the DWR files, the online DMS will be updated accordingly;
- Update the DMS with the service areas of water purveyors (e.g., municipal water department, mutual water companies, small water systems);
- Perform a spatial review of recent aerial imagery to identify areas with likely domestic structures but are lacking a nearby water well(s) that could be their water supply source(s). Attention will be focused on the areas outside the service areas of municipal purveyors, small water systems, or mutual water companies;
- **(Completed)** Research the ownership of land parcels with wells lacking well construction details and those without an identifiable water supply source. Use the Agency’s well registration database to identify the well owner or land owner for each well lacking construction information. The county assessor parcel data can be accessed, if needed, to help identify land owners for parcels without an identifiable water supply well in the DMS;
- **(Completed)** Compile a master list of well and land owners that would be contacted to request their well construction information;
- **(Completed)** Implement an outreach program to owners of wells without well construction data (e.g., well depth, well screen depths) in the Agency’s online database or parcels without identifiable water supply sources. The outreach program is envisioned to have the following basic elements:
  - **(Completed)** Prepare a simple hardcopy data collection form that lists the kinds of information (e.g., well depth, screened intervals) requested by the Agency;
  - **(Completed)** Contact the well and/or land owners via email (if available) and/or mail requesting the missing well information and describing the methods by which the information can be shared with the Agency.
  - **(Completed)** Data collection contact methods are envisioned to consist of the following primary methods:

- *Email:* An email message will be sent to the well or landowner if an email address is available. The Agency's files (including those used for billing) will be reviewed to locate any potential email addresses. Additionally, the Fillmore and Piru Basins Pumpers Associations will be asked to cross-check their records for email addresses;
  - *Mail:* The well or land owners can send their well information via mail to the Agency;
  - *On-line:* DBS&A will develop an online option for well owners to submit their well construction information;
  - *Telephone calls:* If telephone numbers can be readily identified from the Agency files or F-PBPA records, the well or landowner will be contacted. As appropriate, the assistance of F-PBPA may be requested in calling select well or landowners; and
  - *In-Person:* Personal contact with the well or land owner by DBS&A staff, Pumpers Association representatives, or a Board of Director member.
- 
- **(Completed)** After review of the email, mail, online, and telephonic data collection results, DBS&A will cross reference the information to identify those remaining wells without well construction data and will (1) attempt to contact each owner (e.g., in-person meeting) to help with acquiring their well information and (2) request assistance from the F-PBPA in contacting the well or land owners. Based on experience with similar efforts, we anticipate 25-40% of well owners will respond with the requested well information;
  - **(Completed)** United will be updating the regional groundwater flow model in FY2024-2026 and FY2025-2026 (see Task Order D1) and will provide a revised simulation of future groundwater conditions in both basins. This simulation will be used by DBS&A staff to identify potentially vulnerable wells that are susceptible to going dry or geographic areas that are anticipated to experience excessive groundwater declines in future, multi-year droughts using the same modeling assumptions (e.g., future groundwater pumping, climate change impacts) applied in the development of the original GSPs;
  - The groundwater model simulation output will also be used to prepare maps and geospatial layers of the forecasted low water levels predicted during a future, multi-year drought. These geospatial layers will be added to the online database for use as a reference by stakeholders, well permit applicants, and the Agency when evaluating future well permits.
  - Technical Memo summarizing the workflow of the well construction data collection efforts, well owner outreach methods and effectiveness, and groundwater modeling scenario will be prepared to document the activities. If there are wells remaining that do not have well construction information after completion of the outreach they will be tabulated and included in the Technical Memo along with a ledger detailing the outreach efforts. The

findings from this investigation (e.g., number of wells that may be impaired or go dry in a future prolonged drought) will be identified in the Technical Memo. The groundwater modeling results will be used to create maps depicting the simulated groundwater elevations for a specific climate and pumping scenario. These maps will be included in the Technical Memo, as well.

Deliverables:	<ol style="list-style-type: none"> <li>1. Master list of well or land parcels with missing well construction information</li> <li>2. Data collection form</li> <li>3. On-line data input system</li> <li>4. Ledger detailing outreach efforts to each well owner (e.g., dates of mailers, who attended the workshops or submitted data online)</li> <li>5. Updated online database with newly acquired well construction information</li> <li>6. List of remaining wells with unavailable well construction information</li> <li>7. Inventory of wells susceptible to future droughts</li> <li>8. Add water purveyor service area maps to online database</li> <li>9. Add maps to online database showing simulated future low water levels based on revised groundwater flow model</li> <li>10. Technical memo summarizing the workflow, outreach efforts, and results.</li> </ol>
Tentative Schedule for FY26-27:	<p>1<sup>st</sup> FY Qtr – prepare Draft Technical Memo</p> <p>2<sup>nd</sup> FY Qtr – Board of Directors and stakeholder workshop; draft Technical Memo review</p> <p>3<sup>rd</sup> FY Qtr – submit Technical Memo to DWR with the Periodic Evaluation in January 2027</p>

**Proposed Cost**

The exact level of effort for these services is not yet known but a good-faith estimate has been prepared. DBS&A proposes to perform the outstanding technical support services on a time and expense basis in accordance with the attached Schedule of Fees effective through the end of December 2026. Services provided beginning in January 2027 will be subject to the 2027 Schedule of Fees. Only actual costs incurred will be charged.

A detailed breakdown of the estimated level of effort for this Task is attached:

**Proposed Terms and Conditions**

These services would be subject to the terms and condition in the existing *As-Needed Consulting Services Professional Services Agreement No. 2022-04-21 DBSA* between the Fillmore & Piru Basins Groundwater Sustainability Agency and Daniel B. Stephens & Associates, Inc. This project would begin on July 1, 2026, and continue until the end of the fiscal year on June 30, 2027.

If both the proposed scope of work and the budget are acceptable, please sign below to authorize DBS&A to conduct this work.



Letter Proposal for As-Needed  
Technical Support (July 2026 - June 2027)  
Domestic Well Drought Vulnerability Study

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Thank you for the opportunity to support you on this project. If you have any questions, please contact Tony Morgan at (805) 290-3862 (cell) or [tmorgan@geo-logic.com](mailto:tmorgan@geo-logic.com).

Attachments: DBS&A 2026 California Schedule of Fees  
Detailed Cost Estimated

Authorized by:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date



Letter Proposal for As-Needed  
 Technical Support (July 2026 – June 2027)  
 Domestic Well Drought Vulnerability Study

**California Services Schedule of Fees**  
 (Effective January 1, 2026 through December 31, 2026)  
**Confidential**

**Professional Services**

Principal Professional III.....	\$340.00/hour
Principal Professional II.....	\$321.00/hour
Principal Professional I.....	\$297.00/hour
Senior Professional III.....	\$281.00/hour
Senior Professional II.....	\$265.00/hour
Senior Professional I.....	\$249.00/hour
Project Professional III.....	\$234.00/hour
Project Professional II.....	\$218.00/hour
Project Professional I.....	\$202.00/hour
Staff Professional III.....	\$186.00/hour
Staff Professional II.....	\$170.00/hour
Staff Professional I.....	\$154.00/hour
Principal Technician.....	\$222.00/hour
Managing Technician.....	\$195.00/hour
Laboratory Manager.....	\$195.00/hour
Technician IV.....	\$164.00/hour
Technician III.....	\$149.00/hour
Technician II.....	\$131.00/hour
Technician I.....	\$110.00/hour
CADD/GIS/Database Manager III.....	\$164.00/hour
CADD/GIS/Database Manager II.....	\$155.00/hour
CADD/GIS/Database Manager I.....	\$134.00/hour
GIS Specialist.....	\$184.00/hour
CADD Designer.....	\$172.00/hour
Senior Technical Editor.....	\$158.00/hour
Technical Editor.....	\$140.00/hour
Project Assistant III.....	\$139.00/hour
Project Assistant II.....	\$120.00/hour
Project Assistant I.....	\$108.00/hour

**Expenses**

Travel	
Airfare, car rental, cab, bus, parking.....	Actual cost
Lodging, meals, phone.....	Actual cost or negotiated per diem rates
Mileage	
Personal vehicle.....	Prevailing IRS rates
Company vehicle	
Daily rate.....	\$120/day + actual gas cost
Half day rate.....	\$65/half day + actual gas cost
Mileage.....	Prevailing IRS rates
Subcontractors/temporary service personnel.....	Actual cost plus 10%
Computers, specialized software, and communications.....	Special services at additional charge
Equipment	
Rentals (e.g., environmental monitors).....	Actual cost plus 10%
Fabrication in our shop.....	Labor plus materials
Misc. field equipment and supplies.....	Actual cost plus 10%
Meters, gauges, and monitors.....	Separate schedule available upon request

**TERMS**

Payment terms for professional services and expenses are net 30 days. Unpaid balance will be assessed a service fee of 1.5% per month.

**NOTES**

1. All fees are subject to local/state sales or gross receipts tax, as applicable.
2. Delivery of depositions or expert testimony will be billed at 1.5 times Fee Schedule rates.
3. Work requiring Health & Safety Level C or Level B protection will be billed as a surcharge, \$25 or \$50 per hour, respectively, to the Fee Schedule rates.
4. A service fee of 3% will be charged for credit card payments.
5. Hourly rates and expenses will be adjusted annually.

**FPBGSA As Needed Tech Services (FY26-27) 10-Jun-26**

Description	Principal Professional II		Project Professional II		Staff Professional III		Staff Professional I		Senior Technical Editor		Task Hours	Labor Costs	ODCs	Markup on ODCs	Total
	Morgan, W. Tony Principal \$321.00	Tolley, Douglas Hydrogeologist \$218.00	Nicholls, Phoebe Hydrogeologist \$186.00	Solomon, Joshua Hydrogeologist \$154.00	Fay, Robyn Editor \$158.00										
5225B Task B-1 Domestic Well Drought Vulnerability															
Data Analysis	24	16	24								64	\$15,666			\$15,666
Draft Tech Memo	40		24								80	\$19,784			\$19,784
Well Vulnerability Workshop-Stakeholder & BOD	20	4									28	\$7,908	\$2,338	\$0	\$10,246
Final Tech Memo	16		12								32	\$7,992			\$7,992
<b>Total</b>	<b>100</b>	<b>20</b>	<b>60</b>				<b>18</b>		<b>6</b>		<b>204</b>	<b>\$51,340</b>	<b>\$2,338</b>	<b>\$0</b>	<b>\$53,678</b>

**Other Direct Costs**

Expenses	Markup	Unit	Unit Fee	Quantity	Cost
Airfare		Trip	\$ 1000.00	1	\$ 1,000
Lodging		Night	250.00	3	750
Mileage - Personal Vehicle		Mile	0.700	90	63
Per Diem		Day	75.00	3	225
Vehicle Rental		Day	100.00	3	300
<b>Total:</b>					<b>\$2,338</b>



# Fillmore and Piru Basins Groundwater Sustainability Agency

## PROFESSIONAL AS-NEEDED CONSULTING SERVICES TASK ORDER

### TASK ORDER NO. DBSA-FY27-5225C-C2

**Consultant's Name:** Daniel B. Stephens & Associates, Inc. **FY 2025-26 Task Orders:** NA

**Agreement Date:** 01 Jul 2022 **This Authorization:** \$ 14,884.00

**Project No.:** 5225C-C2

**Project Name:** Cienega Drought Pilot Project: Planning, Design, Partnerships, CEQA, Access Agreements

### SCOPE OF SERVICES FOR THIS TASK ORDER:

**General Description:** Provide as-needed technical and planning services for completing the planning, design, permitting, CEQA, access agreements for a study-pilot project to improve the recovery of the Cienega area following periods of drought.

### SEE ATTACHED SCOPE OF WORK

NOT-TO-EXCEED FEE AMOUNT FOR TASK \$ 14,884.00

ORDER:

TIME FOR COMPLETION OF ALL SERVICES UNDER THIS TASK ORDER: 365 Calendar Days  
01 Jul 2026 From this Date

**Date: 15 Jun 2026**

**Accepted By:**

Gundar Peterson, Daniel B. Stephens & Associates

**Date: 12 Jun 2026**

**Approved By:**

Anthony A. Emmert, Executive Director

**Approved By:**

Kelly Long, Board Chair

**Date:**

# Letter Proposal

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**To:** Anthony Emmert, Executive Director  
Fillmore and Piru Basins Groundwater  
Sustainability Agency

**Date:** June 12, 2026

**From:** Tony Morgan, PG, CHG  
Principal Hydrogeologist



**Subject:** Letter Proposal to Provide As-Needed Technical Support to Agency (July 2026 - June 2027) - 5225C-C2 Cienega Springs Planning / 0126.1046.PR(C2)

*Sent via email*

Daniel B. Stephens & Associates, Inc. (DBS&A) is pleased to provide this letter proposal to assist the Fillmore and Piru Basins Groundwater Sustainability Agency (FPBGSA or Agency) Board of Directors, Executive Director, and staff with continued As-Needed Technical Support.

## Scope of Work Overview

In consultation with the FPBGSA Board of Directors and Executive Director, DBS&A has prepared a series of letter proposals to provide continued general assistance in support of the FPBGSA's Board of Directors ongoing Groundwater Sustainability Plans (GSPs) implementation activities for the Fillmore and Piru basins.

## Scope of Work - Task Order C2 Cienega Springs Planning

### Task Manager: Tony Morgan, PG, CHG

The focus of this task order is performing the outreach and planning needed to establish the foundation for advancing this Project and Management Action (PMA) to the next phase. Initial activities are anticipated to include additional meetings with California Department of Fish and Wildlife (CDFW) to determine their vision for the future of the fish hatchery operations. Preliminary conversations with CDFW suggest that the hatchery operations may cease in the not too distant future. The fish hatchery operation is a key component in the design and operation of the Cienega Springs program. Furthermore, fish hatchery groundwater pumping has accounted for up to 23% of total annual groundwater extractions across the Fillmore and Piru groundwater subbasins, and averages about 15% of total annual pumping. Therefore, cessation of fish hatchery operations could alter local hydrologic conditions affecting the Cienega Springs



Letter Proposal for As-Needed  
 Technical Support (July 2026 – June 2027)  
 Task C2 Cienega Springs Planning

Groundwater Dependent Ecosystem (GDE), and may eliminate the underlying need for the proposed project. CDFW has expressed tentative exploratory interest in this project, however, commitments about this project are pending CDFW’s management decision regarding the future of the hatchery. DBS&A and Stillwater Sciences (SWS) will work with Agency personnel and United Water Conservation District (UWCD) staff to coordinate with CDFW on options to move this program forward once the fate of the hatchery has been determined.

The activities for this task order are expected to include, but not necessarily be limited to, meetings with CDFW to strengthen a project partnership relationship with their operations that would allow for the implementation of this project. General topics for discussion include: possible synergies between the hatchery operations and this project, how Agency and CDFW can work together to bolster the hatchery’s prospects for the future, project concepts and goals, identify any agency-specific permitting requirements, secure access agreements, develop mutually acceptable project implementation details and operational timelines.

Deliverables:	<ol style="list-style-type: none"> <li>1. Summaries of meetings with CDFW personnel re: future of hatchery operations</li> <li>2. Presentations to CDFW on project concepts</li> <li>3. Identification of key deal points for cooperation of Agency and CDFW on this project</li> <li>4. Procedures for acquiring land access agreements</li> <li>5. Technical critiques of the project prospectus by CDFW personnel</li> </ol>
Tentative Schedule for FY26-27:	<p>1<sup>st</sup>, 2<sup>nd</sup> &amp; 3<sup>rd</sup> FY Qtrs – meetings with CDFW</p> <p>4<sup>th</sup> FY Qtr – Summary presentation to Board of Directors on project status; recommendations for next steps</p>

**Proposed Cost**

The exact level of effort for these services is not yet defined, however a good faith estimate has been provided. Our team proposes to perform the requested technical support services on a time and expense basis in accordance with their attached Schedule of Fees effective through the end of December 2026. Services provided beginning in January 2027 will be subject to the 2027 Schedule of Fees. Only actual costs incurred will be charged.

A detailed breakdown of the estimated level of effort for this Task is attached.

**Proposed Terms and Conditions**

These services would be subject to the terms and condition in the existing *As-Needed Consulting Services Professional Services Agreement No. 2022-04-21 DBSA* between the Fillmore & Piru Basins Groundwater Sustainability Agency and Daniel B. Stephens & Associates, Inc. This project would begin on July 1, 2026, and continue until the end of the fiscal year on June 30, 2027.



Letter Proposal for As-Needed  
Technical Support (July 2026 - June 2027)  
Task C2 Cienega Springs Planning

If both the proposed scope of work and the budget are acceptable, please sign below to authorize DBS&A to conduct this work.

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Thank you for the opportunity to support you on this project. If you have any questions, please contact Tony Morgan at (805) 290-3862 (cell) or [tmorgan@geo-logic.com](mailto:tmorgan@geo-logic.com).

Attachments: DBS&A 2026 California Schedule of Fees  
Detailed Cost Estimate

Authorized by:

---

Signature

---

Title

---

Printed Name

---

Date



Letter Proposal for As-Needed  
 Technical Support (July 2026 – June 2027)  
 Task C2 Cienega Springs Planning

**California Services Schedule of Fees**  
 (Effective January 1, 2026 through December 31, 2026)  
**Confidential**

**Professional Services**

Principal Professional III.....	\$340.00/hour
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Principal Professional I.....	\$297.00/hour
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Senior Professional II.....	\$265.00/hour
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Project Assistant I.....	\$108.00/hour

**Expenses**

Travel	
Airfare, car rental, cab, bus, parking.....	Actual cost
Lodging, meals, phone.....	Actual cost or negotiated per diem rates
Mileage	
Personal vehicle.....	Prevailing IRS rates
Company vehicle.....	
Daily rate.....	\$120/day + actual gas cost
Half day rate.....	\$65/half day + actual gas cost
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Subcontractors/temporary service personnel.....	Actual cost plus 10%
Computers, specialized software, and communications.....	Special services at additional charge
Equipment	
Rentals (e.g., environmental monitors).....	Actual cost plus 10%
Fabrication in our shop.....	Labor plus materials
Misc. field equipment and supplies.....	Actual cost plus 10%
Meters, gauges, and monitors.....	Separate schedule available upon request

**TERMS**

Payment terms for professional services and expenses are net 30 days. Unpaid balance will be assessed a service fee of 1.5% per month.

**NOTES**

1. All fees are subject to local/state sales or gross receipts tax, as applicable.
2. Delivery of depositions or expert testimony will be billed at 1.5 times Fee Schedule rates.
3. Work requiring Health & Safety Level C or Level B protection will be billed as a surcharge, \$25 or \$50 per hour, respectively, to the Fee Schedule rates.
4. A service fee of 3% will be charged for credit card payments.
5. Hourly rates and expenses will be adjusted annually.

**FPBGSA As Needed Tech Services (FY26-27) 10-Jun-26**

Description	Principal Professional II	Project Professional II	Staff Professional III	Staff Professional I	Senior Technical Editor	Task Hours	Labor Costs	ODCs	Markup on ODCs	Total
	Morgan, W. Tony	Tolley, Douglas	Nicholls, Phoebe	Solomon, Joshua	Fay, Robyn					
	Principal	Hydrogeologist	Hydrogeologist	Hydrogeologist	Editor					
	\$321.00	\$218.00	\$186.00	\$154.00	\$158.00					
<b>5225C Task C2 Cienega Springs</b>	24	10	0	0	0	34	\$9,884	\$5,000	\$0	\$14,884
Project Coordination	24	10	0	0	0	34	\$9,884	\$5,000	\$0	\$14,884
<b>Total</b>										

**Other Direct Costs**

Expenses	Airfare	Markup	Unit	Unit Fee	Quantity	Cost
Stillwater Sciences		0%	LS	\$ 1000.00	5	\$ 5,000
<b>Total:</b>						<b>\$5,000</b>



# Fillmore and Piru Basins Groundwater Sustainability Agency

## PROFESSIONAL AS-NEEDED CONSULTING SERVICES TASK ORDER

**TASK ORDER NO. DBSA-FY27-5225C-C4**

**Consultant's Name:** Daniel B. Stephens & Associates, Inc.      **FY 2025-26 Task Orders:** NA

**Agreement Date:** 01 Jul 2022      **This Authorization:** \$ 20,680.00

**Project No.:** 5225C-C4

**Project Name:** Cienega Drought Pilot Project: Alternatives Analysis

**SCOPE OF SERVICES FOR THIS TASK ORDER:**

**General Description:** Provide as-needed technical and planning services for developing alternatives to the Cienega Drought Refuge Pilot Project-Study, should it not advance.

**SEE ATTACHED SCOPE OF WORK**

NOT-TO-EXCEED FEE AMOUNT FOR TASK      \$ 20,680.00

ORDER:

TIME FOR COMPLETION OF ALL SERVICES UNDER THIS TASK ORDER:      365 Calendar Days  
01 Jul 2026 From this Date

**Date: 15 Jun 2026**

**Accepted By:**

Gundar Peterson, Daniel B. Stephens & Associates

**Date: 12 Jun 2026**

**Approved By:**

Anthony A. Emmert, Executive Director

**Approved By:**

Kelly Long, Board Chair

**Date:**

# Letter Proposal

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**To:** Anthony Emmert, Executive Director  
Fillmore and Piru Basins Groundwater  
Sustainability Agency

**Date:** June 12, 2026

**From:** Tony Morgan, PG, CHG  
Principal Hydrogeologist



**Subject:** Letter Proposal to Provide As-Needed Technical Support to Agency (July 2026 - June 2027) - 5225C-C4 Alternatives Analysis/0126.1046.PR(C4)

*Sent via email*

Daniel B. Stephens & Associates, Inc. (DBS&A) is pleased to provide this letter proposal to assist the Fillmore and Piru Basins Groundwater Sustainability Agency (FPBGSA or Agency) Board of Directors, Executive Director, and staff with continued As-Needed Technical Support.

## Scope of Work Overview

In consultation with the FPBGSA Board of Directors and Executive Director, DBS&A has prepared a series of letter proposals to provide continued general assistance in support of the FPBGSA's Board of Directors ongoing Groundwater Sustainability Plans (GSPs) implementation activities for the Fillmore and Piru basins.

## Scope of Work - Task Order C4 Alternatives Analysis

### Task Manager: Tony Morgan, PG, CHG

There is an uncertainty regarding the future of the Fillmore Fish Hatchery operations and how that uncertainty affects the Cienega Springs project. Understanding that the Cienega Springs project may face challenges that cannot be overcome, it is prudent to begin the process of identifying alternative projects the Agency could consider for implementation. DBS&A and Stillwater Sciences (SWS) will work with Agency personnel and United Water Conservation District (UWCD) staff to identify potential alternative projects and prepare project concept briefs.

The activities for this task order are expected to include, but not necessarily be limited to, consultations with Board of Directors, stakeholders, resource agencies (e.g., CDFW), topically-focused NGOS (e.g., The Nature Conservancy [TNC]), and others.



Deliverables:	<ol style="list-style-type: none"> <li>1. Summaries of consultations with Board of Directors, stakeholders, resource agencies, NGOs</li> <li>2. One-page <i>Project Concept Briefs</i> for each alternative project</li> <li>3. Recommendations for next steps</li> </ol>
Tentative Schedule for FY26-27:	<p>1<sup>st</sup>, 2<sup>nd</sup> &amp; 3<sup>rd</sup> FY Qtrs – consultations with Board of Directors, stakeholders, resource agencies, NGOs</p> <p>4<sup>th</sup> FY Qtr – Project Concept Briefs presentation to Board of Directors</p>

**Proposed Cost**

The exact level of effort for these services is not yet defined, however a good faith estimate has been provided. Our team proposes to perform the requested technical support services on a time and expense basis in accordance with their attached Schedule of Fees effective through the end of December 2026. Services provided beginning in January 2027 will be subject to the 2027 Schedule of Fees. Only actual costs incurred will be charged.

A detailed breakdown of the estimated level of effort for this Task is attached.

**Proposed Terms and Conditions**

These services would be subject to the terms and condition in the existing *As-Needed Consulting Services Professional Services Agreement No. 2022-04-21 DBSA* between the Fillmore & Piru Basins Groundwater Sustainability Agency and Daniel B. Stephens & Associates, Inc. This project would begin on July 1, 2026, and continue until the end of the fiscal year on June 30, 2027.

If both the proposed scope of work and the budget are acceptable, please sign below to authorize DBS&A to conduct this work.

\_\_\_\_\_

Thank you for the opportunity to support you on this project. If you have any questions, please contact Tony Morgan at (805) 290-3862 (cell) or [tmorgan@geo-logic.com](mailto:tmorgan@geo-logic.com).

Attachments: DBS&A 2026 California Schedule of Fees  
 Detailed Cost Estimate



Letter Proposal for As-Needed  
Technical Support (July 2026 - June 2027)  
Task C4 Alternatives Analysis

Authorized by:

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Signature

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Title

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Printed Name

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Date

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June 12, 2026



**California Services Schedule of Fees**  
 (Effective January 1, 2026 through December 31, 2026)  
**Confidential**

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**Expenses**

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Lodging, meals, phone.....	Actual cost or negotiated per diem rates
Mileage	
Personal vehicle.....	Prevailing IRS rates
Company vehicle	
Daily rate.....	\$120/day + actual gas cost
Half day rate.....	\$65/half day + actual gas cost
Mileage.....	Prevailing IRS rates
Subcontractors/temporary service personnel.....	Actual cost plus 10%
Computers, specialized software, and communications.....	Special services at additional charge
Equipment	
Rentals (e.g., environmental monitors).....	Actual cost plus 10%
Fabrication in our shop.....	Labor plus materials
Misc. field equipment and supplies.....	Actual cost plus 10%
Meters, gauges, and monitors.....	Separate schedule available upon request

**TERMS**

Payment terms for professional services and expenses are net 30 days. Unpaid balance will be assessed a service fee of 1.5% per month.

**NOTES**

1. All fees are subject to local/state sales or gross receipts tax, as applicable.
2. Delivery of depositions or expert testimony will be billed at 1.5 times Fee Schedule rates.
3. Work requiring Health & Safety Level C or Level B protection will be billed as a surcharge, \$25 or \$50 per hour, respectively, to the Fee Schedule rates.
4. A service fee of 3% will be charged for credit card payments.
5. Hourly rates and expenses will be adjusted annually.

Description		FPBGSA As Needed Tech Services (FY26-27)					10-Jun-26		Task Hours	Labor Costs	ODCs	Markup on ODCs	Total
		Principal Professional II	Project Professional II	Staff Professional III	Staff Professional I	Senior Technical Editor							
Morgan, W. Tony			Tolley, Douglas	Nicholls, Phoebe	Solomon, Joshua	Fay, Robyn							
Principal		\$321.00	Hydrogeologist	Hydrogeologist	Hydrogeologist	Editor							
			\$218.00	\$186.00	\$154.00	\$158.00							
5225C Task C4 Alternative Analysis													
Alternatives Analysis		24		16				40	\$10,680	\$10,000	\$0	\$20,680	
<b>Total</b>		<b>24</b>	<b>0</b>	<b>16</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>40</b>	<b>\$10,680</b>	<b>\$10,000</b>	<b>\$0</b>	<b>\$20,680</b>	



# Fillmore and Piru Basins Groundwater Sustainability Agency

## PROFESSIONAL AS-NEEDED CONSULTING SERVICES TASK ORDER

### TASK ORDER NO. DBSA-FY27-5225D-D1

**Consultant's Name:** Daniel B. Stephens & Associates, Inc. **FY 2025-26 Task Orders:** NA

**Agreement Date:** 01 Jul 2022 **This Authorization:** \$ 150,795.00

**Project No.:** 5225D-D1

**Project Name:** Groundwater Sustainability Planning & Periodic Evaluations: Groundwater and Surface Water Modeling

### SCOPE OF SERVICES FOR THIS TASK ORDER:

**General Description:** Provide as-needed technical and planning services for interpreting modeling results from the seven core scenarios run by United Water Conservation District in support of the Agency's periodic reviews, shallow well drought vulnerability, subsidence, and interconnected surface water in response to Recommended Corrective Actions from DWR.

### SEE ATTACHED SCOPE OF WORK

NOT-TO-EXCEED FEE AMOUNT FOR TASK \$ 150,795.00

ORDER:

TIME FOR COMPLETION OF ALL SERVICES UNDER THIS TASK ORDER: 365 Calendar Days  
01 Jul 2026 From this Date

**Date: 15 Jun 2026**

**Accepted By:**

Gundar Peterson, Daniel B. Stephens & Associates

**Date: 12 Jun 2026**

**Approved By:**

Anthony A. Emmert, Executive Director

**Approved By:**

Kelly Long, Board Chair

**Date:**

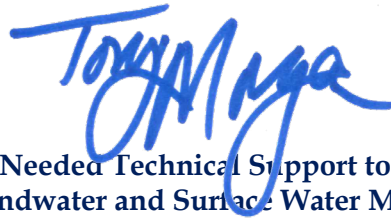
# Letter Proposal

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**To:** Anthony Emmert, Executive Director  
Fillmore and Piru Basins Groundwater  
Sustainability Agency

**Date:** June 11, 2026

**From:** Tony Morgan, PG, CHG  
Principal Hydrogeologist



**Subject: Letter Proposal to Provide As-Needed Technical Support to Agency (July 2026 - June 2027) - 5225D-D1 Groundwater and Surface Water Modeling / 0126.1046.PR(D1)**

*Sent via email*

Daniel B. Stephens & Associates, Inc. (DBS&A) is pleased to provide this letter proposal to assist the Fillmore and Piru Basins Groundwater Sustainability Agency (FPBGSA or Agency) Board of Directors, Executive Director, and staff with continued As-Needed Technical Support.

## Scope of Work Overview

In consultation with the FPBGSA Board of Directors and Executive Director, DBS&A has prepared a series of letter proposals to provide continued general assistance in support of the FPBGSA's Board of Directors ongoing Groundwater Sustainability Plans (GSPs) implementation activities for the Fillmore and Piru basins.

## Scope of Work - Task Order D1 Groundwater and Surface Water Modeling

### **Task Manager: Tony Morgan, PG, CHG / Gus Tolley, PhD, PG**

United Water Conservation District (UWCD) has updated the existing numerical model used in the preparation of the initial GSPs to better represent hydrologic processes in the basin with greater resolution, including interactions between groundwater and surface water. DBS&A staff have worked with United staff to design multiple modeling scenarios (attached) that UWCD will run to better understand how conditions such as future climate change, varying groundwater extraction patterns, and non-GSA water management activities (e.g., water releases from Santa Felicia Dam or Castaic Lake) impact basin sustainability. As currently envisioned there are 7 core model scenarios would run under this task. DBS&A's role is to review the numerical output from the model scenarios and interpret the output as it applies to ongoing groundwater



Letter Proposal for As-Needed  
 Technical Support (July 2026 – June 2027)  
 Task D1 Surface Water & Groundwater  
 Model Updates

management activities by the GSA including the preparation of 5-Year Periodic Evaluations for both basins.

The model output from Scenario C – Baseline is important to the preparation of the Periodic Evaluations, Domestic Well Drought Vulnerability Study, and the Subsidence update and with the January 2027 deadline for submittal of the Periodic Evaluations to DWR, our team will initially focus on this scenario in support of the Periodic Evaluations.

The remaining scenario outputs are less time critical and will be reviewed after the Periodic Evaluations are submitted to DWR in January 2027. These scenarios are expected to provide insight on how current and proposed projects and/or management actions could impact future groundwater conditions across both the Fillmore and Piru basins, as well as how existing groundwater management actions have altered conditions compared to a pre-development scenario.

Deliverables:	<ol style="list-style-type: none"> <li>1. Model output presentations to Agency board of directors and stakeholders on the scenarios</li> <li>2. Draft and Final Technical Memorandum evaluating the final Baseline model output in support of Periodic Evaluations</li> <li>3. Documentation of the groundwater model enhancements made over previous model versions</li> <li>4. Draft and Final Technical Memorandum on the non-Baseline model scenario results</li> </ol>
Tentative Schedule for FY26-27:	<p>1<sup>st</sup> FY Qtr – review the Baseline scenario model output; extract groundwater data needed to support the Domestic Well Vulnerability Study and the Subsidence update analyses; work with United on refining model scenarios, if needed</p> <p>2<sup>nd</sup> FY Qtr – review draft Baseline model scenario outputs with Agency board of directors and stakeholders; groundwater model update documentation available for inclusion in Periodic Evaluation</p> <p>3<sup>rd</sup> and 4<sup>th</sup> FY Qtr – review the non-Baseline model scenario output; analyses of scenario impacts to current groundwater management</p> <p>4<sup>th</sup> FY Qtr and 1<sup>st</sup> FY Qtr FY27-28 – preparation of draft Technical Memorandum on non-Baseline model scenarios and their impact on current GSA management; Board of Directors and stakeholder presentations/workshops on modeling results; prepare Final Technical Memorandum; finalize Technical Memorandum by end of 1<sup>st</sup> FY Qtr FY27-28</p>

**Proposed Cost**

The exact level of effort for these services is not yet known but a good-faith estimate has been prepared. DBS&A proposes to perform the requested technical support services on a time and expense basis in accordance with the attached Schedule of Fees effective through the end of



Letter Proposal for As-Needed  
Technical Support (July 2026 – June 2027)  
Task D1 Surface Water & Groundwater  
Model Updates

December 2026. Services provided beginning in January 2027 will be subject to the 2027 Schedule of Fees. Only actual costs incurred will be charged.

A detailed breakdown of the estimated level of effort for this Task is attached.

**Proposed Terms and Conditions**

These services would be subject to the terms and condition in the existing *As-Needed Consulting Services Professional Services Agreement No. 2022-04-21 DBSA* between the Fillmore & Piru Basins Groundwater Sustainability Agency and Daniel B. Stephens & Associates, Inc. This project would begin on July 1, 2026, and continue until the end of the fiscal year on June 30, 2027.

If both the proposed scope of work and the budget are acceptable, please sign below to authorize DBS&A to conduct this work.

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Thank you for the opportunity to support you on this project. If you have any questions, please contact Tony Morgan at (805) 290-3862 (cell) or [tmorgan@geo-logic.com](mailto:tmorgan@geo-logic.com).

- Attachments: Modeling Scenarios  
DBS&A 2026 California Schedule of Fees  
Detailed Cost Estimate

Authorized by:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date

VARIABLE	SCENARIO	A	B	C	C1	D	E	F
		Pre-Development	A + SFD + Castaic Lake + USC WWTP	Baseline	C without 10% increase in AG & M&I pumping	PMA1 - Cienega Springs Pilot Project	PMA2 - Targeted GW Extraction Reductions	Basin Stress Test
Future climate change		Y	Y	Y	Y	Y	Y	Y
GW pumping		N	N	Y	Y	Y	Y	Y
Future GW pumping - no increases (AG & M&I)		N	N	N	Y	N	N	N
Future GW pumping increases (AG & M&I) +10%		N	N	Y	N	Y	Y	Y
Future GW pumping increased (AG & M&I) by 20%, 40%, 60%, 80%, 100%		N	N	N	N	N	N	Y
SFD releases		N	Y	Y	Y	Y	Y	Y
Castaic Lake releases		N	Y	Y	Y	Y	Y	Y
Waste water recharge		N	Y	Y	Y	Y	Y	Y
Land use		Y1	Y1	Y2	Y2	Y2	Y2	Y2
Supplement GW supplies from deep wells to support GDEs at Cienega Springs		N	N	N	N	Y3	N	N
Targeted GW pumping reductions near GDEs		N	N	N	N	N	Y4	N

## Modeling Scenarios

### SCENARIOS

- A** Pre-Development (SFD & Castaic Lake releases changed to natural flow, no pumping). What did the basin GW conditions look like w/o pumping or human activity?
- B** SFD & Castaic Lake operations added to Scenario A. To demonstrate how current water management activities have improved groundwater conditions.
- C** Baseline w/ climate change, pumping increases - essentially the same scenario as used for original GSP. Anticipated future conditions.
- C1** Baseline w/ climate change, NO PUMPING INCREASES, anticipated future conditions.
- D** Projects & Management Actions - 1 Cienega Springs. Include the GW extractions associated with CS Mitigation Program to Baseline scenario.
- E** Projects & Management Actions - 2 Targeted GW Extraction Reductions near GDEs. Reduce (eliminate?) GW extractions near GDEs to establish pumping impacts on shallow aquifer near the GDEs.
- F** Basin Stress Test - increase pumping to better define sustainable yield. Incrementally increase GW extractions to better define the sustainable yield (i.e., how high could pumping go and still remain sustainable).

### EXPLANATIONS

- 1-change all land use to native vegetation?
- 2-per current land use maps
- 3-include Cienega Springs Mitigation Program - supplemental GW pumping
- 4-include targeted GW pumping reductions near GDEs (e.g., 1 mile radius)



Letter Proposal for As-Needed  
 Technical Support (July 2026 – June 2027)  
 Task D1 Surface Water & Groundwater  
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**TERMS**

*Payment terms for professional services and expenses are net 30 days. Unpaid balance will be assessed a service fee of 1.5% per month.*

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June 11, 2026



Letter Proposal for As-Needed  
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 Model Updates

FPBGSA As Needed Tech Services (FY26-27) 10-Jun-26

Description	Principal Professional III	Project Professional II	Staff Professional III	Staff Professional I	Senior Technical Editor	Task Hours	Labor Costs	ODCs	Markup on ODCs	Total
	Morgan, W. Tony	Tolley, Douglas	Nicholls, Phoebe	Solomon, Joshua	Fay, Robyn					
	Principal \$321.00	Hydrogeologist \$218.00	Hydrogeologist \$186.00	Hydrogeologist \$154.00	Editor \$158.00					
<b>5225D Task D-1 SW-GW Model Updates</b>										
GW-SW Model Scenarios - post processing	2	60	60			122	\$24,882			\$24,882
GW-SW Model Scenarios - analysis	50	100	200			350	\$75,050			\$75,050
Draft Tech Memo	24	40	40		4	108	\$24,496			\$24,496
Modeling Workshop-Stakeholder & BOD	20	20	4			44	\$11,524	\$4,211	\$0	\$15,735
Final Tech Memo	12	16	16		2	46	\$10,632			\$10,632
<b>Total</b>	<b>108</b>	<b>236</b>	<b>320</b>	<b>0</b>	<b>6</b>	<b>670</b>	<b>\$146,584</b>	<b>\$4,211</b>	<b>\$0</b>	<b>\$150,795</b>

Other Direct Costs

Expenses	Markup	Unit	Unit Fee	Quantity	Cost
Airfare		Trip	\$	1	\$ 1,000
Lodging		Night	250.00	3	750
Per Diem		Day	75.00	3	225
Vehicle Rental		Day	100.00	3	300
Mileage - Personal Vehicle		Mile	0.700	90	63
Airfare		Trip	500.00	1	500
Lodging		Night	250.00	3	750
Per Diem		Day	75.00	3	225
Vehicle Rental		Day	100.00	3	300
Mileage - Personal Vehicle		Mile	0.700	140	98
<b>Total:</b>					<b>\$4,211</b>



# Fillmore and Piru Basins Groundwater Sustainability Agency

## PROFESSIONAL AS-NEEDED CONSULTING SERVICES TASK ORDER

### TASK ORDER NO. DBSA-FY27-5225D-D2

**Consultant's Name:** Daniel B. Stephens & Associates, Inc. **FY 2025-26 Task Orders:** NA

**Agreement Date:** 01 Jul 2022 **This Authorization:** \$ 142,627.00

**Project No.:** 5225D-D2

**Project Name:** Groundwater Sustainability Planning & Periodic Evaluations: Periodic Evaluations

### SCOPE OF SERVICES FOR THIS TASK ORDER:

**General Description:** Provide as-needed technical and planning services for preparing SGMA-required Periodic Evaluations of the Agency's progress toward implementation of the approved GSPs and addressing DWR's Recommended Corrective Actions.

### SEE ATTACHED SCOPE OF WORK

NOT-TO-EXCEED FEE AMOUNT FOR TASK \$ 142,627.00

ORDER:

TIME FOR COMPLETION OF ALL SERVICES UNDER THIS TASK ORDER: 365 Calendar Days  
01 Jul 2026 From this Date

**Date: 15 Jun 2026**

**Accepted By:**

Gundar Peterson, Daniel B. Stephens & Associates

**Date: 12 Jun 2026**

**Approved By:**

Anthony A. Emmert, Executive Director

**Approved By:**

Kelly Long, Board Chair

**Date:**

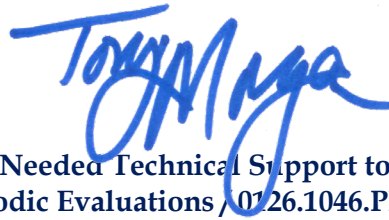
# Letter Proposal

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**To:** Anthony Emmert, Executive Director  
Fillmore and Piru Basins Groundwater  
Sustainability Agency

**Date:** June 11, 2026

**From:** Tony Morgan, PG, CHG  
Principal Hydrogeologist



**Subject:** Letter Proposal to Provide As-Needed Technical Support to Agency (July 2026 - June 2027) - 5225D-D2 Periodic Evaluations / 0126.1046.PR(D2)

*Sent via email*

Daniel B. Stephens & Associates, Inc. (DBS&A) is pleased to provide this letter proposal to assist the Fillmore and Piru Basins Groundwater Sustainability Agency (FPBGSA or Agency) Board of Directors, Executive Director, and staff with continued As-Needed Technical Support.

## Scope of Work Overview

In consultation with the FPBGSA Board of Directors and Executive Director, DBS&A has prepared a series of letter proposals to provide continued general assistance in support of the FPBGSA's Board of Directors ongoing Groundwater Sustainability Plans (GSPs) implementation activities for the Fillmore and Piru basins.

## Scope of Work - Task Order D2 Periodic Evaluations

### Task Manager: Tony Morgan, PG, CHG

The focus of this task order is the preparation of the Periodic Evaluations of the Agency's progress towards implementation of the approved Groundwater Sustainability Plans (GSPs or Plan) for the Fillmore and Piru basins. The California Department of Water Resources (DWR) has set January 26, 2027 as the deadline for submittal of the Periodic Evaluations for their review. Preparation of the Periodic Evaluations will be keyed to (1) DWR's suggested guidance (DWR, 2023, Groundwater Sustainability Plan Implementation: A Guide to Annual Reports, Periodic Evaluations, and Plan Amendments) for Periodic Evaluation content, and (2) the Recommended Corrective Actions listed in DWR's GSP Acceptance Letters from February 2025. DWR's guidance document identifies the following requirements for the Periodic Evaluation:

- a) A description of current groundwater conditions for each applicable sustainability indicator relative to measurable objectives, interim milestones and minimum thresholds.
- b) A description of the implementation of any projects or management actions, and the effect on groundwater conditions resulting from those projects or management actions.
- c) Elements of the Plan, including the basin setting, management areas, or the identification of undesirable results and the setting of minimum thresholds and measurable objectives, shall be reconsidered and revisions proposed, if necessary.
- d) An evaluation of the basin setting in light of significant new information or changes in water use, and an explanation of any significant changes. If the Agency's evaluation shows that the basin is experiencing overdraft conditions, the Agency shall include an assessment of measures to mitigate that overdraft.
- e) A description of the monitoring network within the basin, including whether data gaps exist, or any areas within the basin are represented by data that does not satisfy the requirements of GSP regulations Sections 352.4 and 354.34(c). The description shall include the following:
  - 1) An assessment of monitoring network function with an analysis of data collected to date, identification of data gaps, and the actions necessary to improve the monitoring network, consistent with the requirements of Section 354.38 of the GSP regulations.
  - 2) If the Agency identifies data gaps, the Plan shall describe a program for the acquisition of additional data sources, including an estimate of the timing of that acquisition, and for incorporation of newly obtained information into the Plan.
  - 3) The Plan shall prioritize the installation of new data collection facilities and analysis of new data based on the needs of the basin.
- f) A description of significant new information that has been made available since Plan adoption or Amendment, or the last five-year assessment. The description shall also include whether new information warrants changes to any aspect of the Plan, including the evaluation of the basin setting, measurable objectives, minimum thresholds, or the criteria defining undesirable results.
- g) A description of relevant actions taken by the Agency, including a summary of regulations or ordinances related to the Plan.
- h) Information describing any enforcement or legal actions taken by the Agency in furtherance of the sustainability goal for the basin.
- i) A description of completed or proposed Plan Amendments.

- j) Where appropriate, a summary of coordination that occurred between multiple Agencies in a single basin, Agencies in hydrologically connected basins, and land use agencies.
- k) Other information the Agency deems appropriate, along with any information required by the Department to conduct a periodic review as required by Water Code Section 10733.”
- l) Other miscellaneous assignments as directed.

Deliverables:	<ol style="list-style-type: none"> <li>1. Draft Periodic Evaluations for each of Fillmore and Piru basins</li> <li>2. Final Periodic Evaluations for each of Fillmore and Piru basins</li> <li>3. Stakeholder workshop handouts and presentation materials</li> <li>4. Responses to review comments</li> <li>5. Workshop attendance logs</li> </ol>
Tentative Schedule for FY26-27:	<p>1<sup>st</sup> FY Qtr – Periodic Evaluation analyses and evaluations; preparation of Draft Periodic Evaluations for Fillmore and Piru basins</p> <p>2<sup>nd</sup> FY Qtr – Draft Periodic Evaluation review by Board of Directors; stakeholder workshops; preparation of Final Periodic Evaluation documents for both basins</p> <p>3<sup>rd</sup> FY Qtr – submittal of Periodic Evaluations to DWR in January 2027</p>

**Proposed Cost**

The exact level of effort for these services is not yet known but a good-faith estimate has been prepared. DBS&A proposes to perform the requested technical support services on a time and expense basis in accordance with the attached Schedule of Fees effective through the end of December 2026. Services provided beginning in January 2027 will be subject to the 2027 Schedule of Fees. Only actual costs incurred will be charged.

A detailed breakdown of the estimated level of effort for this Task is attached.

**Proposed Terms and Conditions**

These services would be subject to the terms and condition in the existing *As-Needed Consulting Services Professional Services Agreement No. 2022-04-21 DBSA* between the Fillmore & Piru Basins Groundwater Sustainability Agency and Daniel B. Stephens & Associates, Inc. This project would begin on July 1, 2026, and continue until the end of the fiscal year on June 30, 2027.

If both the proposed scope of work and the budget are acceptable, please sign below to authorize DBS&A to conduct this work.

\_\_\_\_\_



Letter Proposal for As-Needed  
Technical Support (July 2026 - June 2027)  
Task D2 Periodic Evaluations

Thank you for the opportunity to support you on this project. If you have any questions, please contact Tony Morgan at (805) 290-3862 (cell) or [tmorgan@geo-logic.com](mailto:tmorgan@geo-logic.com).

Attachments: DBS&A 2026 California Schedule of Fees  
Detailed Cost Estimate

Authorized by:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date



**California Services Schedule of Fees**  
 (Effective January 1, 2026 through December 31, 2026)  
**Confidential**

**Professional Services**

Principal Professional III.....	\$340.00/hour
Principal Professional II.....	\$321.00/hour
Principal Professional I.....	\$297.00/hour
Senior Professional III.....	\$281.00/hour
Senior Professional II.....	\$265.00/hour
Senior Professional I.....	\$249.00/hour
Project Professional III.....	\$234.00/hour
Project Professional II.....	\$218.00/hour
Project Professional I.....	\$202.00/hour
Staff Professional III.....	\$186.00/hour
Staff Professional II.....	\$170.00/hour
Staff Professional I.....	\$154.00/hour
Principal Technician.....	\$222.00/hour
Managing Technician.....	\$195.00/hour
Laboratory Manager.....	\$195.00/hour
Technician IV.....	\$164.00/hour
Technician III.....	\$149.00/hour
Technician II.....	\$131.00/hour
Technician I.....	\$110.00/hour
CADD/GIS/Database Manager III.....	\$164.00/hour
CADD/GIS/Database Manager II.....	\$155.00/hour
CADD/GIS/Database Manager I.....	\$134.00/hour
GIS Specialist.....	\$184.00/hour
CADD Designer.....	\$172.00/hour
Senior Technical Editor.....	\$158.00/hour
Technical Editor.....	\$140.00/hour
Project Assistant III.....	\$139.00/hour
Project Assistant II.....	\$120.00/hour
Project Assistant I.....	\$108.00/hour

**Expenses**

Travel	
Airfare, car rental, cab, bus, parking.....	Actual cost
Lodging, meals, phone.....	Actual cost or negotiated per diem rates
Mileage	
Personal vehicle.....	Prevailing IRS rates
Company vehicle	
Daily rate.....	\$120/day + actual gas cost
Half day rate.....	\$65/half day + actual gas cost
Mileage.....	Prevailing IRS rates
Subcontractors/temporary service personnel.....	Actual cost plus 10%
Computers, specialized software, and communications.....	Special services at additional charge
Equipment	
Rentals (e.g., environmental monitors).....	Actual cost plus 10%
Fabrication in our shop.....	Labor plus materials
Misc. field equipment and supplies.....	Actual cost plus 10%
Meters, gauges, and monitors.....	Separate schedule available upon request

**TERMS**

Payment terms for professional services and expenses are net 30 days. Unpaid balance will be assessed a service fee of 1.5% per month.

**NOTES**

1. All fees are subject to local/state sales or gross receipts tax, as applicable.
2. Delivery of depositions or expert testimony will be billed at 1.5 times Fee Schedule rates.
3. Work requiring Health & Safety Level C or Level B protection will be billed as a surcharge, \$25 or \$50 per hour, respectively, to the Fee Schedule rates.
4. A service fee of 3% will be charged for credit card payments.
5. Hourly rates and expenses will be adjusted annually.

**FPBGSA As Needed Tech Services (FY26-27) 10-Jun-26**

Description	Principal Professional II		Project Professional II		Staff Professional III		Staff Professional II		Senior Technical Editor		Task Hours	Labor Costs	ODCs	Markup on ODCs	Total
	Morgan, W. Tony	Principal	Tolley, Douglas	Nicholls, Phoebe	Solomon, Joshua	Fay, Robyn	Hydrogeologist	Hydrogeologist	Hydrogeologist	Editor					
\$225D Task D2 Periodic Evaluations	80	\$321.00	100	\$218.00	100	\$186.00	80	\$154.00	8	\$158.00	280	\$66,080			\$66,080
Data Analysis	40		80		80						208	\$46,424			\$46,424
Draft Periodic Evaluations (2)	20		20		20						40	\$10,780	\$4,211	\$0	\$14,991
Periodic Evaluation Workshop Stakeholder & BOD	20		20		20						64	\$15,132			\$15,132
Final Periodic Evaluations (2)	160		220		200		0		12		592	\$138,416	\$4,211	\$0	\$142,627
<b>Total</b>															

**Other Direct Costs**

Expenses	Markup	Unit	Unit Fee	Quantity	Cost
Airfare (BNA-BUR)		Trip	\$ 1000.00	1	\$ 1,000
Lodging		Night	250.00	3	750
Mileage - Personal Vehicle		Mile	0.700	90	63
Per Diem		Day	75.00	3	225
Vehicle Rental		Day	100.00	3	300
Airfare (SMF-BUR)		Trip	500.00	1	500
Lodging		Night	250.00	3	750
Mileage - Personal Vehicle		Mile	0.700	140	98
Per Diem		Day	75.00	3	225
Vehicle Rental		Day	100.00	3	300
<b>Total:</b>				<b>Total:</b>	<b>\$4,211</b>



# Fillmore and Piru Basins Groundwater Sustainability Agency

## PROFESSIONAL AS-NEEDED CONSULTING SERVICES TASK ORDER

**TASK ORDER NO. DBSA-FY27-5225D-D3-2**

**Consultant's Name:** Daniel B. Stephens & Associates, Inc.      **FY 2025-26 Task Orders:** NA

**Agreement Date:** 01 Jul 2022      **This Authorization:** \$ 61,462.00

**Project No.:** 5225D-D3-2

**Project Name:** Groundwater Sustainability Planning & Periodic Evaluations: Subsidence

**SCOPE OF SERVICES FOR THIS TASK ORDER:**

**General Description:** Provide as-needed technical and planning services for incorporating DWR's recent subsidence guidance into the Agency's subsidence approach, address DWR's RCAs, and update the Agency's Subsidence Technical Memorandum, in support of the Periodic Evaluations and future updated Groundwater Sustainability Plans.

**SEE ATTACHED SCOPE OF WORK**

NOT-TO-EXCEED FEE AMOUNT FOR TASK      \$ 61,462.00

ORDER:

TIME FOR COMPLETION OF ALL SERVICES UNDER THIS TASK ORDER:      365      Calendar Days  
01 Jul 2026      From this Date

**Date: 15 Jun 2026**

**Accepted By:**

Gundar Peterson, Daniel B. Stephens & Associates

**Date: 12 Jun 2026**

**Approved By:**

Anthony A. Emmert, Executive Director

**Approved By:**

Kelly Long, Board Chair

**Date:**

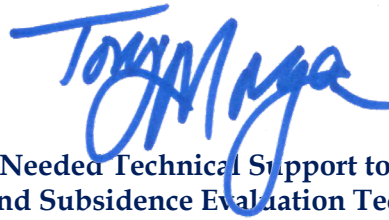
# Letter Proposal

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**To:** Anthony Emmert, Executive Director  
Fillmore and Piru Basins Groundwater  
Sustainability Agency

**Date:** June 11, 2026

**From:** Tony Morgan, PG, CHG  
Principal Hydrogeologist



**Subject:** **Letter Proposal to Provide As-Needed Technical Support to Agency (July 2026 - June 2027) - 5225D-D3-2 Land Subsidence Evaluation Technical Memorandum Update / 0126.1046.PR(D3-2)**

*Sent via email*

Daniel B. Stephens & Associates, Inc. (DBS&A) is pleased to provide this letter proposal to assist the Fillmore and Piru Basins Groundwater Sustainability Agency (FPBGSA or Agency) Board of Directors, Executive Director, and staff with continued As-Needed Technical Support.

## Scope of Work Overview

In consultation with the FPBGSA Board of Directors and Executive Director, DBS&A has prepared a series of letter proposals to provide continued general assistance in support of the FPBGSA's Board of Directors ongoing Groundwater Sustainability Plans (GSPs) implementation activities for the Fillmore and Piru basins.

## Scope of Work - Task Order D3-2 Subsidence Update

### Task Manager: Tony Morgan, PG, CHG

The goal for this project is the updating of *Appendix F – Fillmore and Piru Basins Land Subsidence Evaluation Technical Memorandum* (December 16, 2021) that was prepared in support of the original GSPs. The California Department of Water Resources (DWR) released a best management practices (BMP) document in January 2026 on how Groundwater Sustainability Agencies (GSAs) can address subsidence within their GSPs. This project will review and incorporate, as feasible, the DWR recommendations. The scope of work for the update is envisioned to include assignments such as, but not necessarily limited to, the following:

- **(Completed/Ongoing)** Acquisition of all InSAR subsidence data published by DWR;

- **(Completed)** Review of the InSAR subsidence data set(s) and compare with the previous Fillmore and Piru Basins Land Subsidence Evaluation Technical Memorandum;
- **(Completed)** Construction of ground-elevation time series plots for representative areas in each basin and near any critical infrastructure (e.g., major bridges);
- **(Completed)** Provide the criteria for selection of critical infrastructure to be included in the subsidence monitoring efforts;
- Compare historical low water levels to simulated drought water levels from the updated groundwater model to identify potential subsidence triggering water levels and the likelihood of their occurrence;
- **(In Progress)** Revise the MT for subsidence in accordance with the InSAR, water level, and other related data sets;
- Address the Recommended Corrective Actions from the California Department of Water Resources (letter dated 27 February 2026) relating to land subsidence; and
- Preparation of an updated Land Subsidence Technical Memorandum that recaps the findings from the acquisition, review and analyses of the InSAR data, groundwater elevations, and other related data sets for both the Fillmore and Piru basins.

Deliverables:	<ol style="list-style-type: none"> <li>1. Periodic presentations to the Agency on subsidence related issues</li> <li>2. Draft Subsidence Update Technical Memorandum for Fillmore and Piru basins</li> <li>3. Responses to review comments</li> <li>4. Final Subsidence Update Technical Memorandum for Fillmore and Piru basins</li> </ol>
Tentative Schedule for FY25-26:	<p>1<sup>st</sup> &amp; FY Qtr – Data compilation, analysis, and evaluations; prepare Draft Technical Memorandum</p> <p>2<sup>nd</sup> FY Qtr – Board of Director and stakeholder review of Draft Technical Memorandum; stakeholder workshop; prepare Final Technical Memorandum</p> <p>3<sup>rd</sup> FY Qtr – Submit Final Technical Memorandum to DWR with Periodic Evaluations</p>

### Proposed Cost

The exact level of effort for these services is not yet known but a good-faith estimate has been prepared. DBS&A proposes to perform the requested technical support services on a time and expense basis in accordance with the attached Schedule of Fees effective through the end of December 2026. Services provided beginning in January 2027 will be subject to the 2027 Schedule of Fees. Only actual costs incurred will be charged.

A detailed breakdown of the estimated level of effort for this Task is attached.



**Proposed Terms and Conditions**

These services would be subject to the terms and condition in the existing *As-Needed Consulting Services Professional Services Agreement No. 2022-04-21 DBSA* between the Fillmore & Piru Basins Groundwater Sustainability Agency and Daniel B. Stephens & Associates, Inc. This project would begin on July 1, 2026, and continue until the end of the fiscal year on June 30, 2027.

If both the proposed scope of work and the budget are acceptable, please sign below to authorize DBS&A to conduct this work.

\_\_\_\_\_  
Thank you for the opportunity to support you on this project. If you have any questions, please contact Tony Morgan at (805) 290-3862 (cell) or [tmorgan@geo-logic.com](mailto:tmorgan@geo-logic.com).

Attachments: DBS&A 2026 California Schedule of Fees  
Detailed Cost Estimate

Authorized by:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date



**California Services Schedule of Fees**  
 (Effective January 1, 2026 through December 31, 2026)  
**Confidential**

**Professional Services**

Principal Professional III.....	\$340.00/hour
Principal Professional II.....	\$321.00/hour
Principal Professional I.....	\$297.00/hour
Senior Professional III.....	\$281.00/hour
Senior Professional II.....	\$265.00/hour
Senior Professional I.....	\$249.00/hour
Project Professional III.....	\$234.00/hour
Project Professional II.....	\$218.00/hour
Project Professional I.....	\$202.00/hour
Staff Professional III.....	\$186.00/hour
Staff Professional II.....	\$170.00/hour
Staff Professional I.....	\$154.00/hour
Principal Technician.....	\$222.00/hour
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Laboratory Manager.....	\$195.00/hour
Technician IV.....	\$164.00/hour
Technician III.....	\$149.00/hour
Technician II.....	\$131.00/hour
Technician I.....	\$110.00/hour
CADD/GIS/Database Manager III.....	\$164.00/hour
CADD/GIS/Database Manager II.....	\$155.00/hour
CADD/GIS/Database Manager I.....	\$134.00/hour
GIS Specialist.....	\$184.00/hour
CADD Designer.....	\$172.00/hour
Senior Technical Editor.....	\$158.00/hour
Technical Editor.....	\$140.00/hour
Project Assistant III.....	\$139.00/hour
Project Assistant II.....	\$120.00/hour
Project Assistant I.....	\$108.00/hour

**Expenses**

Travel	
Airfare, car rental, cab, bus, parking.....	Actual cost
Lodging, meals, phone.....	Actual cost or negotiated per diem rates
Mileage	
Personal vehicle.....	Prevailing IRS rates
Company vehicle	
Daily rate.....	\$120/day + actual gas cost
Half day rate.....	\$65/half day + actual gas cost
Mileage.....	Prevailing IRS rates
Subcontractors/temporary service personnel.....	Actual cost plus 10%
Computers, specialized software, and communications.....	Special services at additional charge
Equipment	
Rentals (e.g., environmental monitors).....	Actual cost plus 10%
Fabrication in our shop.....	Labor plus materials
Misc. field equipment and supplies.....	Actual cost plus 10%
Meters, gauges, and monitors.....	Separate schedule available upon request

**TERMS**

Payment terms for professional services and expenses are net 30 days. Unpaid balance will be assessed a service fee of 1.5% per month.

**NOTES**

- All fees are subject to local/state sales or gross receipts tax, as applicable.
- Delivery of depositions or expert testimony will be billed at 1.5 times Fee Schedule rates.
- Work requiring Health & Safety Level C or Level B protection will be billed as a surcharge, \$25 or \$50 per hour, respectively, to the Fee Schedule rates.
- A service fee of 3% will be charged for credit card payments.
- Hourly rates and expenses will be adjusted annually.

**FPBGSA As Needed Tech Services (FY26-27) 10-Jun-26**

Description	Principal Professional II	Project Professional II	Staff Professional III	Staff Professional I	Senior Technical Editor	Task Hours	Labor Costs	ODCs	Markup on ODCs	Total
	Morgan, W. Tony Principal \$327,00	Tolley, Douglas Hydrogeologist \$278,00	Nicholis, Phoebe Hydrogeologist \$786,00	Solomon, Joshua Hydrogeologist \$754,00	Fay, Robyn Editor \$758,00					
<b>5225D Task D3-2 Subsidence Update</b>										
Data Analysis	40		24	24		88	\$21,000			\$21,000
Draft Tech Memo	40		24	24	4	92	\$21,632			\$21,632
Subsidence Workshop-Stakeholder & BOD	20	4		4		28	\$7,908	\$2,338	\$0	\$10,246
Final Tech Memo	20			12	2	34	\$8,584			\$8,584
<b>Total</b>	<b>120</b>	<b>4</b>	<b>48</b>	<b>64</b>	<b>6</b>	<b>242</b>	<b>\$59,124</b>	<b>\$2,338</b>	<b>\$0</b>	<b>\$61,462</b>

**Other Direct Costs**

Expenses	Mileage - Personal Vehicle	Markup	Unit	Unit Fee	Quantity	Cost
Airfare			Trip	\$ 1000.00	1	\$ 1,000
Vehicle Rental			Day	100.00	3	300
Lodging			Night	250.00	3	750
Per Diem			Day	75.00	3	225
Mileage - Personal Vehicle (RT)			Mile	0.700	90	63
<b>Total:</b>						<b>\$2,338</b>



# Fillmore and Piru Basins Groundwater Sustainability Agency

## PROFESSIONAL AS-NEEDED CONSULTING SERVICES TASK ORDER

**TASK ORDER NO. DBSA-FY27-5225D-D3-3**

**Consultant's Name:** Daniel B. Stephens & Associates, Inc.      **FY 2025-26 Task Orders:** NA

**Agreement Date:** 01 Jul 2022      **This Authorization:** \$ 20,320.00

**Project No.:** 5225D-D3-3

**Project Name:** Groundwater Sustainability Planning & Periodic Evaluations: Interconnected Surface Water

### SCOPE OF SERVICES FOR THIS TASK ORDER:

**General Description:** Provide as-needed technical and planning services for incorporating DWR's expected interconnected surface water guidance into the Agency's interconnected surface water approach, address DWR's RCAs, in support of the Periodic Evaluations and future updated GSPs.

### **SEE ATTACHED SCOPE OF WORK**

NOT-TO-EXCEED FEE AMOUNT FOR TASK      \$ 20,320.00

ORDER:

TIME FOR COMPLETION OF ALL SERVICES      365      Calendar Days  
UNDER THIS TASK ORDER:      01 Jul 2026      From this Date

**Date: 15 Jun 2026**

**Accepted By:**

Gundar Peterson, Daniel B. Stephens & Associates

**Date: 12 Jun 2026**

**Approved By:**

Anthony A. Emmert, Executive Director

**Approved By:**

Kelly Long, Board Chair

**Date:**

# Letter Proposal

---

**To:** Anthony Emmert, Executive Director  
Fillmore and Piru Basins Groundwater  
Sustainability Agency

**Date:** June 12, 2026

**From:** Tony Morgan, PG, CHG  
Principal Hydrogeologist



**Subject:** **Letter Proposal to Provide As-Needed Technical Support to Agency (July 2026 - June 2027) - 5225D-D3-3 Integrated Surface Waters (ISW) / 0126.1046.PR (D3-3)**

*Sent via email*

Daniel B. Stephens & Associates, Inc. (DBS&A) is pleased to provide this letter proposal to assist the Fillmore and Piru Basins Groundwater Sustainability Agency (FPBGSA or Agency) Board of Directors, Executive Director, and staff with continued As-Needed Technical Support.

## **Scope of Work Overview**

In consultation with the FPBGSA Board of Directors and Executive Director, DBS&A has prepared a series of letter proposals to provide continued general assistance in support of the FPBGSA's Board of Directors ongoing Groundwater Sustainability Plans (GSPs) implementation activities for the Fillmore and Piru basins.

## **Scope of Work - Task Order D3-3 ISW**

### **Task Manager: Tony Morgan, PG, CHG**

The California Department of Water Resources (DWR) is preparing a guidance document to aid Groundwater Sustainability Agencies in evaluating the degree of surface water – groundwater interaction (ISW) in a basin. The final guidance document has yet to be released, however, DWR has issued draft technical papers (in 2024) providing insight on their likely recommendations for methodologies to accomplish these analyses.

In anticipation of the guidance document being released sometime in late 2026 or early 2027, our team will begin the preliminary steps of evaluating the degree of ISW in the Fillmore and Piru basins. Our team's efforts will be directed towards reviewing the ISW technical guidance

provided by DWR and assessing how that guidance impacts the Agency’s ISW compliance efforts.

The activities for this task order are expected to include, but not necessarily be limited to, preliminary evaluations of the use of the updated groundwater flow model as the impact estimation approach, consideration of approaches for incorporating model results into the GSPs and development of sustainable management criteria (SMCs), and review of the various groundwater model scenario outputs designed to help quantify the impacts of groundwater extraction versus wet-dry precipitation patterns,

Deliverables:	1. Presentation(s) to Board of Directors on model scenarios
Tentative Schedule for FY26-27:	1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> FY Qtrs – Groundwater model evaluations 4 <sup>th</sup> FY Qtr – Model evaluations summary presentation to Board of Directors

**Proposed Cost**

The exact level of effort for these services is not yet defined, however a good faith estimate has been provided. Our team proposes to perform the requested technical support services on a time and expense basis in accordance with their attached Schedule of Fees effective through the end of December 2026. Services provided beginning in January 2027 will be subject to the 2027 Schedule of Fees. Only actual costs incurred will be charged.

A detailed breakdown of the estimated level of effort for this Task is attached.

**Proposed Terms and Conditions**

These services would be subject to the terms and condition in the existing *As-Needed Consulting Services Professional Services Agreement No. 2022-04-21 DBSA* between the Fillmore & Piru Basins Groundwater Sustainability Agency and Daniel B. Stephens & Associates, Inc. This project would begin on July 1, 2026, and continue until the end of the fiscal year on June 30, 2027.

If both the proposed scope of work and the budget are acceptable, please sign below to authorize DBS&A to conduct this work.

\_\_\_\_\_

Thank you for the opportunity to support you on this project. If you have any questions, please contact Tony Morgan at (805) 290-3862 (cell) or [tmorgan@geo-logic.com](mailto:tmorgan@geo-logic.com).

Attachments: DBS&A 2026 California Schedule of Fees



Detailed Cost Estimate

Authorized by:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date



**California Services Schedule of Fees**  
 (Effective January 1, 2026 through December 31, 2026)  
**Confidential**

**Professional Services**

Principal Professional III.....	\$340.00/hour
Principal Professional II.....	\$321.00/hour
Principal Professional I.....	\$297.00/hour
Senior Professional III.....	\$281.00/hour
Senior Professional II.....	\$265.00/hour
Senior Professional I.....	\$249.00/hour
Project Professional III.....	\$234.00/hour
Project Professional II.....	\$218.00/hour
Project Professional I.....	\$202.00/hour
Staff Professional III.....	\$186.00/hour
Staff Professional II.....	\$170.00/hour
Staff Professional I.....	\$154.00/hour
Principal Technician.....	\$222.00/hour
Managing Technician.....	\$195.00/hour
Laboratory Manager.....	\$195.00/hour
Technician IV.....	\$164.00/hour
Technician III.....	\$149.00/hour
Technician II.....	\$131.00/hour
Technician I.....	\$110.00/hour
CADD/GIS/Database Manager III.....	\$164.00/hour
CADD/GIS/Database Manager II.....	\$155.00/hour
CADD/GIS/Database Manager I.....	\$134.00/hour
GIS Specialist.....	\$184.00/hour
CADD Designer.....	\$172.00/hour
Senior Technical Editor.....	\$158.00/hour
Technical Editor.....	\$140.00/hour
Project Assistant III.....	\$139.00/hour
Project Assistant II.....	\$120.00/hour
Project Assistant I.....	\$108.00/hour

**Expenses**

Travel	
Airfare, car rental, cab, bus, parking.....	Actual cost
Lodging, meals, phone.....	Actual cost or negotiated per diem rates
Mileage	
Personal vehicle.....	Prevailing IRS rates
Company vehicle.....	
Daily rate.....	\$120/day + actual gas cost
Half day rate.....	\$65/half day + actual gas cost
Mileage.....	Prevailing IRS rates
Subcontractors/temporary service personnel.....	Actual cost plus 10%
Computers, specialized software, and communications.....	Special services at additional charge
Equipment	
Rentals (e.g., environmental monitors).....	Actual cost plus 10%
Fabrication in our shop.....	Labor plus materials
Misc. field equipment and supplies.....	Actual cost plus 10%
Meters, gauges, and monitors.....	Separate schedule available upon request

**TERMS**

Payment terms for professional services and expenses are net 30 days. Unpaid balance will be assessed a service fee of 1.5% per month.

**NOTES**

1. All fees are subject to local/state sales or gross receipts tax, as applicable.
2. Delivery of depositions or expert testimony will be billed at 1.5 times Fee Schedule rates.
3. Work requiring Health & Safety Level C or Level B protection will be billed as a surcharge, \$25 or \$50 per hour, respectively, to the Fee Schedule rates.
4. A service fee of 3% will be charged for credit card payments.
5. Hourly rates and expenses will be adjusted annually.

Description		FPBGSA As Needed Tech Services (FY26-27) 10-Jun-26						Task Hours	Labor Costs	ODCs	Markup on ODCs	Total
		Principal Professional II Morgan, W. Tony	Project Professional II Tolley, Douglas	Staff Professional III Nicholls, Phoebe	Staff Professional I Solomon, Joshua	Senior Technical Editor Fay, Robyn	Editor					
525D Task D3-3 ISW												
Regulation/Guidance Document Review		Principal \$321.00	Hydrogeologist \$218.00	Hydrogeologist \$186.00	Hydrogeologist \$154.00	Editor \$158.00	40	\$9,032				\$9,032
Preliminary SW-GW Model Runs		8	40				48	\$11,288				\$11,288
<b>Total</b>		<b>16</b>	<b>56</b>	<b>16</b>	<b>0</b>	<b>0</b>	<b>88</b>	<b>\$20,320</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$20,320</b>



# Fillmore and Piru Basins Groundwater Sustainability Agency

## PROFESSIONAL AS-NEEDED CONSULTING SERVICES TASK ORDER

**TASK ORDER NO. DBSA-FY27-5225E-E3**

**Consultant's Name:** Daniel B. Stephens & Associates, Inc.      **FY 2025-26 Task Orders:** NA

**Agreement Date:** 01 Jul 2022      **This Authorization:** \$ 41,280.00

**Project No.:** 5225E-E3

**Project Name:** General Programs Support & Development: General Programs Support

**SCOPE OF SERVICES FOR THIS TASK ORDER:**

**General Description:** Provide as-needed technical and planning services for general support on: unanticipated efforts to address new laws or regulations; coordination with regulators; meeting attendance and general planning.

**SEE ATTACHED SCOPE OF WORK**

NOT-TO-EXCEED FEE AMOUNT FOR TASK      \$ 41,280.00

ORDER:

TIME FOR COMPLETION OF ALL SERVICES UNDER THIS TASK ORDER:      365      Calendar Days  
01 Jul 2026      From this Date

**Date: 15 Jun 2026**

**Accepted By:**

Gundar Peterson, Daniel B. Stephens & Associates

**Date: 12 Jun 2026**

**Approved By:**

Anthony A. Emmert, Executive Director

**Approved By:**

Kelly Long, Board Chair

**Date:**

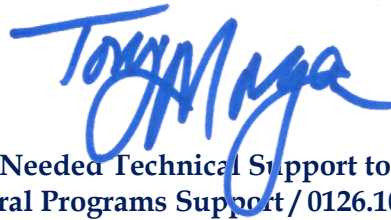
# Letter Proposal

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**To:** Anthony Emmert, Executive Director  
Fillmore and Piru Basins Groundwater  
Sustainability Agency

**Date:** June 11, 2026

**From:** Tony Morgan, PG, CHG  
VP/Principal Hydrogeologist



**Subject:** Letter Proposal to Provide As-Needed Technical Support to Agency (July 2026 - June 2027) - 5225E-E3 General Programs Support / 0126.1046.PR(E3)

*Sent via email*

Daniel B. Stephens & Associates, Inc. (DBS&A) is pleased to provide this letter proposal to assist the Fillmore and Piru Basins Groundwater Sustainability Agency (FPBGSA or Agency) Board of Directors, Executive Director, and staff with continued As-Needed Technical Support.

## Scope of Work Overview

In consultation with the FPBGSA Board of Directors and Executive Director, DBS&A has prepared a series of letter proposals to provide continued general assistance in support of the FPBGSA's Board of Directors ongoing Groundwater Sustainability Plans (GSPs) implementation activities for the Fillmore and Piru basins.

## Scope of Work - Task Order E3 General Programs Support

### Task Manager: Tony Morgan, PG, CHG

The scope of work is envisioned to include assignments such as, but not necessarily limited to, the following:

- Attendance at Agency Board of Director meetings and workshops;
- Preparing and delivering presentations on topics requested by the Board of Directors, the Executive Director, legal counsel, or staff;
- Consultations with Executive Director, legal counsel, or staff regarding proposed or recently enacted legislation or other programs/situations that could potentially impact the Agency;



Letter Proposal for As-Needed  
Technical Support (July 2026 - June 2027)  
Task E3 General Support

- Meetings with outside agencies such as County of Ventura, CA Department of Water Resources, CA Department of Fish and Wildlife, and National Marine Fisheries Service; and
- Other miscellaneous assignments as directed.

**Proposed Cost**

The exact level of effort for these services is not yet defined however, a good faith estimate has been provided. DBS&A proposes to perform the requested technical support services on a time and expense basis in accordance with the attached Schedule of Fees effective through the end of December 2026. Services provided beginning in January 2027 will be subject to the 2027 Schedule of Fees. Only actual costs incurred will be charged.

A detailed breakdown of the estimated level of effort for this Task is attached.

**Proposed Terms and Conditions**

These services would be subject to the terms and condition in the existing *As-Needed Consulting Services Professional Services Agreement No. 2022-04-21 DBSA* between the Fillmore & Piru Basins Groundwater Sustainability Agency and Daniel B. Stephens & Associates, Inc. This project would begin on July 1, 2026, and continue until the end of the fiscal year on June 30, 2027.

If both the proposed scope of work and the budget are acceptable, please sign below to authorize DBS&A to conduct this work.

\_\_\_\_\_

Thank you for the opportunity to support you on this project. If you have any questions, please contact Tony Morgan at (805) 290-3862 (cell) or [tmorgan@geo-logic.com](mailto:tmorgan@geo-logic.com).

Attachments: DBS&A 2026 California Schedule of Fees  
Detailed Cost Estimate

Authorized by:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date



**California Services Schedule of Fees**  
 (Effective January 1, 2026 through December 31, 2026)  
**Confidential**

**Professional Services**

Principal Professional III.....	\$340.00/hour
Principal Professional II.....	\$321.00/hour
Principal Professional I.....	\$297.00/hour
Senior Professional III.....	\$281.00/hour
Senior Professional II.....	\$265.00/hour
Senior Professional I.....	\$249.00/hour
Project Professional III.....	\$234.00/hour
Project Professional II.....	\$218.00/hour
Project Professional I.....	\$202.00/hour
Staff Professional III.....	\$186.00/hour
Staff Professional II.....	\$170.00/hour
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Technician IV.....	\$164.00/hour
Technician III.....	\$149.00/hour
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CADD/GIS/Database Manager I.....	\$134.00/hour
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CADD Designer.....	\$172.00/hour
Senior Technical Editor.....	\$158.00/hour
Technical Editor.....	\$140.00/hour
Project Assistant III.....	\$139.00/hour
Project Assistant II.....	\$120.00/hour
Project Assistant I.....	\$108.00/hour

**Expenses**

Travel	
Airfare, car rental, cab, bus, parking.....	Actual cost
Lodging, meals, phone.....	Actual cost or negotiated per diem rates
Mileage	
Personal vehicle.....	Prevailing IRS rates
Company vehicle	
Daily rate.....	\$120/day + actual gas cost
Half day rate.....	\$65/half day + actual gas cost
Mileage.....	Prevailing IRS rates
Subcontractors/temporary service personnel.....	Actual cost plus 10%
Computers, specialized software, and communications.....	Special services at additional charge
Equipment	
Rentals (e.g., environmental monitors).....	Actual cost plus 10%
Fabrication in our shop.....	Labor plus materials
Misc. field equipment and supplies.....	Actual cost plus 10%
Meters, gauges, and monitors.....	Separate schedule available upon request

**TERMS**

*Payment terms for professional services and expenses are net 30 days. Unpaid balance will be assessed a service fee of 1.5% per month.*

**NOTES**

1. All fees are subject to local/state sales or gross receipts tax, as applicable.
2. Delivery of depositions or expert testimony will be billed at 1.5 times Fee Schedule rates.
3. Work requiring Health & Safety Level C or Level B protection will be billed as a surcharge, \$25 or \$50 per hour, respectively, to the Fee Schedule rates.
4. A service fee of 3% will be charged for credit card payments.
5. Hourly rates and expenses will be adjusted annually.



Letter Proposal for As-Needed  
 Technical Support (July 2026 - June 2027)  
 Task E3 General Support

Description		FPBGSA As Needed Tech Services (FY26-27)						6-Jun-26			Total		
		Principal Professional II Morgan, W. Tony Principal \$321.00	Project Professional II Tolley, Douglas Hydrogeologist \$278.00	Staff Professional III Nicholls, Phoebe Hydrogeologist \$786.00	Staff Professional I Solomon, Hydrogeologist \$754.00	Senior Technical Editor Fay, Robyn Editor \$158.00	Task Hours	Labor Costs	ODCs	Markup on ODCs			
5225E Task E3 General Support													
General Programs		96	48						144	\$41,280			\$41,280
Chiquita Landfill		20		40		20			80	\$16,940			\$16,940
<b>Total</b>		<b>116</b>	<b>48</b>	<b>40</b>	<b>20</b>	<b>0</b>			<b>224</b>	<b>\$58,220</b>	<b>\$0</b>	<b>\$0</b>	<b>\$58,220</b>



# Fillmore and Piru Basins Groundwater Sustainability Agency

## PROFESSIONAL AS-NEEDED CONSULTING SERVICES TASK ORDER

**TASK ORDER NO. DBSA-FY27-5225E-E5**

**Consultant's Name:** Daniel B. Stephens & Associates, Inc.      **FY 2025-26 Task Orders:** NA

**Agreement Date:** 01 Jul 2022      **This Authorization:** \$ 16,940.00

**Project No.:** 5225E-E5

**Project Name:** General Programs Support & Development: Chiquita Canyon Landfill Incident

### SCOPE OF SERVICES FOR THIS TASK ORDER:

**General Description:** Provide as-needed technical and planning services regarding the Chiquita Canyon Landfill Incident, which is occurring just upstream of the eastern edge of the Piru subbasin. The underground exothermic reaction is releasing a greatly increased volume of landfill leachate, which contains several water quality constituents that may be of concern to the Agency.

### SEE ATTACHED SCOPE OF WORK

NOT-TO-EXCEED FEE AMOUNT FOR TASK      \$ 16,940.00

ORDER:

TIME FOR COMPLETION OF ALL SERVICES UNDER THIS TASK ORDER:      365 Calendar Days  
01 Jul 2026 From this Date

**Date: 15 Jun 2026**

**Accepted By:**

Gundar Peterson, Daniel B. Stephens & Associates

**Date: 12 Jun 2026**

**Approved By:**

Anthony A. Emmert, Executive Director

**Approved By:**

Kelly Long, Board Chair

**Date:**

# Letter Proposal

---

**To:** Anthony Emmert, Executive Director  
Fillmore and Piru Basins Groundwater  
Sustainability Agency

**Date:** June 11, 2026

**From:** Tony Morgan, PG, CHG  
Principal Hydrogeologist



**Subject:** Letter Proposal to Provide As-Needed Technical Support to Agency (July 2026 - June 2027) - 5225E-E5 Chiquita Canyon Landfill Incident / 0126.1046.PR(E5)

*Sent via email*

Daniel B. Stephens & Associates, Inc. (DBS&A) is pleased to provide this letter proposal to assist the Fillmore and Piru Basins Groundwater Sustainability Agency (FPBGSA or Agency) Board of Directors, Executive Director, and staff with continued As-Needed Technical Support.

## Scope of Work Overview

In consultation with the FPBGSA Board of Directors and Executive Director, DBS&A has prepared a series of letter proposals to provide continued general assistance in support of the FPBGSA's Board of Directors ongoing Groundwater Sustainability Plans (GSPs) implementation activities for the Fillmore and Piru basins.

## Scope of Work - Task Order E5 Chiquita Canyon Landfill Incident

### Task Manager: Tony Morgan, PG, CHG

The scope of work is envisioned to include assignments such as, but not necessarily limited to, the following:

- Preparing and delivering presentations on the Chiquita Canyon Landfill Incident as requested by the Board of Directors, the Executive Director, legal counsel, or staff;
- Consultations with Executive Director, legal counsel, or staff regarding proposed or recently enacted monitoring or remediation efforts at the landfill that could potentially impact the Agency;



Letter Proposal for As-Needed  
Technical Support (July 2026 – June 2027)  
Task E5 Chiquita Canyon Landfill Incident

- Meetings with outside agencies such as Los Angeles County Sanitation District, County of Ventura, CA Department of Water Resources, CA Division of Drinking Water, Los Angeles Regional Water Quality Control Board, or CA Air Quality Management District, ;
- Preparation of technical summaries for use by the Board of Directors; and
- Other miscellaneous assignments as directed.

**Proposed Cost**

The exact level of effort for these services is not yet defined, but a good faith estimate has been included. DBS&A proposes to perform the requested technical support services on a time and expense basis in accordance with the attached Schedule of Fees effective through the end of December 2026. Services provided beginning in January 2027 will be subject to the 2027 Schedule of Fees. Only actual costs incurred will be charged.

A detailed breakdown of the estimated level of effort for this Task is attached.

**Proposed Terms and Conditions**

These services would be subject to the terms and condition in the existing *As-Needed Consulting Services Professional Services Agreement No. 2022-04-21 DBSA* between the Fillmore & Piru Basins Groundwater Sustainability Agency and Daniel B. Stephens & Associates, Inc. This project would begin on July 1, 2026, and continue until the end of the fiscal year on June 30, 2027.

If both the proposed scope of work and the budget are acceptable, please sign below to authorize DBS&A to conduct this work.

\_\_\_\_\_  
Thank you for the opportunity to support you on this project. If you have any questions, please contact Tony Morgan at (805) 290-3862 (cell) or [tmorgan@geo-logic.com](mailto:tmorgan@geo-logic.com).

Attachments: DBS&A 2026 California Schedule of Fees  
Detailed Cost Estimate



Letter Proposal for As-Needed  
Technical Support (July 2026 - June 2027)  
Task E5 Chiquita Canyon Landfill Incident

Authorized by:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date

---

June 11, 2026



Letter Proposal for As-Needed  
 Technical Support (July 2026 – June 2027)  
 Task E5 Chiquita Canyon Landfill Incident

**California Services Schedule of Fees**  
 (Effective January 1, 2026 through December 31, 2026)  
**Confidential**

**Professional Services**

Principal Professional III.....	\$340.00/hour
Principal Professional II.....	\$321.00/hour
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CADD/GIS/Database Manager I.....	\$134.00/hour
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Project Assistant II.....	\$120.00/hour
Project Assistant I.....	\$108.00/hour

**Expenses**

Travel	
Airfare, car rental, cab, bus, parking.....	Actual cost
Lodging, meals, phone.....	Actual cost or negotiated per diem rates
Mileage	
Personal vehicle.....	Prevailing IRS rates
Company vehicle	
Daily rate.....	\$120/day + actual gas cost
Half day rate.....	\$65/half day + actual gas cost
Mileage.....	Prevailing IRS rates
Subcontractors/temporary service personnel.....	Actual cost plus 10%
Computers, specialized software, and communications.....	Special services at additional charge
Equipment	
Rentals (e.g., environmental monitors).....	Actual cost plus 10%
Fabrication in our shop.....	Labor plus materials
Misc. field equipment and supplies.....	Actual cost plus 10%
Meters, gauges, and monitors.....	Separate schedule available upon request

**TERMS**

*Payment terms for professional services and expenses are net 30 days. Unpaid balance will be assessed a service fee of 1.5% per month.*

**NOTES**

1. All fees are subject to local/state sales or gross receipts tax, as applicable.
2. Delivery of depositions or expert testimony will be billed at 1.5 times Fee Schedule rates.
3. Work requiring Health & Safety Level C or Level B protection will be billed as a surcharge, \$25 or \$50 per hour, respectively, to the Fee Schedule rates.
4. A service fee of 3% will be charged for credit card payments.
5. Hourly rates and expenses will be adjusted annually.



Letter Proposal for As-Needed  
 Technical Support (July 2026 - June 2027)  
 Task E5 Chiquita Canyon Landfill Incident

Description		FPBGSA As Needed Tech Services (FY26-27)					10-Jun-26		Task Hours	Labor Costs	ODCs	Markup on ODCs	Total
		Principal Professional II	Project Professional II	Staff Professional III	Staff Professional I	Senior Technical Editor							
Morgan, W. Tony			Tolley, Douglas	Nicholls, Phoebe	Solomon, Joshua	Fay, Robyn							
Principal			Hydrogeologist	Hydrogeologist	Hydrogeologist	Editor							
\$321.00		\$218.00	\$186.00	\$154.00	\$158.00								
20			40										
20		0	40	20	0		80	\$16,940	\$0	\$0		\$16,940	
<b>Total</b>													



**RESOLUTION NO. 2026-03**

**A RESOLUTION OF  
THE BOARD OF DIRECTORS OF  
THE FILLMORE AND PIRU BASINS  
GROUNDWATER SUSTAINABILITY AGENCY  
AUTHORIZING INVESTMENT OF MONIES IN THE LOCAL AGENCY  
INVESTMENT FUND**

**WHEREAS**, the Fillmore and Piru Basins Groundwater Sustainability Agency (Agency) has adopted Bylaws and policies to govern the Agency's actions; and

**WHEREAS**, The Local Agency Investment Fund is established in the State Treasury under Government Code section 16429.1 et. seq. for the deposit of money of a local agency for purposes of investment by the State Treasurer; and

**WHEREAS**, the Fillmore and Piru Basins Groundwater Sustainability Agency Board of Directors hereby finds that the deposit and withdrawal of money in the Local Agency Investment Fund in accordance with Government Code section 16429.1 et. seq. for the purpose of investment as provided therein is in the best interests of the Agency;

**NOW, THEREFORE, BE IT RESOLVED** that the Board of Directors of the Fillmore and Piru Basins Groundwater Sustainability Agency hereby authorizes the deposit and withdrawal of Agency monies in the Local Agency Investment Fund in the State Treasury in accordance with Government Section 16429.1 et. Seq. for the purpose of investment as provided therein.

**BE IT FURHTER RESOLVED** as follows:

Section 1. The following Agency officers holding the title(s) specified herein below or their successors in the office are each herby authorized to order the deposit or withdrawal of monies in the Local Agency Investment Fund and may execute and deliver any and all documents necessary or advisable in order to effectuate the purposes of this resolution and the transactions contemplated hereby:

Name: Gordon Kimball      Title: Secretary/ Treasurer

Signature: \_\_\_\_\_

Name: Anthony A Emmert    Title: Executive Director

Signature: \_\_\_\_\_

Name: Brian Zahn              Title: Chief Financial Officer (United Water  
Conservation District)

Signature: \_\_\_\_\_

**RESOLUTION No. 2026-03 (continued)**

Section 2. This resolution shall remain in full force and effect until rescinded by the Board of Directors of the Fillmore and Piru Basins Groundwater Sustainability Agency by resolution and a copy of the resolution rescinding this resolution is filed with the State Treasurer's Office.

We, the undersigned, being the duly qualified and current Chair and Secretary, respectively, of the Board of Directors of Fillmore and Piru Basins Groundwater Sustainability Agency, do hereby certify that the above and foregoing resolution was duly and regularly adopted and passed by resolution of the Board of Directors of said groundwater sustainability agency at a meeting thereof held on the 18th day of June 2026, by the following vote:

In favor thereof, Directors:

Abstain, Directors:

Not in favor, Directors:

Absent, Directors:

ATTEST: \_\_\_\_\_  
Kelly Long, Chair

ATTEST: \_\_\_\_\_  
Gordon Kimball, Secretary-Treasurer



**California State Treasurer's Office  
Local Agency Investment Fund (LAIF)**

**New Regular Account**

Date: \_\_\_\_\_  
 Agency Legal Name: \_\_\_\_\_  
 Attention (title only): \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Phone Number: \_\_\_\_\_

**Only the following individuals of this agency whose names appear in the table below are hereby authorized to order the deposit or withdrawal of funds in LAIF.**

Name	Title

**Banking Information**

Bank Name, Branch Number, Address & Phone Number	Account & ABA (Routing) Number*	LAIF Bank
	Account #: ABA #:	
	Account #: ABA #:	

**\*Subject to verification by the State Treasurer's Office. 1) Bank account must be in the agency's name. 2) Attach an original voided check or bank statement showing the name on the account and the full bank account number. 3) Attach a bank reference letter.**

Two authorized signatures required. Each of the undersigned certifies that he/she is authorized to execute this form under the agency's resolution, and that the information contained herein is true and correct.

_____ Signature	_____ Signature
_____ Print Name and Title	_____ Print Name and Title
_____ Phone Number	_____ Phone Number

Please provide email address to receive LAIF email notifications.

Name	Email

Please email the completed form for review to [laif@treasurer.ca.gov](mailto:laif@treasurer.ca.gov) and allow 2 days for a response.  
**DO NOT** mail the original form until you receive approval.  
 Mail the approved form to: CA State Treasurer's Office  
 Local Agency Investment Fund  
 P.O. Box 942809  
 Sacramento, CA 94209-0001